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UNIVERSITY OF ALBERTA

Implementing Bit Data Structures in Mizar-C

BY

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Kathleen Kippen

A thesis submitted to the Faculty of Graduate Studies and Research in partial fulfillment of the requirements for the degree of Master of Science.

DEPARTMENT OF COMPUTING SCIENCE

Edmonton, Alberta Spring 1995



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UNIVERSITY OF ALBERTA

FACULTY OF GRADUATE STUDIES AND RESEARCH

The undersigned certify that they have read, and recommend to the Faculty of Graduate Studies and Research for acceptance, a thesis entitled Implementing Bit Data Structures in Mizar-C submitted by Kathleen Kippen in partial fulfillment of the requirements for the degree of Master of Science.

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Abstract

One of the main goals of computer programming is to produce computer systems that are correct with respect to their specifications; in other words, to produce programs that do what they are supposed to. There are two main impediments to this goal: the lack of completeness in most program specifications, and the difficulty in verifying the correctness of programs, especially those that have not been fully specified. This thesis examines the use of constructive proofs to specify and produce correct code. Typically, a computer program is specified, implemented, and then proven correct. In this research a different approach is taken; the specification of the program is proven to be true, and the code is then extracted from this proof using the Mizar-C system, a natural deduction proof environment which extracts Lisp code from constructive proofs.

The main goal of this research was to define finite sequences of bit strings in Mizar-C. The work done to accomplish this goal is the content of this thesis. Some basic background to this work is given which provides a high-level overview of the notion of extracting programs from proofs, the Mizar-C system and the basic bit machine underlying its extracted programs. Appendices that go into greater detail about the system are provided. In order to provide the motivation for the specific work undertaken, some intuition into the process that was followed in defining the finite sequences is given. The work that was done to facilitate this definition is then discussed: the implementation of some new inference rules is outlined, a proof of an iterator function done in Mizar-C is presented, and the definition of the finite sequence of bit strings is given. A discussion of the feasibility of using the Mizar-C system as a programming tool is then given in conclusion.

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Chapter 1

Introduction

1.1 Motivation

One of the main goals of computer programming is to produce computer systems that are correct with respect to their specifications; in other words, to produce programs that do what they are supposed to. There are two main impediments to this goal: the lack of completeness in most program specifications, and the difficulty in verifying the correctness of programs, especially those that have not been fully specified. As part of the Mizar-C group at the University of Alberta, I have been investigating ways of overcoming these problems using formal methods of program specification and verification. Specifically, the Mizar-C group is examining the use of constructive proofs to specify and produce correct code. Typically, a computer program is specified, implemented, and then proven correct. Our research takes a different approach; the specification of the program is proven to be true, and the code is then extracted from this proof. We have been developing and using Mizar-C, a natural deduction proof environment which extracts Lisp programs from constructive proofs, to examine the feasibility of this method of programming [29].

The rigour of formal theories is not applicable to all types of programming. The extra programmer time, and thus cost, required to perform the formal proofs of specifications is not always feasible. However, there are computer systems where the cost of failure is so high as to justify the extra cost of using formal methods. Also, it is not necessary to formally prove the specifications of programs that can be proven by rigorous testing. Such programs have a behaviour that is defined in such a way that all possible actions can be tested by a good test suite.

There are systems where no such test suite exists; for example certain protocols, which depend upon a set of assumptions about the behaviour of the computer system, are not possible to exhaustively test in reality, and so must be simulated. In cases like these, formal methods can be used to prove that the protocol meets the specification under a set of specific assumptions. Formal methods have the added benefit of forcing the identification of the exact assumptions being made by the developer. My own experience using the Mizar-C system (as well as Hehner's method of refinement [11])

tells me that this is not a minor point. It is amazing how many assumptions a person brings into a given situation which formalization forces them, sometimes painfully, to deal with. Since some programming tasks lend themselves to formal methods, while others are better handled by good test procedures, it seems that a combination of formal methods and thorough testing would be a good approach to improving the quality of most systems.

1.2 Programming with Constructive Proofs

Programming in the Mizar-C system can be seen as analogous to programming in a high-level language. When programming in a higher-level language, the beginner programmer usually starts by implementing the specification in the most straight forward obvious way, which may or may not be the most efficient method. It is by understanding something about how the higher-level code is compiled into the lower level object code, and how the memory is utilized that the programmer can make choices about how to implement in the higher-level language in order to effect the efficiency of the compiled code. In Mizar-C, often the obvious proof is not the one that will lead to the most efficient implementation. However, by understanding the relationship of the proof to the code that is generated, the prover can choose the proof structure that will result in the more efficient implementation. Although higher-level languages are supposed to make the programming task easier by abstracting some of the low-level details, the programmer who wants to produce efficient code must still take those details into account. The same thing applies to an implicit programming system like Mizar-C; if the programmer cares about the complexity of the extracted program he must pay attention to the details of the code extraction process.

For example, case analysis in a proof will correspond to a conditional test in the extracted program. Inductive proofs result in recursion; the use of lemmas may result in calls to other programs. Thus the structure of the proof determines the structure of the extracted program. Because of this, for a given specification one proof may be more desirable than another because of results in a better implementation. This is no different than how, for a specific programming task (for example sorting or searching), one algorithm may be preferable to another. Just as an experienced programmer learns how to choose the algorithm that is best suited to the desired task, the Mizar-C programmer learns how to choose the proof structure that corresponds to the best algorithm.

One problem with this implicit method of programming is that any reasoning about the complexity of the extracted program must be done outside of the Mizar-C system. Since the programs are not objects within the system it is not possible to talk about them directly. Although the extracted programs are correct with respect to their specifications, these specifications describe what the programs produce as output rather than how they produce it or what resources are consumed. Since the code generated by the computer can be quite difficult for humans to follow, reasoning about an extracted program's behaviour is even more challenging than usual. We

came across several examples of this while working in Mizar-C. Although we felt we had a general idea of the way the program would execute, many times we were surprised by the run-time behaviour. When a proof is quite complex it can be difficult to see the correspondence between the proof and the program's execution. Since a "good" program is not only correct but also efficient, this problem of complexity of extracted programs must be addressed before this implicit method of programming will be of any practical use.

1.3 Current Research

There is much research in the area of using constructive proof methods to realize correct computer programs. NUPRL [3] and COQ [6] are two systems that, like Mizar-C, perform implicit program extraction from constructive proofs. However, both systems are based upon constructive type theories, which results in what we feel is one of the major differences between them and Mizar-C. In type theories, a given type is defined by its construction method and can only be dismantled in one way. This prohibits using different methods to take apart a given data structure. The types defined in Mizar-C are not restricted to any particular method of construction, and thus for a given programming task, the most efficient method of access can be implemented (see Section 5 for further discussion). Neither NUPRL or COQ appears to have dealt with the problem of the complexity of the extracted programs. Manna and Waldinger have done work on program synthesis using deductive-tableau proofs and in [18] they mention the need to reason about the complexity of the synthesized programs, although no solution is provided. Some systems, such as PX[10], allow direct reasoning about the extracted programs. In PX, the programs exist as terms in the object language, and can thus be reasoned about directly.

There is other research which focuses on more explicit methods for proving program correctness. Most of these approaches use existing theorem provers to perform program verification rather than program extraction. For example, P. Rudnicki is using the MIZAR system to reason about programs written for a simple machine (the SCM machine) [25]. The Boyer-Moore theorem proving system, Nqthm, has been used to prove the correctness of a computing system known as the CLI Stack, which includes a microprocessor design, an assembler and a higher-level language; as well a proof of correctness for a small operating system kernel has been done [20]. Hol has been used in the process of hardware, software and protocol verification; as an example, it was used to partially verify the commercially-available VIPER microprocessor [2].

1.4 Overview of Thesis

My main project was to define finite sequences of bit strings in the Mizar-C system. Some basic background to this work is given in Chapter 2, which provides a high-level

overview of the notion of extracting programs from proofs, the Mizar-C system and the basic bit machine underlying its extracted programs. Appendix A provides greater detail into the realizability interpretation used to produce programs from proofs in Mizar-C, while Appendix B provides a full description of the inference rules of the system. Chapter 3 provides some intuition into the process that was undertaken in defining the finite sequences. This chapter provides the motivation for the work that was done in Mizar-C to facilitate the definition, and the remaining chapters outline this work. Chapter 4 describes my implementation of the new inference rules that were required to begin the definition of new types in Mizar-C. Chapter 5 outlines the proof of an iterator function that is used in the definition. The formal definition of finite sequences is then presented in Chapter 6, along with a discussion of the theory that was proven to support the definition. Finally, a general discussion of the feasibility of the Mizar-C system as a programming tool is given.

Chapter 2

Background

2.1 Interpreting Proofs as Programs

The goal of the Mizar-C project is to examine the use of constructive proofs of program specifications as a programming methodology. Given a program specification, a constructive proof of the existence of an object meeting the specification is performed, from which the program can be extracted. For example the formula

$$\forall x \; \exists y \; st \; Post[x,y]$$

can be read as a specification for a program which, for a given x, finds a y for which some property Post[x,y] is true. Mizar-C extracts the program from the constructive proof using a realizability interpretation, which relates logical connectives to computation.

In order to interpret proofs as programs, there must be a relationship between proof constructs and programming constructs. The following are some examples of general analogies that can be made between proof steps and program steps.

Proofs	Programs						
∀ intro:	function declaration:						
$\mathrm{let}\ x$	f(int x){						
	•						
thus $P[x]$ $\forall x P[x]$	· · }						
\forall elim: $\frac{\forall x P[x]}{P[6]}$	function application:						

Universal introduction can be viewed as introducing a function, and eliminating the universal variable is analogous to applying the function to the argument.

```
\exists \text{ intro:} \qquad \text{results:} \\ f() \{ \\ \frac{P[6+g(2)]}{\exists x \ P[x]} \\ \vdots \\ \text{return } 6+g(2); \\ \} \\ \exists \text{ elim:} \qquad \text{assignment:} \\ \frac{\exists x \ P[x]}{\text{consider } t \text{ st } P[t]} \\ \text{t = f();}
```

Existential introduction can be viewed as creating a macro that uses global arguments to compute a specific value, and the existential elimination can be viewed as assigning the value computed by the macro to a particular variable.

One way to view implication introduction is as follows: given a set of facts M (a module), one can use them to produce Q (another module). Implication elimination can be then seen as using an existing module to create another module.

These two rules relate to a decision procedure. The first creates the code to perform the decision, while the second would actually execute the procedure to produce the desired result.

An inductive proof results in a recursive function that can use the values from the recursive calls to compute the desired output. The structure of the proof would determine the base case and the recursive calls to be made.

2.2 The Mizar-C System

The Mizar-C system [29] provides an environment for doing natural deduction proofs, where code can be extracted from the constructive parts of the proof. Mizar-C implements a classical, limited second-order logic, and the language for the logic is related to that of the Mizar-MSE language [14]. The proof-checking environment is implemented using the Synthesizer Generator [24], which provides an interactive syntax-directed proof editing environment. Lisp is used as the language for the realizations that make up the extracted programs.

The idea of realizability was first proposed by Kleene [15] as a method for making the constructive content of arithmetical sentences explicit. The Curry-Howard isomorphism [4], or "propositions-as-types" principle, provided a means for interpreting

constructive logic and extracting its computational content as typed lambda calculus expressions. The realizability interpretation of Mizar-C, called *sparse realizability*, is based upon the Curry-Howard isomorphism, although sparse realizability destroys the isomorphism since it is no longer possible to convert programs back into their corresponding proofs.

Under a full realizability interpretation, every logical formula has an associated computation called its realization. However, not every realization has actual computational content. Some realizations have no inputs and are thus simply constants, or possibly expressions that require evaluation in order to produce the constant. Under sparse realizability, realizations corresponding to the Curry-Howard isomorphism are generated only for those formulae that have computational content. This sparse realization of formulae results in generated code that in a sense is optimized, since it eliminates the expressions, and hence the need to evaluate these expressions, that do not contribute to the overall computation.

The realizations that make up the sparse realizability interpretation are given in Appendix A. For other work exploring methods of optimizing extracted programs see [16] [1] [26].

In this thesis, the following conventions are used when presenting examples of statements and proofs done in Mizar-C:

- The type style for x being Tx holds P[x] will be used when writing examples of Mizar-C proof text.
- The type style (LAMBDA () x) will be used in the examples of realizations of Mizar-C proof text.

2.3 The Bit Machine

The realizability interpretation alone is not sufficient to be able to produce computation in Mizar-C. Without any other extensions, the programs extracted from Mizar-C using the realizations are simply functions — there are no objects to apply them to. The system has thus been extended with a basic data type of bit strings; these bit strings are the objects upon which all computation takes place. The axioms, along with an implementation of the basic primitives of this simple bit machine have been added to the Mizar-C system. The idea was to add the minimal set of primitives such that all other desired functionality could be derived from them within the Mizar-C system.

This basic data type consists of bit strings called *Bits*, which are essentially strings of 0 and 1 bits.

```
given Bits being [Any ];
{<<R-NONE:R-NONE>> }
given 0, 1, nil being Bits rby bit-0, bit-1, bit-nil;
{<<bit-0:bit-0>> <<bit-1:bit-1>> <<bit-nil:bit-nil>> }
```

Two length predicates are provided, one for when two bit strings are of equal length, and one for when one bit string is shorter, or less than, in length than another bit string.

```
given bits_len_lt being [Bits, Bits];
{<<R-NONE:R-NONE>> }
given bits_len_eq being [Bits, Bits];
{<<R-NONE:R-NONE>> }
```

Two primitive operations, cat and split, are provided. The cat function concatenates two bit strings together, while the split function divides a bit string into two pieces modulo another bit string. For example:

```
(cat < 11, 00 >) = 1100
(split < 1101011, 1110 >) = < 1101, 011 >
```

```
given cat being (<Bits, Bits > -> Bits) rby bit-cat;
{<<'pit-cat:bit-cat>> }

BA_cat: (for x, y being Bits holds
        (ex z being Bits st (z = (cat <x, y >)))) rby bits-ba-cat;
{<<bits-ba-cat:bits-ba-cat>>}
given split being (<Bits, Bits > -> <Bits, Bits >) rby bit-split;
{<<bit-split:bit-split>> }

BA_split: (for x, y being Bits holds
        (ex z1, z2 being Bits st ((split <x, y >) = <z1, z2 >))) rby bits-ba-split;
{<<bits-ba-split:bits-ba-split>>}

BA_split_1: (for x being Bits holds ( ((split <1, x >) = <1, nil >) or
        ((split <1, x >) = <nil, 1 >) )) rby bits-ba-split-1;
{<<bits-ba-split-1:bits-ba-split-1>>}
```

A decider function is provided that determines if a given bit string is nil or not.

```
BA_nil_or_not: (for x being Bits holds
((x = nil) or (x <> nil)) rby bits-ba-nil-or-not;
{<<bits-ba-nil-or-not:bits-ba-nil-or-not>>}
```

A function that decides if a given bit (i.e. a bit string of length equal to 1) is a 0 or a 1 is provided.

```
BA\_len\_eq\_1: (for x being Bits holds
(bits\_len\_eq[1, x] iff ( (x = 1) or (x = 0) ))) rby bits-ba-len-eq-1;
{<<br/>bits-ba-len-eq-1>>}
```

A function that, given two bit strings x and y such that $x \ge y$, determines if x > y or x = y is provided.

```
BA_len_not_lt: (for x, y being Bits holds ((not bits_len_lt[x, y]) implies (bits_len_lt[y, x] or bits_len_eq[x, y]))) rby bits-ba-len-not-lt; {<<bits-ba-len-not-lt:bits-ba-len-not-lt>>}
```

A well-founded induction rule, based upon the well-founded partial order bits_len_lt for the Bits data type was implemented. Several other axioms are provided (see Appendix C for complete listing of axioms). The remaining axioms do not have any computation associated with them, and so did not require that any implementation be written for them.

Combined with function abstraction, these primitives form a basis for all other computations with *Bits*. For example, one can define the bitwise logical operators, bit indexing (see Section 3.1), etc.

Chapter 3

Basic Intuition

Our goal at this point was to bootstrap from the basic Bits machine to one that was more useful. Simply being able to handle sequences of Bits would be an improvement, as it would let us pass variable length argument lists to functions. Complex computations cannot easily be understood without some structure on the data, and no one wants to have to specify and prove everything at the bit level. One of the simplest general structures is a sequence of T, where T is any available type. Once we have sequences, we can have sequences of sequences, a lowing the creation of very general structures. In order for these structures to be useful, we must be able to index them. Since these sequences can be composed of non-uniform size pieces, we must deal with the problem of accessing the variable-length components.

To accomplish this, we needed to implement some data structures on top of the basic Bits data type. Before this could be done, several improvements had to be made to the Mizar-C system itself. At this moment, there were no inference rules that would allow new functions to be created. The system had no capabilities for defining new types and the induction rule would not work for any type other than Bits. These rules had to be added to the Mizar-C system before any work could be done on implementing the bit data structures. The work done to implement these new rules in the Mizar-C system is discussed in Chapter 4. Once the new rules were in place, we could begin to define new data structures in Mizar-C.

3.1 Extending the Basic Bits Functionality

Since the only functionality at this point was that provided by the primitives of the basic *Bits* extension, we first decided to derive some notions that provided a higher-level view of the *Bits* data type itself.

For example, the *Bits* data type has no "natural" notion of indexing into a bit string to retrieve the individual bits. One function that was built was an indexing function, based upon the length of a bit string, that would provide random access to any bit in a bit string. The following proof provided the implementation of the *index* function.

```
/* This proof creates a function (index x i) that
   returns the i-th bit of x if there is one.
   Otherwise it returns nil. To create this function
   using the choice rule, we must prove a statement
   of the form:
      for x, for i, ex y st IndexProperty[y,x,i]
                                                            */
now
  let x be Bits;
  {<<U$R252:U$R252>> }
  now
    let i be Bits;
    {<<U$R253:U$R253>> }
    /* we know that a bit string can split into two
       pieces, modulo another bit string */
    (ex x1, x2 being Bits st
       ((split \langle x, i \rangle) = \langle x1, x2 \rangle)) \text{ by } elim[x,i](BA\_split);
    {<<U$R258:(R-APPLY (R-APPLY bits-ba-split U$R252 :tag '$ELIM2256)</pre>
      U$R253 :tag '$ELIM2257)>>}
    consider x1, x2 being Bits such that
      x1\_x2: ((split \langle x, i \rangle) = \langle x1, x \rangle) by direct(\_PREVIOUS);
    {<<U$R259:U$R258>>}
    {<<U$R267:(R-APPLYO (R-FIRST U$R259) :tag '$EXISTC0266)>>
      <<u$R265:(R-APPLYO
         (R-APPLYO (R-SECOND U$R259) :tag '$EXISTCF262)
         :tag '$EXISTN0264)>> }
    {<<U$R263:R-NONE>>}
    /* x1 is composed of the first i bits of x, x2 the
       remaining bits. Sings we are indexing from zero,
       the i-th bit of x, the first bit of x2. So we
       split it off using a bit of length one, U1.
    (ex y, x3 being Bits st
      ((split \langle x2, U1 \rangle) = \langle y, x3 \rangle)) by elim[x2,U1](BA\_split);
    {<<U$R272:(R-APPLY (R-APPLY bits-ba-split U$R265 :tag '$ELIM2270)</pre>
      U.U1$0 :tag '$ELIM2271)>>}
    consider y, x3 being Bits such that
      y: ((spiit \langle x2, U1 \rangle) = \langle y, x3 \rangle) by direct(\_PREVIOUS);
    {<<U$R273:U$R272>>}
    {<<U$R281:(R-APPLYO (R-FIRST U$R273) :tag '$EXISTC0280)>>
      <<u$R279:(R-APPLYO (R-APPLYO
         (R-SECOND U$R273) :tag '$EXISTCF276) :tag '$EXISTNO278)>> }
    {<<U$R277:R-NONE>>}
```

```
/* y is thus the i-th bit of x */
     (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < y, x3 >))
       by conj(y, x1_x2);
     {<<U$R282:R-NONE>>}
     (ex x3 being Bits st
       (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < y, x3 >))
     ) by exintro(_PREVIOUS);
     {<<U$R284:(LAMBDA () U$R279) >>}
     (ex x2, x3 being Bits st
       (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < y, x3 >))
     ) by exintro(_PREVIOUS);
     {<<U$R287:(R-LIST (LAMBDA () U$R265) (LAMBDA () U$R284))>>}
     (ex x1, x2, x3 being Bits st
       (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < y, x3 >))
     ) by exintro(_PREVIOUS);
     {<<U$R291:(R-LIST (LAMBDA () U$R267) (LAMBDA () U$R287))>>}
     thus (ex y, x1, x2, x3 being Bits st
       (((split < x, i >) = < x1, x2 >) & ((split < x2, iii >) = < y, x3 >))
    ) by exintro(_PREVIOUS);
    {<<U$R296:(R-LIST (LAMBDA () U$R281) (LAMBDA () U$R291))>>}
  end;
  {<<U$R297:(LAMBDA (U$R253)
    (R-LIST (LAMBDA () U$R281) (LAMBDA () U$R291)))>>}
  (for i being Bits holds
    (ex y, x1, x2, x3 being Bits st
       (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < y, x3 >))
  )) by direct(_PREVIOUS);
  {<<U$R303:U$R297>>}
  /* the function being created returns y. Since it will
     take two arguments, choice must be applied twice.
                                                                  */
  thus (ex f being (Bits -> Bits) st
    (for i being Bits holds
      (ex x1, x2, x3 being Bits st
         (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = <(fi), x3 >))
  ))) by choice(_PREVIOUS);
  {<<U$R310:(R-LIST (LAMBDA () (LAMBDA ($C309)</pre>
       (R-APPLYO (R-FIRST (R-APPLY U$R303 $C309)))))
    (LAMBDA () (LAMBDA ($C309)
       (R-APPLYO (R-SECOND (R-APPLY U$R303 $0309)))))>>}
end;
{<<U$R311:(LAMBDA (U$R252) (R-LIST
```

```
(LAMBDA () (LAMBDA ($C309) (R-APPLYO (R-FIRST (R-APPLY U$R303 $C309)))))
  (LAMBDA () (LAMBDA ($C309) (R-APPLYO (R-SECOND (R-APPLY U$R303 $C309))))
)))>>}
(for x being Bits holds
  (ex f being (Bits -> Bits) st
    (for i being Bits holds
      (ex x1, x2, x3 being Bits st
         (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < (fi), x3 >))
)))) by direct(_PREVIOUS);
{<<U$R318:U$R311>>}
(ex f being (Bits -> (Bits -> Bits)) st
  (for x being Bits holds
    (for i being Bits holds
      (ex x1, x2, x3 being Bits st
         (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < ((f x) i), x3 >)
))))) by choice(_PREVIOUS);
{<<U$R326:(R-LIST (LAMBDA () (LAMBDA ($C325)</pre>
     (R-APPLYO (R-FIRST (R-APPLY U$R318 $C325)))))
  (LAMBDA () (LAMBDA ($C325) (R-APPLYO (R-SECOND (R-APPLY U$R318 $C325)))
)))>>}
/* give the function the next index */
consider index being (Bits -> (Bits -> Bits)) such that index:
  (for x being Bits holds
    (for i being Bits holds
      (ex x1, x2, x3 being Bits st
         (((split < x, i >) = < x1, x2 >) & ((split < x2, U1 >) = < ((index x) i), x3 >))
))) by direct(_PREVIOUS);
{<<U$R327:U$R326>>}
{<<U.index$0:(R-APPLYO (R-FIRST U$R327) :tag '$EXISTC0334)>> }
{<<U.index$P:(R-APPLYO (R-SECOND U$R327) :tag '$EXISTCF333)>>}
```

The function created, (index x i), is a function that returns the i-th bit of x. Many other properties of the Bits data type were also proven.

3.2 Attempting to Define New Types

The next problem was how to define new types (i.e. structures) in Mizar-C, since we do not have the ability to give recursive structural definitions. The first new type that we defined was that of unary naturals, called *unats*, which we defined as bit strings where every bit is a 0. We can do this definition directly as:

```
unat[x] \equiv for y being Bits holds bits\_len\_lt[y, x] implies (index x y) = 0;
```

If we had the capability, we could have recursively defined the properties possessed by unats as:

unat[nil] & for x being Bits holds unat[x] implies unat[(cat < 0, x >)]

Note that recursive definition of unat[x] is not required, since by using the universal quantifier in the direct definition, we can iterate the test for a 0-bit over each bit position (after adjusting for the length). Once we have the direct definition, we can prove the recursive properties of unats within the Mizar-C system.

Our next step was to try and generalize this idea to define other recursive structures. For example, to define a sequence of 2-bit chunks (instead of just 1-bit chunks), we could first derive a 2-index function as

```
for x, i being Bits holds
(2-index \ x \ i) = (cat < (index \ x \ (cat < i,i >)), (index \ x \ (cat < i,(cat < i,0 >)>))>)
```

This function essentially computes the indices of the bits that make up the desired 2-bit chunk. The index function is then used with these indices to obtain the desired bits, which are then be concatenated together and returned. Using this 2-index function, we can now define recursive structures made up of 2-bit chunks. For example, a structure called an OddArray, consisting of odd value 2-bit entries, could be defined as:

```
OddArray[x] = for i being Bits holds
(2-index x i) = (cat <0,1>) or (2-index x i) = (cat <1,1>);
```

In general, we could derive a function dup where

$$(dup \ x \ i) = \underbrace{x \cdot x \cdots x}_{(length \ i) \ times}$$

This would allow us to index into arrays of elements of arbitrary (yet fixed) size without having to create a new index function for each one. Instead, the following function would allow us to index into any structure composed of k-bit chunks.

```
(k-index \ x \ i \ k) = (first (split < (second (split < x, (dup k i)>)), (dup 0 k)>))
```

This function first computes a (k*i)-length bit string using dup. It then splits x with this string to create a pair of bit strings $\langle z1, z2 \rangle$, where z1 is composed of the first (k*i) elements of x, and z2 is composed of the remaining elements of x. The i-th element that we want is now the first element of the bit string z2. Using dup to compute a bit string of length k, z2 is then split with this k-length string to create another pair of bit strings, of which the first one is the desired i-th element.

The dup function can construct its result relatively quickly. Thus splitting off the proper (k*i)-size chunk from the front of the structure to get immediately at the desired location is faster than removing the k-bit chunks one at a time.

However, suppose that the chunks that make up the structure are not of a fixed size. The above solution will no longer provide a means for indexing into the structure. This is the problem that we face in trying to define finite sequences of *Bits*. In order to tell where the first chunk (or bit string) in the sequence ends, we need a prefix code,

and this is provided by the use of *Packets* to encode a bit string (see Section 6.1 for details). In the *Packet* definition, the unary naturals are used as the prefix code, to indicate the length of the bit string being encoded. This method was chosen because it was simple: it is easy to delimit a string of all 0's using a 1-bit, and this makes it simple to retrieve the prefix of the *Packet*.

A fixed length sequence of *Packets* is thus our finite sequence. In order to define the finite sequences directly, we still need some method of actually removing *i* packets from a finite sequence. Also, we must be able to state that each chunk indexed is indeed a bona-fide *Packet*. We must provide a method that will allow us to move iteratively through the finite sequence structure, applying the packet-test to each element, similar to how the universal quantifier was used to apply the 0-bit test to each bit position in the unary naturals. We obtain this method by proving the existence of an iterator function, which will serve as an all-purpose indexing function. The proof of the iterator function is outlined in Chapter 5. The formal definition of the finite sequences using the iterator function is discussed in Chapter 6.

Chapter 4

New Inference Rules

As previously stated, my main project in Mizar-C was to define finite sequences of bits. Before work on this could be started, several inference rules had to be added to Mizar-C. In its current state, there were no inference rules that would allow new functions to be created. All functions were disguised in the form

$$\forall x \; \exists y \ldots$$

and so the functions could not be named. The choice and guarded choice rules were implemented to provide this naming ability. The definition inference rule was added to allow the abbreviation of long formulae and the definition of new types (i.e. unary predicates). The current induction rule would not work for any type other than Bits, so a proper well-founded induction rule had to be implemented. Once these rules were in place, work could begin on defining new types in the system. The following sections outline the manner in which these inference rules were implemented.

4.1 The Choice Rule

The choice rule allows the introduction of a function from a proof of its specification. Its proper form should take a statement of existence, plus one of uniqueness:

```
for x being Tx holds (cx y being Ty st P[x,y]),
for x being Tx holds (for y, z being Ty holds P[x,y] \in P[x,z] implies y = z)
ex f being Tx \rightarrow Ty st (for x being Tx holds P[x, (f x)])
```

Currently realizations in Mizar-C are deterministic, so the current implementation of this rule does not require the proof of uniqueness since the same y is produced by the realization regardless of uniqueness. However, future versions of Mizar-C must add a proof of uniqueness requirement to this rule and the guarded choice rule (Section 4.2), if the underlying implementation should be changed.

There are two forms of realization for the *choice* rule. If the formula P[x,y] has content, then the realization is a list of two items:

- 1. the realization of the newly introduced function f, which when applied to a given x will return the corresponding y.
- 2. the realization of a function that, when applied to a given x, returns the realization of the formula P[x, (f x)].

If the formula P[x,y] does not have content, then the realization is simply that of the new function f.

Figure 1: Example of Choice Rule without Content

Figure 1 illustrates the creation of an identity function. In Figure 1, since the body of the existential expression has no content, the theorem is realized by a function that will compute the y that is equal to x, for a given x.

Figure 2 is a contrived example in which the postcondition of the function has content. In Figure 2, the body of the expression has content, so the result is a list of the two realizations as described above.

```
now
  let x be Any;
  {<<choice$R43:choice$R43>> }
  (x = x) by eqintro();
  {<<choice$R44:R-NONE>>}
  ( (x = x) or (x \neq x) ) by disjintro(\_PREVIOUS);
  {<<choice$R45:(R-LIST (LAMBDA () R-NONE) R-NIL)>>}
  thus (ex y being Any st ((x = y) or (x \neq y))) by exintro(PREVIOUS);
  {<<choice$R47:(R-LIST (LAMBDA () choice$R43)
     (LAMBDA () choice$R45))>>}
end;
{<<choice$R48:(LAMBDA (choice$R43) (R-LIST
  (LAMBDA () choice$R43) (LAMBDA () choice$R45)))>>}
(for x being Any holds (ex y being Any st ((x = y) or (x \neq y))))
  by direct(_PREVIOUS);
{<<choice$R51:choice$R48>>}
(ex f being (Any -> Any) st (for x being Any holds
  ((x = (f x)) \text{ or } (x \neq (f x)))) \text{ by choice}(PREVIOUS);
{<<choice$R55:(R-LIST
  (LAMBDA () (LAMBDA ($C54) (R-APPLYO
    (R-FIRST (R-APPLY choice$R51 $C54)))))
  (LAMBDA () (LAMBDA ($C54) (R-APPLYO
    (R-SECOND (R-APPLY choice$R51 $C54)))))>>}
```

Figure 2: Example of Choice Rule with Content

4.2 Guarded Choice

The guarded choice rule allows the introduction of a partial function.

```
\frac{for \ x \ being \ Tx \ holds \ Guard[x] \ implies \ (ex \ y \ being \ Ty \ st \ P[x,y])}{ex \ f \ being \ Tx \ \rightarrow \ Ty \ st \ (for \ x \ being \ Tx \ holds \ Guard[x] \ implies \ P[x, \ (f \ x)])}
```

Note that the Guard[x] defines the actual domain of the function f, yet the function produced by this guarded choice rule is said to be defined on the entire domain type Tx. The function f really has type $Guard[x] \to Ty$, where Guard[x] defines a subset of the type Tx. If the Guard[x] has no content, then this rule is safe within the system, because the guard cannot in any way be required in the computation of the function f. Thus it is safe to $consider\ f$ without the guard being true, since we actually have the function f even without the guard. In order to be able to reason about the application of f to f, we would have to perform implication elimination on the formula, which requires that Guard[x] be true. This makes it impossible to use the function outside

of the safe context, since we cannot introduce an application without referring to a positive occurrence of it (see Appendix B.1.3 for definition of positively occurring terms).

Trouble arises when the Guard[x] has content. As mentioned above, it is now possible that the guard is required as part of the computation of f, which means that the function f actually requires this guard as an argument. Without the guard, not only do we not actually have the function f, but it is not even of the type

$$Tx \to Ty$$

Instead, it has the type

$$T_{auard} \rightarrow (Tx \rightarrow Ty)$$

Since we cannot even state partial functions of this latter type in Mizar-C, guarded choice is only allowed on formulae where the guard has no content.

When we allow content-free definitions to be used as types, then we will be able to correctly type the function f, that is:

$$ex\ f\ being\ Guard\
ightarrow\ Ty\ st\ (for\ x\ being\ Guard\ holds\ P[x,\ (f\ x)])$$

However, we still must prevent definitions with content from being used, since the same problem occurs as before. In the current version of Mizar-C, only predicates defined on the type Any can be used as types.

The realization for expressions created through the guarded choice rule are the same as that for the choice rule.

```
now
  let x be Any;
  {<<gchoice$R112:gchoice$R112>> }
  assume P[x];
  {<<gchoice$R92:gchoice$R92>>}
  (x = x) by eqintro();
  {<<gchoice$R72:R-NONE>>}
  ((x = x) \text{ or } (x \neq x)) by disjintro(PREVIOUS);
  {<<gchoice$R73:(R-LIST (LAMBDA () R-NONE) R-NIL)>>}
  thus (ex y being Any st ((x = y) or (x \neq y))) by exintro(PREVIOUS);
  {<<gchoice$R114:(R-LIST (LAMBDA () gchoice$R112)</pre>
     (LAMBDA () gchoice$R73))>>}
end;
{<<gchoice$R115:(LAMBDA (gchoice$R112) (R-LIST</pre>
  (LAMBDA () gchoice$R112) (LAMBDA () gchoice$R73)))>>}
(for x being Any holds (P[x]) implies
  (ex y being Any st ( (x = y) or (x \neq y) )))) by direct(PREVIOUS);
{<<gchoice$R125:gchoice$R115>>}
(ex f being (Any -> Any) st (for x being Any holds
  (P[x] \text{ implies } ((x = (f x)) \text{ or } (x \neq (f x))))) \text{ by gchoice}(PREVIOUS);
{<<gchoice$R159:(R-LIST</pre>
  (LAMBDA () (LAMBDA ($C158) (R-APPLYO
    (R-FIRST (R-APPLY gchoice$R125 $C158)))))
  (LAMBDA () (LAMBDA ($C158) (R-APPLYO
    (R-SECOND (R-APPLY gchoice$R125 $C158)))))>>}
```

Figure 3: Example of Guarded Choice Rule with Content

4.3 Definitions

The define construct in Mizar-C permits the definition of new predicates in the following manner:

label: define Predicate Name of variable list by Formula:

where variable list is of the following form:

variable names being variable type, ..., variable names being variable type

The definition inference rule allows definitions to be expanded or contracted, according to their specification. Definitions can be equated to macros, in that they take parameters and deliver a formula instantiated with the given parameters. For example, Figure 4 defines what it means for a binary relation to be one-to-one. If R is a

```
one-to-one: define OnetoOne of Relation being [Any, Any] by (for x, y1, y2 being Any holds

Relation[x,y1] & Relation[x,y2] implies y1 = y2) & (for x1, x2, y being Any holds

Relation[x1,y] & Relation[x2,y] implies x1 = x2)
```

Figure 4: Definition of One-to-One Binary Relation

2-place predicate, then one-to-one [R] means that R is one to one.

The type of parameters in a definition can be dependent upon the type of other parameters, with the restriction that the dependent type be preceded in the definition by the parameter upon which it depends.

Being able to contract definitions makes the proofs easier to read, and reduces the amount of writing to be done by the user. One problem is that the definitions are in a sense opaque to the system; since the system does not automatically expand all definitions, it is not possible for it to determine whether or not the closed predicate has computational content just by looking at it. To overcome this, Mizar-C internally marks definitions as to their content.

4.4 Induction

Induction is allowed on any type using any well-founded partial order for that type. A well-founded partial order is a binary relation that produces no infinite descending chains. A binary relation is a partial order if it is irreflexive and transitive, which guarantees that there are no loops. However, being a partial order is not sufficient to guarantee that recursion can be performed over the ordering, since it alone does not prevent infinite chains.

In order to prevent an infinite descending chain, we not only need that there are no loops, but that for every element in the type, all sequences induced by the ordering that start at the element lead to some *minimal element*. We define *minimal element* as an element of the type for which no element is "less than" it. You can also think of "less than" as "simpler than" in terms of the construction of the elements. In the case of the recursion, these *minimal elements* can be seen as the stopping cases (or as the base cases of the induction).

In Mizar-C, the form of the induction rule is that of strong induction, as follows:

```
WellFounded[TYPE, LT],

for x being TYPE holds (for y being TYPE holds LT[y,x] implies P[y]) implies P[x]

for z being TYPE holds P[z]
```

For this definition of induction to work, we need at least one built-in type for which induction holds. In Mizar-C, we know that the order bits_len_lt is well-founded over the built-in type Bits (Section 2.3). In order to do induction over a type using a given

ordering, a proof that the order is well-founded must be provided. The definitions and theorems stated in Figure 5 are provided in the Bits extension to Mizar-C to facilitate this.

```
WellFoundedDef: given WellFounded of S being [Any], LT being [S,S]; WellFoundedBits: WellFounded[Bits, bits_len_lt]; WellFoundedTheorem: for I being [Any], It being [I,I] holds WellFounded[I,lt] implies (for S being [Any], f being S \rightarrow I, new-lt being [S,S] holds (for s1, s2 being S holds (new-lt[s1,s2] iff lt[(f s1), (f s2)])) implies WellFounded[S, new-lt]);
```

Figure 5: Well-Founded Induction

The WellFoundedTheorem states that, given a well-founded order lt_1 on some type T_1 , for any other type T_2 and order lt_2 if there exists a total function that maps elements from T_2 to T_1 in such a way that the ordering of elements under lt_2 is the same as the ordering of the mapped elements under lt_1 , then lt_2 is also a well-founded ordering. Since we have one ordering for which it is true, the WellFoundedBits, we can prove other well-founded orderings by finding a function that maps between the new type and the Bits type.

Chapter 5

Iterator Function

5.1 Motivation

In Mizar-C, we want to be able to define recursive structures, however if we allow recursive definitions we have to be very careful to check that the recursion used in the definition is well-founded. Otherwise it is possible to write definitions that will lead to contradictions. For example, from the following definition:

```
define P of x being Any by (not P[x]);
```

it is possible to prove

for x being Any holds (P[x] iff not P[x]);

In systems such as Hehner's [11], where you must explicitly implement the definitions, this is not a real problem since it is not possible to implement such non-sensical definitions. In Mizar-C however, where computation is extracted from the proofs (i.e. it is implicit), allowing such definitions can lead to extractions with dangerous behaviour. One solution to this problem is to require that, within a definition, all references to the type being defined must be made on objects that are "smaller" than the current object. It seems to be sufficient that this ordering on the objects be a partial order with a bottom element. Thus we could allow recursive definitions as long as a proof of the partial order was supplied. Another solution is to define recursive structures directly, and give an iterative test for correctness of construction. This can be seen as definition by implementation, which will prevent non-existent types from being defined. In order to provide an iterative test for any form of recursive structure, we need the iterator function.

The iterator is a function that takes a function f, composes f with itself n times, and applies the composition to a supplied argument x. Thus the three arguments to the iterator are:

• f - the function to compose.

- n the number of times to apply the function to itself.
- \bullet x the argument to apply the composition to.

The iterator function enables us to define recursive structures (objects) without the use of recursion in the definition; instead the structure is defined iteratively. The iterator function provides a mechanism for moving through the structure of the object, allowing us to describe what the structure looks like.

As discussed in Chapter 3, this idea of having an all-purpose indexing function occurred when we were deciding how to define unary naturals in Mizar-C. The type unat was formally defined on the Bits data type as:

```
unat_def: define unat of x being Bits by

(for y being Bits holds bits_len_lt[y, x] implies (index x y) = 0);
```

Figure 6: Definition of Unary Naturals

In other words, a unat is defined as a bit string of all 0's. At this point we saw that although unats are recursive objects, that is a unat is either nil or a unat concatenated with 0, it was not necessary for us to use recursion in order to define them. In the definition, the universally quantified variable acts as an index into the unat structure; thus the universal quantifier provides the mechanism for iterating over the structure. This works fine for unats where we are defining them one bit at a time. The problem arises in more complicated structures, where the elements of the structure can be sequences of arbitrary numbers of bits. We wanted a general method for using the universal quantifier to index recursive structures. Generally, recursive structures have at least two functions defined for them: one that returns the first element, and one that returns what remains after the first element is removed. Thus the iterator function provides a general method for indexing into a recursive structure using unats as the index.

Once we have the direct definition, we can then prove the recursive properties of the defined structure. To prove that an object meets the definition we will first have to construct the object. Often a particular recursive structure will have more than one possible method of construction, with each construction method providing a different recursive property. By defining the object directly we are not prescribing any particular construction mechanism. Instead we can prove that different methods of construction create objects of the same type, since what matters is that once constructed, these objects have a structure that conforms with the direct definition using the iterative test for construction correctness. This gives us extensional equality between the objects.

Because of this any theorems that are proven for the defined structure can be used by any of the objects that meet the definition, regardless of how they were constructed. This will allow us to dismantle objects in a different manner than they were originally constructed. Thus the way we access the data structure can be tailored to provide the most efficient algorithm for a given task. The Bits data type is an example of this (Section 2.3). It is possible to dismantle Bits one bit at a time, by splitting a bit string x with the bit string l or l. It is also possible to perform a divide-and-conquer strategy on x, by splitting it with some arbitrary bit string y whose length is greater than l. Depending upon the task, one method may provide a more efficient implementation than the other.

5.2 Defining the Iterator

The following is the theorem proving the existence of the iterator function in Mizar-C:

Figure 7: Iterator Theorem

The notation for is a non-constructive universal quantifier, and allows for quantification over types in Mizar-C. The first argument f must be a function having the same domain and range, since it is applied to its own output. For this same reason the function must be total, and so the theorem is guarded by the definition Total[Domain, f].

The second argument n is the number of times that the function f is to be composed with itself. In the Mizar-C system, the base type is Bits, which are bit strings of 0's and 1's. All other defined types must be based upon this type. For the iterator, we really need n to be of type unat (as defined in Figure 6). One problem was that, at this point in the evolution of Mizar-C, it was not possible to use types that were introduced through definitions to type term expressions. This prevented us from defining the type of the iterator as

```
(Domain \rightarrow Domain) \rightarrow (unat \rightarrow (Domain \rightarrow Domain))
```

One solution would have been to guard the entire expression with an implication whose antecedent is unat[n], but instead we chose to define the iterator on the length of n. A function (length n) was proven for Bits that returns the unat that represents length of the given bit string n. Thus the iterator is actually defined on unats. Since unats represent the length of a bit string, the expression (length (cat < n, 0>)) gives us the successor of the unat represented by n.

5.3 Proving the Iterator

We had several goals in trying to prove the iterator function:

- 1. We wanted to see what it would be like to do such a large proof in the Mizar-C system.
- 2. We wanted the iterator function in order to do recursive definitions without the need for recursion.

Up until this point, most of the proofs that had been done in Mizar-C were fairly small. Proving and extracting the iterator function would test most of the basic premises of the system. As her 1, attempting to do the proof pointed out some errors that existed in Mizar-C; as well it helped show us some of the things that were incomplete or needed to be added to the system. For example, we needed to add the choice and guarded choice rules in order to create the function at all. Some of the problems of using definitions as types was brought forward, as well we were forced to deal with the problem of how to implement dependent types.

5.3.1 Outline of the Proof

An iterator function was defined as having the following properties:

```
IterPropDef:

define IterProp of Domain being [Any],

I being ((Domain \rightarrow Domain) \rightarrow (Bits \rightarrow (Domain \rightarrowDomain))) by

(for f being (Domain \rightarrow Domain) holds Total[Domain, f] implies

(for n being Bits holds (for x being Domain holds

(((((I f) (U.length nil)) x) = x) &

((((I f) (U.length (cat < n, 0 >))) x) = (f (((I f) (U.length n)) x)))));
```

Figure 8: Iterator Definition

We started out by proving the existence of a function, which I will call the *slow iterator* which has the iterative properties. The only way to introduce a new function in Mizar-C is to use the choice or guarded choice inference rules, so using induction over n we proved:

```
for Domain being [Any] holds
for f being (Domain → Domain) holds Total[Domain,f] implies
(for n being Bits holds (ex I being (Bits → (Domain → Domain)) st
( (for x being Domain holds
(I (U.length nil) x) = x) &
(for j being Bits holds
(bits_len_lt[j, n] implies
(for x being Domain holds
(I (U.length (cat < j, 0>)) x) = (f (I (U.length j) x)))) &
(not bits_len_lt[j, n] implies
(for x being Domain holds (I (U.length (cat < j, 0>)) x) = x))
))))
```

Figure 9: Initial Inductive Proof

Mizar-C's induction forces a least fixed point style; that is, for each n there is an iterator function that works for all m < n. From this theorem we used choice to obtain:

```
(ex C being (Bits \rightarrow (Bits \rightarrow (Domain \rightarrow Domain))) st

(for n being Bits holds ( (for x being Domain holds

((((C n) (U.length nil)) x) = x) ) &

(for j being Bits holds
```

The result is a proof of the existence of a function (C|n), but this is not quite what we want as the function itself is dependent upon the value n. We next proved the existence of a function I that is equal to the function (C|(cat < n, 0 >)), for all n, essentially renaming the function.

```
(ex I being (Bits \rightarrow (Domain \rightarrow Domain)) st

(for m being Bits holds

(for x being Domain holds

(((I m) x) = (((C (cat < m, 0 >)) (U.length m)) x)))))
```

The iterator properties were then proven for this new function I, and by performing choice one more time we get:

```
Tor Domain being [Any] holds
  (ex I being ((Domain — Domain) — (Bits — (Domain — Domain))) st
    (for f being (Domain — Domain) holds
    Total[Domain,f] implies
    (for m being Bits holds (for x being Domain holds
        ((((I f) (U.length nil)) x) = x) &
        ((((I f) (U.length (cat < m, 0 >))) x) = (f (((I f) (U.length m)) x))))))))))
```

This function I became the slow iterator. Because of the way that the proof of this function was done it performs some unnecessary work, mainly extra case analysis, that results in a less efficient implementation of the iterator than is possible. When executing I, since I was created by proving it to be equal to (C (cat < n, 0>)), the first thing that is done is that (C (cat < n, 0>)) is built. This results in a very large lambda expression being created. Also the manner in which the proof of (C (cat < n, 0>)) was done causes some extra comparisons for case selection to be done when executing (C (cat < n, 0>)). These comparisons are unnecessary from the standpoint of the run-time execution, since the actual execution path never varies when running the function. Although all the cases are needed (they are all at some point executed), the order that the cases are chosen is not affected by the inputs. Because of these extra comparisons the slow iterator has quadratic execution when creating the composition of f, and this composition is a very large lambda expression when extracted.

We know that there is an implementation of the iterator function which would build the composition of f in linear time. Of course, the run-time execution of applying the composition of f to x is determined by the run-time of f in both the slow and fast iterators. We used the fact of the existence of the slow iterator to

prove the existence of another function, called the fast iterator, which has the same properties as the slow iterator, but creates the composition in a linear time. Using what we know about how proofs by induction are realized in the Mizar-C system, we proved the existence of the fast iterator in a manner that guaranteed its linear time execution. The fast iterator was proven using the following induction:

```
(for n being Bits holds
  (for m being Bits holds LT[m,n] implies
        (for x being Domain holds
            (ex z being Domain st (z = (((I f) (U.length m)) x))))
) implies
  (for x being Domain holds
            (ex z being Domain st (z = (((I f) (U.length n)) x)))))
From this we can conclude the desired theorem:

"for Domain being [Any] holds
        (for f being (Domain — Domain) holds Total[Domain,f] implies
        (for n being Bits holds
            (for x being Domain holds
                  (ex z being Domain st (z = (((I f) (U.length n)) x))))))
```

Two applications of choice, and one of guarded choice create the fast iterator as stated in Figure 7, which is linear in n due to the manner in which the induction was done over n (details of inductive proof given in Section 5.5).

5.4 Other Properties of the Iterator

Several other properties of the iterator function were needed when using the iterator in the definition of finite sequences. The need for the properties given in the following definitions came to light when attempting to prove properties of the finite sequences.

Figure 10: Other Iterator Property Definitions

It was then proven that any function for which the *IterPropDef* (as given in Figure 8) is true also has the above properties.

```
th1: (for Domain being [Any ] holds
   (for J being ((Domain -> Domain)-> (Bits -> (Domain -> Domain))) holds
   (IterProp[Domain, J] implies IterDist[Domain, J])))

th2: (for Domain being [Any ] holds
   (for J being ((Domain -> Domain)-> (Bits -> (Domain -> Domain))) holds
   (IterProp[Domain, J] implies IterComp[Domain, J])));
```

Figure 11: Iterator Theorems

5.5 Problems Encountered During Proof

It took us several attempts to be able to correctly state the theorem required for the initial proof of the *slow iterator* (as stated in Figure 9). At first we did not have the iterator function total (we missed the case for j > n). Next we realized that we needed to prove it for (length n), which required the implementation of naturals as

unary bit strings. Since we had not yet decided how we were going to implement the type hierarchy, it was not possible to correctly type some of the terms. Our initial sketch of the proof was incorrect, since it required the instantiation (not just the existence) of a particular function outside of the scope where it was defined. All of these problems came to light when we attempted to do the proof in the Mizar-C system. On paper we thought we had a correct, complete proof. Not until we were forced to deal with every detail did we see the problems with our original ideas.

If our only goal in producing the iterator function was to use it in defining recursive structures, then it was not necessary to prove it constructively. Since the definitions themselves do not have any content, we do not require the content of the iterator in the definition. It is only when we prove that an object meets the definition that we actually "construct" the object. However, since the iterator function is proven constructively it is possible to use it when doing the actual constructions, and so it is a very useful function to have.

It turns out that the slow iterator is not much slower in actual execution than the fast iterator. The biggest difference between the functions is the resource consumption during execution, which is a result of how the induction was set up. In the slow iterator proof, the inductive step assumed the existence of an iterator function for k < n.

```
assume IH: (for k being Bits holds

(LT[k, n] implies (ex I being (Bits -> (Domain -> Domain)) st

( (for x being Domain holds (((I (U.length nil)) x) = x)) & (for j being Bits holds

( (bits_len_lt[j, k] implies

( for x being Domain holds

(((I (U.length (cat < j, 0 >))) x) = (f ((I (U.length j)) x))))) & ((not bits_len_lt[j, k]) implies

( for x being Domain holds (((I (U.length (cat < j, 0 >))) x) = x) )) )))))));
```

As mentioned before, this function I is dependent upon the value k and, as the inductive statement says, I behaves as an iterator function when applied to all values j < k. Thus for a given n, the slow iterator is actually a function which constructs a large lambda expression that is essentially an iterator for n+I, (the previously mentioned function (C (cat < n,0>))), since this function will behave as a proper iterator when applied to all values less than n+I (a property stated in the above inductive step). This expression is then applied to n. In the inductive proof of the slow iterator, an implication which shows how to use the existence of an iterator function for n-I to realize an iterator function for n is used along with the above inductive hypothesis. As a result of this, the slow iterator constructs the iterator function (C (cat < n,0>)) in terms of an iterator for n-I, which is in turn constructed from n-2 and so on down to n=nil. The construction of this expression requires a considerable amount of memory at run time.

In contrast, the inductive step for the fast iterator assumes the existence of an object which is equal to the result of the slow iterator's computation.

```
assume indhyp: (for m being Bits holds

(LT[m, n] implies (for x being Domain holds

(ex z being Domain st (z = (((l \ f) \ (U.length \ m)) \ x)))));
```

In the induction on n, the fast iterator shows that applying the function f to an object that is equal to the result of applying the slow iterator to n-1 results in an object that is equal to the result of applying the slow iterator to n. Thus, the fast iterator does not need to construct an iterator function for each input n; instead it constructs a sequence of function applications

which is then applied to the base case of the induction (or bottom element of the recursion). This lambda expression is much smaller, and requires much less memory, than that of (C (cat < n, 0>)) constructed by the slow iterator.

Chapter 6

Definition of Finite Sequences

Once the iterator function was proven we wanted to use it to define some recursive structures. We began by defining finite sequences of bit strings, since these sequences can then be used as the basis for defining other recursive structures. The finite sequence definition imposes a structure on a bit string, which is the basic data type in Mizar-C; it provides a way of encoding and packaging a particular sequence of Bits. The particular Bits that are in the sequence have no more meaning than before. Other definitions can then be given to provide meaning for the particular bit strings occuring in the sequence, thus defining new recursive types.

6.1 Packets

Since a finite sequence of Bits is itself a bit string (or of type Bits), we need to be able to determine when a bit string is a finite sequence, and we need some way of being able to recover the individual bit strings that make up the sequence. We must be able to tell where one bit string in the sequence starts and another leaves off. To do this, each bit string in the sequence is "packaged" in a wrapper that will separate the bit strings in the sequence. A finite sequence of Bits is thus defined as a sequence of Packets, where a Packet is defined as a structure consisting of a bit string paired with its length. A '1' bit is used as a delimiter between the length and the bit string. For example:

- 000001xxxxx is the Packet of the bit string xxxxx, which has length 00000.
- 1 is the Packet of the nil bit string, which has length nil.

The following is the formal definition of Packet used in Mizar-C:

```
packet_def: define Packet of x being Bits by

(ex z1, z2 being Bits st

(((split < x, (nozab x) >) = <(nozab x), z1 >) &
```

```
((split < z1, U.U1 >) = <1, z2 >) & bits_len_eq[(nozab x), z2]));
```

where U.UI is the unary 1.

This definition looks quite complicated. It seems much easier to define how to create a Packet for a given bit string than it is to define when a given bit string is a Packet. To be a Packet, a bit string must consists of a sequence of 0's, followed by a 1 delimiter, followed by a sequence of bits that has the same length as the initial sequence of 0's. This is essentially what the definition $packet_def$ says. The function $(nozab\ x)$ takes a bit string x and returns the leading 0's of x $(nozab\ stands$ for "number of zeros at beginning"). If there are no leading 0's, it returns nil. For example:

- $(nozab\ 00110000) = 00$
- $(nozab\ 111) = nil$
- $(nozab \ 000) = 000$

The following is the formal statement of nozab as proven in Mizar-C:

```
nozab: (for x being Bits holds (ex z1, z2 being Bits st U.unat[(nozab \ x) \ ] \& ((split < x, (nozab \ x) >) = <(nozab \ x), z1 >) \& ((z1 = nil) or ((split < z1, U.U1 >) = <1, z2 >) )))
```

Thus in the packet definition, (nozab x) is the unary bit string of leading 0's and z2 is the bit string being packaged. Thus (nozab x) = (length z2).

6.2 Finite Sequences

The following is the formal definition of finite sequences used in Mizar-C:

```
finseq_def: define FinSeq of x being Bits by
  (for n being Bits holds
           (((first (((Iter rest) (U.length n)) x)) = nil) or
            Packet[(first (((Iter rest) (U.length n)) x))]))
```

where *Iter* is an iterator function defined on the *Bits* domain. In other words, a finite sequence is a sequence of packets.

In order to define a finite sequence using the *Iter* function, the two functions first and rest had to be defined. We need some way to move through the sequence and retrieve the bit strings that make up the sequence. The following is the formal statement of first and rest as proven in Mizar-C:

```
for x being Bits holds (ex z1, z2, z3, z4 being Bits st (((split < x, (nozab x) >) = <(nozab x), z1 >) & ((split < z1, U.U1 >) = < z2, z3 >) & ((split < z3, (nozab x) >) = < z4, (rest x) >) & ((first x) = (cat <(cat <(nozab x), z2 >), z4 >)) )))
```

The function (first x) returns the first packet of the bit string x, if there is one. This function is total on the domain Bits, that is, it does not require that x be a finite sequence. (first x) returns what will be the first packet of x if x is a finite sequence. If x is not a correct finite sequence, then the bit string returned by first is not guaranteed to be a Packet. For example:

- (first 0011000) = 00110
 Even though the argument to first is not a correct finite sequence, the bit string returned is a valid Packet.
- (first 100101) = 1
 The argument is a valid sequence, and the returned bit string is the packet of the nil bit string.
- (first 001) = 001

 The argument is not a finite sequence, and the bit string returned is not a valid packet.

The function rest is very similar to the above. $(rest \ x)$ returns the bit string that remains once $(first \ x)$ has been removed from x. As before, rest is total on the Bits domain: if x is a valid finite sequence, then $(rest \ x)$ will be a finite sequence, otherwise $(rest \ x)$ is just some bit string. For example:

- (rest 0011000) = 00 The bit string returned is not a valid finite sequence.
- (rest 100101) = 00101

 The argument is a valid sequence, and the returned bit string is the finite sequence that is left once the first packet is removed.
- (rest 001) = nil

 There is nothing left once (first x) is removed.

A finite sequence x is a bit string consisting of the concatenation of some natural number m of packets. If you apply the rest function n times to x, when $0 \le n < m$, you will get a sub-sequence of x which is also a finite sequence by the definition of rest. Thus first of this sub-sequence will always be a packet by the definition of first. If $n \ge m$, then applying the rest function n times to x will remove all of the packets from x, returning nil. Since (first nil) = nil by the definition of first, the finite sequence definition is true for all naturals n.

6.3 Properties of Finite Sequences

Once finite sequences were defined, the theory of finite sequences needed to be proven. Several theorems are necessary to define the properties of finite sequences. One of the most important is the *finite sequence decider*, stated by the following theorem:

```
finseq_decide: (for x being Bits holds
     ( fseq.FinSeq[x] or (not fseq.FinSeq[x]) ))
```

Proven constructively, this theorem provides a program that decides whether a given bit string is a proper finite sequence, according to the finite sequence definition.

The attempt to prove this theorem outlined many sub-theorems that were useful to have. To start with, since finite sequences are defined in terms of *Packets*, it was necessary to prove a *packet decider* as follows:

```
packet_decide: (for x being Bits holds
    ( fseq.Packet[x] or (not fseq.Packet[x]) ))
```

It was necessary to define and prove the *IterDist* distributive property of the iterator function, given in Figure 10. Also, since finite sequences are defined in terms of the rest and first functions, it is useful to state the behaviour of these functions on some specific bit strings, such as the empty bit string nil. For example, the fact that the rest function returns nil no matter how many times it is applied to the bit string nil is stated with the following theorem:

```
fseq2.it_rest_nil: (for n being Bits holds
  (((fseq.Iter fseq.rest) (U.length n)) nil) = nil))
```

The fact that first returns nil only if the given input bit string is nil is stated as:

```
fseq2.first\_nil: (for x being Bits holds (((fseq.first x)=nil) iff (x=nil)))
```

Once the finite sequence decider was done, properties of finite sequences need to be stated and proven. The first theorem proven was one re-stating the definition of a finite sequence in its recursive form:

```
fseq3.finseq_thm: (for x being Bits holds
  (fseq.FinSeq[x] iff
  ((x=nil) or (fseq.Packet[(fseq.first x)] & fseq.FinSeq[(fseq.rest x)] ))))
```

Only one other theorem was proven for finite sequences, stating that the concatenation of two finite sequences is still a finite sequence:

```
fseq4.finseq\_cat: (for x, y being Bits holds ((fseq.FinSeq[x] & fseq.FinSeq[y]) implies fseq.FinSeq[(cat < x, y>)]))
```

Once finite sequences are used in the definition of some other structure, the theorems about them that are useful will become evident. This happened for the *iterator*, first and rest functions. When trying to prove properties of objects that used these functions in their definitions, it was obvious which theorems would be useful.

Chapter 7

Conclusions

7.1 Mizar-C as a Programming Tool

After completing some proofs and extracting the code using the Mizar-C system, it became obvious to us that having a "correct" program is not always enough, if the definition of correctness does not take the complexity of the generated code into account. The system must provide some means of reasoning about the resource consumption of the extracted programs. It would be preferable if this could be done without having to look at the generated code, since this code can be quite difficult for humans to follow. Not only the run-time complexity of the code must be dealt with, but other measures of complexity such as resource consumption must be handled as well. The slow and fast iterator proofs can be seen as an example of this. Although the run-time execution is roughly the same for both programs, the slow iterator is a much larger program and uses more memory when executing. At the moment we see two possible ways of dealing with the complexity of the extracted code in Mizar-C. One method would be to attach some general complexity measure to the inference rules themselves. This would give us an upper-bound measure on the realizations produced through the use of these rules. Another method would be to introduce a complexity term into each specification which is then proven along with the other properties of the program. This method still requires that each inference rule have information about how it affects the complexity term.

It is the large gap between the specification language and the programming language that makes it difficult to reason about the extracted program. It might be easier to have the programming language as part of the term language, so that the code can be reasoned about directly within the system. Otherwise, as in Mizar-C, any reasoning about complexity must be done indirectly, and it remains to be seen if anything other that rough upper-bounds can be calculated.

It would be nice to extract into some language other than Lisp, preferably one that could be compiled for efficiency reasons.

There is definitely a need for a combination of classical and constructive reasoning. Many theorems are difficult to prove constructively, and if computation is not required

of it there seems to be no reason to force the user to come up with such painful proofs. Some specifications require theorems that cannot be proven constructively, such as when proving Markov's principle. These types of reasoning require notation to allow for non-content variables. The system should have a means for marking reasonings as constructive or non-constructive, and should enforce that these reasonings are used within proper contexts (see [18] and [28] for further discussion).

7.2 Using Formal Methods

After having performed many proofs on paper and then attempting to verify them using a proof checker, I can conclude that it is worthwhile to machine-check most proofs. Many paper proofs are incorrect in non-obvious ways, and having a machine check the proof provides the user with increased confidence in his solution. Also, formal environments force full specification of the problem, and this can point out errors or insufficiencies in specifications.

One of the most difficult aspects of doing formal proofs of specifications is the amount of detail that the user is forced to deal with. Any system whose goal is to provide an environment for doing formal proofs must improve this for the user. In the current version of Mizar-C, the system provides very little help in this area. The following are some ideas which would make it easier to do proofs in Mizar-C, or for that matter, any formal proof environment.

The implementation of schemes would help to eliminate some of the detail from proofs. For example, in the development of the finite sequences, I needed to prove several properties of iterator functions, given by the definitions in Figure 10. A scheme could be used for iterator functions where, once a function is proven to meet the iterator definition IterPropDef (Figure 8), all the other properties are automatically true by the scheme. Right now, elimination must be performed on the theorems in Figure 11 in order to get the other properties for a given function. Schemes are also useful in adding to the power of the system, in a sense schemes can be seen as extensions to the base set inference rules. For example, induction could be implemented through a scheme instead of an inference rule, and then several different inductive schemes corresponding to different types of induction could be implemented. Given that the user wants to use a particular scheme to prove a theorem, it should also be possible for the system to produce a "form" which outlines the steps of the proof, leaving the details for the user to fill in. For example, with an induction scheme, the base case and the inductive step can be deduced from the theorem to be proven. The system should be able to generate these steps for the user, reducing the amount of writing the user must do.

Another way to eliminate the amount of detail handled by the user would be to increase Mizar-C's automatic theorem proving power. As an example, often when proving theorems by cases, some of the cases are either trivial or not true. These cases could be proved by the system, eliminating the amount of writing to be done by the user and allowing him to concentrate on the meaningful parts of the proof.

Very large proofs contain many parts, or sub-theorems; once a sub-theorem has been proven, it is not necessary for the user to see the details of the sub-proof. The sub-theorem statement is usually all that is needed for the remainder of the proof, since it is not possible to reference any of the statements within the scope of the sub-theorem from outside of it anyway. To facilitate this, it should be possible within the system to "close" a proof once it is done, and "open" it if the details are wanted. This would allow a high-level outline of the proof to be more easily seen. In the case of Mizar-C, this may help the user to see what algorithm has been implemented by his proof, since this tends to correspond to high-level proof outline.

A different problem with detail exists when trying to use already proven theories, or proof modules. A decent mechanism for browsing through existing proof modules for theorems must be implemented. At the current instantiation of Mizar-C, the number of proof modules (or theories) was quite small, yet trying to find a desired theorem was already quite tedious. As more modules are created this problem will get worse, resulting in the re-proving of many existing theorems that cannot be located or whose existence is unknown. This problem of re-utilization of theories is encountered by most systems that provide large libraries of modules.

Appendix A

Sparse Realizability

The realizability interpretation of Mizar-C, called *sparse realizability*, is based upon the Curry-Howard isomorphism [4], although sparse realizability destroys the isomorphism since it is no longer possible to convert programs back into their corresponding proofs.

The following conventions are used:

- The type style for x being Tx holds P[x] will be used when writing examples of Mizar-C proof text.
- The type style (LAMBDA () fill be used in the examples of realizations of Mizar-C proof text.
- Let R[θ] mean the realization of formula θ .
- In Mizar-C formulae with no content are realized by R-NONE. Formulae whose truth value is unknown in the current context are realized by R-NIL. (e.g. the non-proven formulae introduced through disjunction introduction).

A.1 Conjunctions: $(\theta_1 \& \ldots \& \theta_n), n \geq 1$

Conjunctions are realized by:

- R-NONE if no θ_i has content.
- $R[\theta_i]$ if only one θ_i has content.
- (R-LIST R[θ_{ρ_1}] ... R[θ_{ρ_k}]) when two or more of the conjuncts have content. Only the realizations of those formulae that have content are put in the list, thus $k \leq n$ and there is a one-to-one mapping from i to ρ_j which maps each θ_i that has content to each θ_{ρ_j} whose realizations are elements of the list.

Conjunction elimination allows the projection of one of the conjuncts from a conjunctive formula. Conjunction elimination of a conjunct θ from a conjunction ϕ is realized by:

- R-NONE if θ has no content.
- $R[\phi]$ if θ is the only conjunct of ϕ with content.
- (R-SELECT n R[ϕ]) if more than one conjunct of ϕ has content. The R-SELECT operator projects the nth element out of an R-LIST, so θ must be the nth conjunct of ϕ with content.

A.2 Disjunctions: $(\theta_1 \text{ or } \dots \text{ or } \theta_n), n > 1$

Disjunctions are realized by:

```
(R-LIST (LAMBDA () R[\theta_1]) ... (LAMBDA () R[\theta_n]))
```

where $R[\theta_i]$ is actually R-NIL if the sub-formula is not known to be true in the current context. Otherwise the subexpressions exist, and their realizations are wrapped in lambda forms to delay evaluation until it is required.

In order to perform disjunction elimination, a formula must be provided that is the negation of one of the disjuncts. This disjunct is then removed from the disjunctive formula. Disjunction elimination of a disjunct θ_m from a disjunction ϕ is performed by projecting all of the disjuncts other than θ_m out of ϕ . If ϕ contains more than two disjuncts, the projections become the elements of a new disjunction ϕ' . Thus the two cases are:

- if ϕ contains only two disjuncts then the disjunction elimination of θ_m is realized by:
 - R-NONE if the remaining disjunct has no content.
 - (R-APPLYO (R-SELECT n R[ϕ])) where the remaining disjunct is the *nth* element of the disjunction. The disjunct is unwrapped at this point, since it is no longer a disjunction, but simply a true statement.
- if ϕ contains k > 2 disjuncts, then the disjunction elimination of θ_n is realized by (R-LIST (R-SELECT n R[ϕ]) ... (R-SELECT n R[ϕ])) for all n where $(0 \le n < k)$ and $(n \ne m)$.

A.3 Implications: $(\theta_1 \text{ implies } \theta_2)$

Implications can be seen as providing a method that uses the facts of the antecedent to produce the consequent. From this viewpoint an implication is a function that takes the antecedent as an argument and uses it to compute the consequent. However, if the antecedent has no content, it has no computational "facts" to be used in constructing the consequent. In this case, the implication no longer needs to take the antecedent as an argument in order to compute the consequent, thus its realization can be optimized

Case #	θ_1	θ_2	Туре	Realization
1	no content	no content	0	R-NONE
2	content	no content	0	R-NONE
3	no content	content	1	$R[\theta_2]$
4	content	content	2	(LAMBDA (x) $R[\theta_2][R[\theta_1] := x]$)

Table A.1: Implication Realizations

to climinate an unnecessary function application. Implications are realized according to Table A.1.

In cases 1 and 2, since the consequent has no computational content, the implication has none either. Although the antecedent has content in case 2, since the consequent has no content it is not possible that the realization of the antecedent is required for any computation (if the consequent had made use of the antecedent then the consequent would have content). Thus it is not necessary to retain the realization of the antecedent at all.

In case 3, since the antecedent has no content it obviously cannot be involved in any of the computation that is done in the consequent, so only the realization of the consequent is necessary to realize the implication. In this case, it is most likely that the antecedent is a guard that provides a context for executing the consequent. Within the system, it will only be possible to use the consequent in contexts where the antecedent has been shown to be true, so the above realization is safe.

In case 4, where both the antecedent and the consequent have content, it is possible that the consequent uses the antecedent's realization in its own computation. Since the formula is an implication, implication elimination must be done in order to be able to use the consequent. This elimination requires that the antecedent formula be supplied. The realization of the supplied antecedent formula is bound to the variable x when the implication elimination is performed.

Implication elimination on formula θ_1 implies θ_2 , is realized according to Table A.2.

θ_1 implies θ_2	Realization
Type 0	R-NONE
Type 1	R[$ heta_1$ implies $ heta_2$]
Type 2	(R-APPLY R[$ heta_1$ implies $ heta_2$] R[$ heta_1$])

Table A.2: Realizations of Implication Elimination

The type information is used by the system when performing eliminations. Implications of type 0 have no content, and cannot be used as arguments to formulae requiring content. Implications of type 1 do not require an antecedent with content, while type 2 implications require a constructive proof of their antecedent, and need to be applied to this realization.

A.4 Iff: (θ_1 iff θ_2)

Iff formulae are realized by a conjunction of the realizations of the two implications $(\theta_1 \text{ implies } \theta_2)$ and $(\theta_2 \text{ implies } \theta_1)$, according to the rules for conjunctions. Iff eliminations are realized according to Table A.3.

θ_1 iff θ_2	θ_1 implies θ_2	θ_2 implies θ_1	Arg	Realization
no content	type 0	type 0	$\theta_1 or \overline{\theta_2}$	R-NONE
content	type 0	type 1 or 2	θ_1	R-NONE
content	type 1	type 0	θ_1	$R[\theta_1 \text{ iff } \theta_2]$
content	type 1	type 1 or 2	$\overline{\theta}_1$	$(R-FIRST R[\theta_1 \text{ iff } \theta_2])$
content	type 2	type 0	θ_1	(R-APPLY R[θ_1 iff θ_2] R[θ_1])
content	type 2	type 1 or 2	θ_1	(R-APPLY
				(R-FIRST R[$ heta_1$ iff $ heta_2$]) R[$ heta_1$])
content	type 1 or 2	type 0	θ_2	R-NONE
content	type 0	type 1	θ_2	$R[\theta_1 \text{ iff } \theta_2]$
content	type 1 or 2	type 1	θ_2	(R-SECOND R[θ_1 iff θ_2])
content	type 0	type 2	θ_2	(R-APPLY R[θ_1 iff θ_2] R[θ_2])
content	type 1 or 2	type 2	θ_2	(R-APPLY
				(R-SECOND R[θ_1 iff θ_2]) R[θ_2])

Table A.3: Realizations of Iff Elimination

A.5 Universally Quantified Formulae

for x being Type holds θ

The intuition behind the realization of universally quantified formulae is the same as that for implications. If the formula θ that is universally quantified has content, then it may require an argument x of the correct type in order to perform its computation. Thus it can be viewed as a function that takes one argument. However, if θ has no content, then it can not require the argument x as input, and its realization can be optimized to eliminate the unnecessary function application.

Universally quantified formulae are realized according to Table A.4.

θ	Realization
no content	R-NONE
content	(LAMBDA (x) $R[\theta]$)

Table A.4: Realizations of Universal Formulae

Universal elimination on a formula α , using a term ϕ , is realized according to Table A.5.

α	Realization		
no content	R-NONE		
content	(R-APPLY R[α] R[ϕ])		

Table A.5: Realizations of Universal Elimination

A.6 Existentially Quantified Formulae

ex x being Tx st θ

Existentially quantified formulae are realized according to Table A.6.

0	Realization		
no content	(LAMBDA () R[x])		
content	(R-LIST (LAMBDA () $R[x]$) (LAMBDA () $R[\theta]$))		

Table A.6: Realizations of Existential Formulae

There are two possible interpretations for the existential statement:

- It can be viewed as capturing an explicit value x for export.
- It can be seen as capturing a "procedure" for computing the value x. This function is then evaluated when the explicit value is requested (by using the consider statement).

Mizar-C has adopted the second lazy interpretation, and by wrapping the realization of x in a lambda form we have delayed the computation of the value of x until it is explicitly requested (by unwrapping it).

In the case where θ has no content, it is not important to retain its realization. The realization of the existential formula is simply the function that computes the value of the existential variable. If θ has content, the realization of the existential statement becomes a list of two elements: the first element is the function that will compute the value of the existential variable, and the second element is the computation of the formula θ .

When an existential elimination is performed on a formula ϕ , two realizations are produced: one that realizes the value of the variable, and one that realizes θ , the body of the existential formula ϕ .

In future versions of Mizar-C, it will be possible to have no-content existential formulae where the body θ of the existential may have content, but the existential variable x does not. This is necessary in order to prove, or even use, certain theorems such as Markov's principle, where non-constructive existence is used.

θ	Realization
no content	$(R-APPLYO R[\phi])$
	R-NONE
content	(R-APPLYO (R-FIRST R[ϕ]))
	R-APPLYO (R-SECOND R[ϕ]))

Table A.7: Realizations of Existential Elimination

A.7 Case Analysis

Given a disjunction θ , and some implications ϕ_1 through ϕ_1 , case analysis is realized by:

```
(R-CASE R[\theta] (R-LIST (LAMBDA () (R-LIST Type R[\phi_1])) : (LAMBDA () (R-LIST Type R[\phi_m]))))
```

The antecedents of the implications must correspond to the disjuncts of θ , and the consequents must all match the goal formula. The *Type* information indicates the type of the implication (as described in Table A.1), which determines how the implication elimination is performed (see Table A.2). The R-CASE function evaluates the disjuncts of θ to determine which one is true, and then selects the corresponding implication to compute the goal formula. Since it is possible for more than one disjunct to be true, the present implementation of Mizar-C uses the first disjunct found to be true. However, this leaves open the possibility of allowing parallel evaluation and execution of all the true cases.

Appendix B

Mizar-C Inference Rules

Mizar-C implements a multi-sorted limited second-order natural deduction logic. It provides the following base set of inference rules:

Case Analysis Existential Introduction Negation Elimination Case Introduction Existential Elimination Negation Introduction Choice Rule Guarded Choice Quantifier Negation Conjunction Manipulation Iff Introduction Reverse Implication Contradiction Iff Elimination Take Contradiction Introduction Iff Swap Tuple Definitions Implication Introduction Universal Introduction DeMorgan's Laws Implication Elimination Universal Elimination Disjunction Introduction Induction Rule Disjunction Elimination Excluded Middle Equality Introduction Magic Equality Substitution

B.1 Constructive Inference Rules

B.1.1 Direct Rule

Synopsis: direct(Formula)

This inference rule allows previously proven results to be re-stated. It checks to see that the reference Formula is equal to the goal formula. It is useful for making the results of a now reasoning explicit. For examples of use, see the sections on Universal Introduction, Implication Introduction or Existential Elimination.

B.1.2 Equality Substitution

Synopsis: equality($Formula, Equality_0, \ldots, Equality_m$)

The Equality Substitution Rule performs term substitution in the Formula through

the use of term equalities. Any number of simple substitutions may be performed, as long as there is an equality formula $Equality_i$ for each substitution.

```
environ
  given x, y, z being Any;
  {<<x:R-NONE>> <<y:R-NONE>> <<z:R-NONE>> }
  A: (x = y);
  {<<A$P11:R-NONE>>}
  B: (y=z);
  {<<B$P13:R-NONE>>}
begin
  ex1: (x = z) by equality (A, B);
  {<<eq.ex1$P:A$P11>>}
  now
    (x = x) by equation ();
    {<<eq$RO:R-NONE>>}
    thus (ex q being Any st (q = x)) by exintro(PREVIOUS):
    {<<eq$R5:(LAMBDA () x) >>}
  end; {<<eq$R8:(LAMBDA () x) >>}
  ex2: (ex q being Any st (q = z)) by equality(PREVIOUS, A, B);
  {<<eq.ex2$P:eq$R8>>}
```

Figure 12: Example of Equality Substitution Rule

In the example in Figure 12, in ex1 only one substitution was performed. In ex2, two substitutions were done: first y for x and then z for y. The substitutions are performed in the order of the given equalities. The realization of the goal is that of the original Formula being substituted.

B.1.3 The elim Inference Rule

Synopsis: $elim[universal \ substitution \ list]$ (Formula₀,..., Formula_n), $n \geq 0$; In Mizar-C, elim is a very powerful rule which performs universal elimination, implication elimination and iff elimination on the argument Formula₀. The universal substitution list is used for universal quantifier elimination; it lists the variables or terms that are to be substituted for the universal quantifiers of Formula₀, in the order of elimination. Any terms that are being substituted must already be defined, and their justifications (a formula where the term occurs positively) must be provided in the formula list.

A term t occurs positively in a formula ϕ when:

• ϕ is a predicate and t occurs inside of it (e.g. $\phi[\ldots,t,\ldots]$).

• ϕ is a conjunction, $\theta_0 \wedge \ldots \wedge \theta_n$, and t occurs positively in some θ_i .

Formula₁ through Formula_n are either the antecedents of the implications or iffs in Formula₀, or the justifications of terms in the substitution list. These formulae must appear in the correct order of elimination. If an antecedent is a disjunction, then it is sufficient for Formula_i to refer to one of the disjuncts. The goal formula resulting from the call to elim has the number of quantifications indicated by the universal substitution list and antecedents given by Formula₁ through Formula_n stripped off of Formula₁. If after all eliminations, the result would be a conjunction, the goal formula can simply be one of the conjuncts. Figure 13 illustrates the many uses of elim. These examples do not show the realizations generated for each inference. In the sections on universal elimination, implication elimination and iff elimination that follow, the realizations that result from the use of elim for each case are discussed.

```
now
  assume IH: (for x being Nat holds (P[x] implies
     (for y being Nat holds ((x = y) or (x \neq y)):
  guard: P[px] by magic;
   we can do simple universal elimination }
  1: P[px] implies (for y being Nat holds
     ((px = y) \text{ or } (px \neq y)) \text{ by } elim[px](III);
  \{ we can do simple implication elimination\}
  2: (for y being Nat holds
     ((px = y) \text{ or } (px \neq y)) \text{ by } elim[](1,guard);
  {another universal elimination }
  3: (px = py) or (px \neq py) by elim[py](2);
  { or we can do the eliminations (universal and implication)
  all in one step}
  4: (px = py) or (px \neq py) by elim[px, py](III, guard);
  \{ \mathtt{we} \,\,\, \mathsf{can} \,\,\, \mathsf{also} \,\,\, \mathsf{eliminate} \,\,\, \mathsf{using} \,\,\, \mathsf{terms} \,, \,\,\, \mathsf{by} \,\,\, \mathsf{giving} \,\,\, \mathsf{the} \,\,\,
  formula where they occur positively as a justification}
  a1: P[(f a)];
  ((f a) = (f a)) \text{ or } ((f a) \neq (f a)) \text{ by } elim[(f a), (f a)](III, a1, a1, a1);
{ the first reference to a1 is the justification of the first
  substitution term,
  the second reference to al is used as the antecedent of the
  implication, the third reference to al is the justification of
  the second substitution term. }
end;
A1: for x being Nat holds (P[x] \text{ or } Q[x]) implies R[x];
A2: P[px];
{ we can eliminate using one of the disjuncts}
R[px] by elim[px](A1, A2);
A3: for x being Nat holds P[x] iff (R[x] \& T[x]);
\{	ext{ we can refer to just one of the goal conjuncts}\}
T[px] by elim[px](A3, A2);
```

Figure 13: Examples of Elimation Rule

B.1.4 Universally Quantified Formulae

Universal introduction occurs when variables have been introduced by the let construction within a now reasoning. The conclusion of the now reasoning, created using the thus statement, is the formula that is universally quantified. The universal sentence that is created is interesting only if the thus conclusion references the let-ed variables. Note that in the now reasoning where this rule is invoked, there may be several variables introduced with let; each variable results in a new quantification

level.

```
now
  let x,y be Any;
  {<\univ$R15:\univ$R15>> <\univ$R16:\univ$R16>> }
  thus x = x by eqintro();
  {<\univ$R17:R-NONE>>}
end;
{<\univ$R18:R-NONE>>}
Result1: for x, y being Any holds x = x by direct(_PREVIOUS):
{<\univ.Result1$P: R-NONE>>}
```

Figure 14: Content-Free Universal Introduction

Figure 14 shows a simple now reasoning where two variables are introduced with a let statement. Although the thus conclusion does not reference the variable y, the universal sentence created (the statement labeled Result1) has two nested quantifications over both variables x and y. Since the formula being quantified has no content, the universal sentence is realized by R-NONE.

```
now let x, y be Any; {<<univ$R19:univ$R19>> <<univ$R20:univ$R20>> } x = x by eqintro(); {<<univ$R21:R-NONE>>} thus x = x or x \neq x by disjintro(_PREVIOUS); {<<univ$R24:(R-LIST (LAMBDA () R-NONE) R-NIL)>>} end; {<<univ$R27:(LAMBDA (univ$R19) (LAMBDA (univ$R20) (R-LIST (LAMBDA () R-NONE) R-NIL))>>} Result2: for x, y being Any holds x = x or x \neq x by direct(_PREVIOUS); {<<univ.Result2$P:(LAMBDA ($ALL6) (LAMBDA ($ALL7) (R-LIST (LAMBDA () R-NONE) R-NIL))>>}
```

Figure 15: Universal Introduction with Content

Figure 15 shows the realization that is created when the formula being universally quantified has content. In this case, universal quantification corresponds to function abstraction. Since there are two *let*-ed variables a function is created that takes two arguments. Conversely, function application corresponds to universal elimination, which provides the arguments for the function.

Universal elimination is done using the elim rule, as shown in Section B.1.3.

```
A: (x = x) or (x \neq x) by elim[x,x](Result2);

\{univ\$R11: (R-APPLY (R-APPLY univ.Result2\$P x) x)>\}

1: (fx) = (fx) by magic;

\{<univ.1\$P:R-NONE>>\}

B: (fx) = (fx) or (fx)\neq (fx) by elim[(fx), x](Result2, 1);

\{<univ.R31: (R-APPLY (R-APPLY univ.Result2\$P (FUNCALL f x)) x)>>\}

C: (fx) = (fx) by elim[(fx), (fx)](Result1, 1, 1);

\{<univ\$R8:R-NONE>>\}
```

Figure 16: Universal Elimination Example

Since statements A and B in Figure 16 perform universal elimination on a formula with content, this results in a function application. The realization of the universal formula Result2 is applied to the arguments provided. In statement B, a term is being substituted for one of the universal quantifiers which requires that a justification be given; this is provided by the reference to statement I. In all three cases, although the second quantified variable y is not present in the formula body, an argument must be provided for it anyway. In statement C, the term (f|x) is being used as the argument for both quantifiers. A justification for each substitution is required, which results in two references to statement I.

B.1.5 Implications

Implication introduction is similar to universal introduction in the sense that it corresponds to the results of certain hypothetical reasonings. An implication is created as a result after a formula has been introduced with an assume statement in a now reasoning. The antecedent of the resulting implication corresponds to the assumed formula, and the consequent to the thus conclusion reached by the sentences after the assume statement.

```
Ex1: now
    assume 1: P[x];
    {<<imp$R34:imp$R34>>}
    thus (x = x) by eqintro();
    {<<imp$R41:R-NONE>>}
end;
{<<imp$R44:R-NONE>>}

Ex2: now
    assume 1: (ex y being Any st (x = y));
    {<imp$R53:imp$R53>>}
    thus P[x] by direct(A);
    {<<imp$R61:A$P9>>}
end;
{<<imp$R64:R-NONE>>}
```

Figure 17: Content-Free Implication Introduction

In both Ex1 and Ex2 given in Figure 17, since the consequent of the implication is a formula without content, the entire implication has no content and is realized by R-NONE.

```
now
    assume 1: P[x];
    {<<imp$R45:imp$R45>>}
    thus (ex y being Any st P[y]) by exintro(_PREVIOUS);
    {<imp$R49:(LAMBDA () x)>>}
end;
{<<imp$R52:(LAMBDA () x)>>}
```

Figure 18: Type 1 Implication Introduction

In Figure 18, the antecedent formula P[x] has no content. However, since the consequent is an existentially quantified formula it does have content, and so the realization of the implication is simply the realization of the consequent.

```
now
  assume 1: (ex y being Any st (x = y));
  {<<imp$R2:imp$R2>>}
  consider y1 being Any such that y1 = y1) by direct(_PREVIOUS):
  {<<imp$R11:imp$R2>>}
  {<<imp$R15:(R-APPLYO imp$R11)>>}
  {<<imp$R13:R-NONE>>}
  P[y1] by equality (A, y1);
  {<<imp$R26:A$P9>>}
  thus (ex z being Any st P[z]) by exintro(_PREVIOUS);
  {<<imp$R30:(LAMBDA () imp$R15) >>}
end;
{<<imp$R33:(LAMBDA (imp$R2) (LAMBDA () imp$.</pre>
                                                        ·>}
result4: ((ex \ y \ being \ Any \ st \ (x = y)) \ im, lies
  (ex z being Any st P[z])) by direct(_PREVIOUS);
{<<imp.result4$P:imp$R33>>}
```

Figure 19: Type 2 Implication Introduction

With all the labels expanded, the realization of the implication proven in Figure 19 is:

```
(LAMBDA (imp$R2) (LAMBDA () (R-APPLYO imp$R2)))
```

This is an example of an implication where the realization of the antecedent formula is used in the realization of the consequent. The antecedent realization will be a function to compute the value of the existential variable y. Within the reasoning, this value is named y1. The realization of the consequent is also a function to compute an existential variable z, and since the value of z is that of y1, the function provided by the antecedent's realization is used to compute it. Thus the implication is realized by a lambda form that takes the realization of the antecedent formula as an argument.

Implication elimination is performed using the *elim* inference rule, as described in Section B.1.3. In order to perform implication elimination the antecedent formula must be provided. If the implication requires an antecedent formula with content, as in Figure 19, the result of the implication elimination is a realization where the realization of the implication is applied to the realization of the supplied antecedent formula.

In Figure 20, the realization of the implication imp.result4\$P is applied to the realization of the antecedent imp.B\$P. If the implication being eliminated does not require the realization of the antecedent, as in Figure 17 and Figure 18, then the implication is realized by the realization of the consequent; hence implication elimination does not change the realization at all.

```
(x = x) by eqintro();

{<imp\$R27:R-NONE>>}

B: (ex \ q \ being \ Any \ st \ x = q)) by exintro(\_PREVIOUS);

{<iimp.B\$P: (LAMBDA () \ x) >>}

(ex \ z \ being \ Any \ st \ P[z]) by elim(result4, B);

{<<iimp\$R31: (R-APPLY \ imp.result4\$P \ imp.B\$P )>>}
```

Figure 20: Implication Elimination

B.1.6 Iff

The inference rule iffintro is used to introduce an iff from two implications. Synopsis: iffintro(Implication, Implication)

$$\frac{\theta \to \phi, \phi \to \theta}{\theta \leftrightarrow \phi | \phi \leftrightarrow \theta}$$

```
now assume ( (x = x) or (x \neq x) ); {<<iffs$R4:iffs$R4>>} thus ( (x = x) or (x \neq x) ) by direct(_PREVIOUS); {<<iffs$R5:iffs$R4>>} end; {<<iffs$R6:(LAMBDA (iffs$R4) iffs$R4)>>} A: (( (x = x) or (x \neq x) ) implies ( (x = x) or (x \neq x) )) by direct(_PREVIOUS); {<<iffs.A$P:iffs$R6>>} B:(( (x = x) or (x \neq x) ) iff ( (x = x) or (x \neq x) )) by iffintro(A, A); {<<iffs.B$P:(R-LIST iffs.A$P iffs.A$P)>>}
```

Figure 21: Iff Introduction

An iff formula is realized by a conjunction of the realizations of the implications used to form it. Thus the iff realization depends upon whether the implications have content, according to the rules given for conjunction realizations in Section A.1.

Iff elimination is performed using the *elim* inference rule. as described in Section B.1.3.

$$\frac{\theta \leftrightarrow \phi, \phi}{\theta} \quad \frac{\theta \leftrightarrow \phi, \theta}{\phi}$$

In order to perform iff elimination, either the left or right side formula of the ill must be provided. When the goal formula has no content it is realized by R-NONE; when the goal formula has content its realization is determined by the implications that were used when forming the iff. If the left formula θ is being eliminated, then the first implication, (Implication₀ in the introduction of the iff), is used and implication elimination is performed on it using θ as the antecedent. If the right formula ϕ is being eliminated, then the second implication is used (Implication₁ in the introduction of the iff). The realization that results follows the rules for implication elimination as outlined in Table A.2. Using iff formula B from Figure 21:

```
1: (x = x) by eqintro();

{<i ffs.1$P:R-NONE>>}

2: ((x = x) \text{ or } (x \neq x)) by disjintro(_PREVIOUS);

{<i ffs.2$P:(R-LIST (LAMBDA () R-NONE) R-NIL)>>}

((x = x) \text{ or } (x \neq x)) by elim(B, 2);

{<<i ffs.8$R28:(R-APPLY (R-FIRST iffs.B$P) iffs.2$P)>>}
```

Figure 22: Iff Elimination

B.1.7 Reasoning by Cases

Case introduction, performed with the caseintro inference rule, allows the antecedent of an implication to be weakened by making it a disjunction.

Synopsis: caseintro($Implication_0$, $Implication_1$, ..., $Implication_m$)

$$\frac{\phi_0 \to \theta, \ \phi_1 \to \theta, \dots \ \phi_m \to \theta}{(\phi_{p(0)} \lor \phi_{p(1)} \lor \dots \phi_{p(m)}) \to \theta}$$

for any permutation $p: \{0...m\} \rightarrow \{0...m\}$.

The resulting realization is a function, which takes a disjunction for an argument, and uses case analysis of the disjunction to determine which of the implications should be used for the computation.

```
now
   assume (x = x);
   {<<case$R0:case$R0>>}
   thus ( (x = x) or (x \neq x) ) by disjintro(_PREVIOUS);
   {<<case$R1:(R-LIST (LAMBDA () R-NONE) R-NIL)>>}
{<<case$R2:(R-LICT (LAMBDA () R-NONE) R-NIL)>>}
A: ((x = x) \text{ implies } ((x = x) \text{ or } (x \neq x))) \text{ by direct}(PREVIOUS);
{<<case.A$P:case$R2>>}
now
  assume (x \neq x);
   {<<case$R3:case$R3>>}
  thus ((x = x) or (x \neq x)) by disjintro(\_PREVIOUS);
  {<<case$R4:(R-LIST R-NIL (LAMBDA () R-NONE))>>}
{<<case$R5:(R-LIST R-NIL (LAMBDA () R-NONE))>>}
B: ((x \neq x) \text{ implies } ((x = x) \text{ or } (x \neq x))) \text{ by direct(\_PREVIOUS)};
{<<ase.B$P:case$R5>>}
1: (((x = x) \text{ or } (x \neq x)) \text{ implies } ((x = x) \text{ or } (x \neq x))) by caseintro(A, B);
{<<}case.1$P:(LAMBDA ($F6) (R-CASE $F6
  (R-LIST (LAMBDA () (R-LIST 1 case.A$P ))
            (LAMBDA () (R-LIST 1 case.B$P )))) )>>}
2: (( (x \neq x) or (x = x) ) implies ( (x = x) or (x \neq x) )) by caseintro(B, A);
{<<case.2$P:(LAMBDA ($F19) (R-CASE $F19)</pre>
  (R-LIST (LAMBDA () (R-LIST 1 case.B$P ))
            (LAMBDA () (R-LIST 1 case.A$P \))) )>>}
```

Figure 23: Introduction of Cases

Case analysis is performed using the caseanal inference rule. Synopsis: caseanal Disjunction, Implication₀, ..., Implication_m) $m \ge 1$

$$\frac{\phi_0 \vee \phi_1 \vee \ldots \phi_m, \, \phi_0 \to \theta, \ldots, \phi_m \to \theta}{\theta}$$

The antecedents of the *Implications* must be in 1-1 correspondence with the disjuncts in *Disjunction*. The goal formula must be the consequent of all the *Implications*. Using the implications A and B from Figure 23:

```
 \begin{array}{l} (x=x) \ by \ eqintro(); \\ \{<<case\$R82:R-NONE>>\} \\ 3: \ (\ (x=x) \ or \ (x\neq x) \ ) \ by \ disjintro(\_PREVIOUS); \\ \{<<case.3\$P:(R-LIST \ (LAMBDA \ () \ R-NONE) \ R-NIL)>>\} \\ (\ (x=x) \ or \ (x\neq x) \ ) \ by \ case anal(3,\ A,\ B); \\ \{<<case\$R89:(R-CASE \ case.3\$P \ (R-LIST \ (LAMBDA \ () \ (R-LIST \ 1 \ case.A\$P \ )) \\ \ (LAMBDA \ () \ (R-LIST \ 1 \ case.B\$P \ ))))>>\} \\ \end{aligned}
```

Figure 24: Case Analysis

B.1.8 Existentially Quantified Formulae

The inference rule exintro is used to introduce an existentially quantified variable. Synopsis: exintro(Formula)

In order to introduce an existentially quantified variable with content, the existence of an actual object must be provided. The goal formula must be the Formula, existentially quantified, with the actual object in Formula replaced with the existential variable. The realization of an existentially quantified formula depends upon whether or not the formula being quantified has content.

```
x = x by equintro();

{<< xis$R0:R-NONE>>}

A: ex y being Any st (x = y) by exintro(PREVIOUS):

{<< xis.A$P:(LAMBDA () x)>>}
```

Figure 25: Existential Introduction on Formula without Content

The realization of the existential formula created in Figure 25 is simply the function to compute the value of the existential variable y. When evaluated, (LAMBDA () x) returns x, which in this case is the value of y.

The existential formula created in Figure 26 is realized by the list of two elements: the first element is the realization of the function to compute the value of the existential variable y and the second element is the realization of the formula being quantified, in this case the disjunction.

```
x = x by equintro();

{<<xis$R2:R-NONE>>}

(x = x) or (x \neq x) by disjintro(_PREVIOUS);

{<<xis$R3:(R-LIST (LAMBDA () R-NONE) R-NIL)>>}

B: ex y being Any st (x = y) or (x \neq y) by exintro(_PREVIOUS);

{<<xis.B$P:(R-LIST (LAMBDA () x) (LAMBDA () exis$R3)>>}
```

Figure 26: Exister in Introduction on Formula with Content

In Mizar-C, the consider statement is used to eliminate an existential quantifier and introduce a new free identifier in the scope in which is it used. The type of the variable introduced by the consider statement must be the same as the type of the existential variable, and the formula given to hold for the new variable must match the original quantified formula. The use of the consider statement results in two realizations:

- the computation of the value of the variable being introduced.

 By considering the variable, we are requesting the value of the variable, which must now be computed due to the lazy semantics of the realization of the existential quantifier.
- the realization of the body of the existential formula.

Using existential statement A from Figure 25:

```
consider q being Any such that (q = x) by direct(A); {<<exis$R29:exis.A$P>>} {<<exis.q$0:(R-APPLYO exis$R29)>>} {<<exis$R30:R-NONE>>}
```

Figure 27: Existential Elimination when Formula has no Content

The first realization computes the value of the existential variable by unwrapping the lambda expression. This is accomplished by the function R-APPLYO, which applies the lambda form to zero arguments. Since the body of the existential formula has no content, its realization is R-NONE.

Using statement B from Figure 26:

```
consider r being Any such that ( (x = r) or (x \neq r) ) by direct(B); {<\exis\$R49:\exis.B\$P>>} {<\exis.r\$0:(R-APPLYO (R-FIRST exis\$R49))>>} {<\exis\$R51:(R-APPLYO (R-SECOND exis\$R49))>>}
```

Figure 28: Existential Elimination when Formula has Content

To compute the value of the variable, the funtion that computes it must be extracted from the list that realizes the existential statement. This is done using the function R-FIRST which returns the first element of a list. The function is then unwrapped as before. Since the body of the existential formula has content, its realization is the second element of the list, which is extracted using the R-SECOND function and then unwrapped.

B.1.9 Tuple Manipulation

Synopsis: tuple[Tuple](Formula)

The tuple inference rule provides a mechanism for accessing the components of a tuple. If the referenced tuple is a term, then a Formula where the term occurs positively must be given as justification. Given a Tuple, the goal formula is an existential of the form

ex y1, y2, ..., yn st
$$Tuple = \langle v1, v2, ..., v \rangle$$

The reason for this crude manipulation is that the basic system has no built-in types that can be used for indexing into the data structure.

```
environ
  given t being <Any, Any, Any \verb;+;
  <<t:R-NONE>> }
  given Q being [\langle Any, Any \rangle];
  {<<R-NONE:R-NONE>> }
  given a being Any;
  {<<a:R-NONE>> }
  given f being (Any \rightarrow Any);
  {<<f:R-NONE>> }
  a1: Q[\langle a, (f a) \rangle];
  {<<a1$P0:R-NONE>>}
begin
  (ex q, r being Any st \langle a, (f a) \rangle = \langle q, r \rangle) by tuple \langle a, (f a) \rangle / (a1):
  {<<tuple$R5:(R-LIST
     (LAMBDA () (R-SELECT O (R-TUPLE a (FUNCALL f a))))
    (LAMBDA () (LAMBDA () (R-SELECT 1 (R-TUPLE a (FUNCALL f a)))) )>>}
    (ex x, y, z being Any st (\langle x, y, z \rangle = t)) by tupleft]();
    {<<tuple$R12:(R-LIST
       (LAMBDA () (R-SELECT O t))
       (LAMBDA () (R-LIST
         (LAMBDA () (R-SELECT 1 t))
          (LAMBDA () (LAMBDA () (R-SELECT 2 t)) ) )>>}
```

Figure 29: Example of Tuple Rule

F.1.10 Disjunction Manipulation

To introduce a disjunction the inference rule disjintro is used. **Synopsis**: disjintro ($Formula_0, Formula_1, \ldots, Formula_m), m > 0$ Disjunction introduction allows one to weaken a statement by adding disjuncts to it.

$$\frac{\phi_0,\phi_1,\ldots,\phi_m}{(\theta_0\vee\theta_1\vee\ldots\vee\theta_n)\mid\theta}$$

where $1 < m \le n$ and ϕ_i are $Formula_i$. All the formulae in the arguments must be represented in the goal disjunction, but the order of each ϕ_i in the goal is not important. The realization of a disjunction depends upon the realizations of each individual formula.

In disjunction A, the first disjunct is the one known to be true; in disjunction B, the second disjunct is the one known to be true. The disjunct whose value is unknown is represented by R-NIL in the realization.

```
1: x = x by equintro();

{<\text{disj.1$P:R-NONE>>}}

A: (x = x) or (x \neq x) by disjintro(1):

{<\text{disj.A$P:(R-LIST (LAMBDA () R-NONE) R-NIL)>>}}

B: (x \neq x) or (x = x) by disjintro(1);

{<\text{disj.B$P:(R-LIST R-NIL (LAMBDA () R-NONE))>>}}
```

Figure 30: Disjunction Introduction

Disjunction Elimination is performed using the inference rule disjelim. A disjunct can be eliminated from a disjunction when we know the disjunct to be false. Synopsis: disjelim (Disjunction [, Formula₀, Formula₁,..., Formula_m]),m = 0 Disjunction elimination requires a disjunctive formula, Disjunction, and zero or more other argument formulae, Formula_i which are the negations of the disjuncts to be eliminated. The goal may or may not be a disjunction.

$$\frac{\phi_0 \vee \phi_1 \vee \ldots \vee \phi_m, \theta_{P(0)}, \ldots, \theta_{P(n)}}{\gamma_{P(n+1)} \vee \gamma_{P(n+2)} \vee \ldots \vee \gamma_{P(m)} \mid \gamma_{P(m)}}$$

where $0 \le n < m$ for some total 1-1 mapping $P: \{0, \ldots, m\} \to \{0, \ldots, m\}$ such that

$$\forall i \in \{0,\ldots,m\}, (\phi_i = \gamma_{P(i)}) \lor (\phi_i = \neg \theta_{P(i)}) \lor (\neg \phi_i = \theta_{P(i)}).$$

In other words, the goal is a disjunction like the first argument, except it is missing the disjuncts that are the negations of the formulae $\theta_{P(i)}$, and possibly has the disjuncts are rearranged. Using disjunctive formula A from Figure 30, disjunction elimination is performed.

```
now assume (x \neq x); {<<disj$R1:disj$R1>>} thus contradiction by contrintro(1, _PREVIOUS); {<<disj$R2:R-NIL>>} end; {<<disj$R3:R-NONE>>} C: (not (x \neq x)) by negintro(_PREVIOUS); {<<disj.C$P:R-NONE>>} (x = x) by disjelim(A, C); {<<disj$R6:R-NONE>>}
```

Figure 31: Disjunction Elimination

B.1.11 Conjunction Manipulation

In Mizar-C, a conjunction is considered to be a "bag" of formulae where the bag contents can be added to, subtracted from, and rearranged as long as all the formulae are true in the current context. One inference rule, conj, is used to manipulate conjunctive formulae.

Synopsis: $conj (Formula_0, Formula_1, ..., Formula_m), 0 \le m$

$$\frac{\phi_0,\phi_1,\ldots,\phi_n}{(\theta_0\&\theta_1\&\ldots\&\theta_m)\mid\theta}$$

where θ_i is a well formed formula obtained from any of the $\phi_k, k = 1 \dots n$, and θ is any well formed formula which is not a conjunction, obtained from any of the ϕ_i .

```
1: (r = x) or (x \neq x) by magic;

{<<conj.1$P:(R-LIST (LAMBDA () R-NONE) (LAMBDA () R-NGNE))>>}

2: P[x];

{<<conj.2$P:R-NONE>>}

3: ((x = x) or (x \neq x)) & P[x] by conj(1,2):

{<<conj.3$P:conj.1$P>>}

4: P[x] & ((x = x) or (x \neq x)) by conj(1,2);

{<<conj.4$P:conj.1$P>>}

P[x] by conj(3);

{<<conj$R5:R-NONE>>}

(x = x) or (x \neq x) by conj(3);

{<<conj$R6:conj.3$P>>}
```

Figure 32: Examples of Conjunction Manipulation

The realization of each conjunction is dependent upon the realizations of its conjuncts, as described in Section A.1.

B.1.12 Induction

Induction is allowed on any type using any well-founded partial order for that type. Synopsis: induction(WellFoundedPredicate, InductionFormula)

In Mizar-C, the form of the induction rule is that of strong induction, as follows:

$$WellFounded[TYPE, LT],$$

$$\underline{for\ x\ being\ TYPE\ holds\ (for\ y\ being\ TYPE\ holds\ LT[y,x]\ implies\ P[y])\ implies\ P[x]}$$

$$\underline{for\ z\ being\ TYPE\ holds\ P[z]}$$

In order to do induction over a type using a given ordering, a proof that the order is well-founded must be provided. The definitions and theorems described in Figure 5 are used to achieve this. For examples, see Section 4.4.

B.1.13 The Choice Rule

Synopsis: choice(Formula)

The choice rule allows the introduction of a function.

$$\frac{for \ x \ being \ Tx \ holds \ (ex \ y \ being \ Ty \ st \ P[x,y])}{ex \ f \ being \ Tx \ \rightarrow \ Ty \ st \ (for \ x \ being \ Tx \ holds \ P[x, \ (f \ x)])}$$

See Section 4.1 for further discussion. As implemented, the *choice* rule is inconvenient in that is does not return the fact the f is total. This becomes a problem when (f|x) does not occur positively in P[-].

B.1.14 Guarded Choice

Synopsis: gchoice(Formula)

The guarded choice rule allows the introduction of a partial function.

```
\frac{for \ x \ being \ Tx \ holds \ Guard[x] \ implies \ (ex \ y \ being \ Ty \ st \ P[x,y])}{\epsilon x \ f \ being \ Tx \rightarrow \ Ty \ st \ (for \ x \ being \ Tx \ holds \ Guard[x] \ implies \ P[x,\ (f \ x)])}
```

See Section 4.2 for further discussion.

B.1.15 Definitions

The define construct in Mizar-C permits the definition of new predicates.

label: define Predicate Name of variable list by Formula:

where variable list is of the following form:

variable names being variable type, ..., variable names being variable type

See Section 4.3 for further explanation.

B.2 Non-constructive Inference Rules

The rules in this section are inherently non-constructive, and never produce any formulae that have content.

B.2.1 Magic

Synopsis: magic

0

The magic inference rule allows the system to accept any well-formed formula θ without references to another formula. The realization of the generated formula has the correct shape according to the realization rules for its type, but has no computation associated with it.

```
 \begin{array}{l} (P[x] \& P[y]) \ by \ magic(); \\ \{<<\text{mag}\$R25:R-NONE>>} \\ (P[x] \ or \ P[y]) \ by \ magic(); \\ \{<<\text{mag}\$R26:(R-LIST \ (LAMBDA \ () \ R-NONE) \ (LAMBDA \ () \ R-NONE))>>} \\ (ex \ r \ being \ Any \ st \ (r = x)) \ by \ magic(); \\ \{<<\text{mag}\$R29:(LAMBDA \ () \ \$EX28) >>\} \\ (ex \ r \ being \ Any \ st \ ((r = x) \ or \ (r \neq x) \ )) \ by \ magic(); \\ \{<<\text{mag}\$R35:(R-LIST \ (LAMBDA \ () \ \$EX34) \\ (LAMBDA \ () \ (R-LIST \ (LAMBDA \ () \ R-NONE) \ (LAMBDA \ () \ R-NONE)))>>\} \\ \end{array}
```

Figure 33: Use of Magic Inference Rule

B.2.2 Reverse Implication

In order to perform reverse implication elimination you must use the revimpl inference rule.

Synopsis: revimpl(Implication | Iff , NegFormula)

This rule is very similar to implication elimination, except it uses the negated conclusion of the implication to conclude the negated antecedent. It is also used for reverse iff climination, where the NegFormula is the negation of either the left or right side of the iff formula.

$$\frac{\neg \theta, \phi \to \theta}{\neg \phi} \quad \frac{\neg \theta, \phi \leftrightarrow \theta}{\neg \phi} \quad \frac{\neg \phi, \phi \leftrightarrow \theta}{\neg \theta}$$

```
environ
  given P, Q being [Any];
  {<<R-NONE:R-NONE>> <<R-NONE:R-NONE>> }
begin
  1: (P[x] \text{ in } p \text{lies } Q[x]) by magic();
  {<<revimp. ! $P:R-NONE>>}
  2: (not Q[x]) by magic();
  {<revimp.2$P:R-NONE>>}
  3: (not P[x]) \hookrightarrow revimpl(1, 2);
  {<<revimp.3$P:B-NONE>>}
  4: (P[x]) iff Q[x]) by magic();
  {<<revimp.4$P:R-NONE>>}
  (not Q[x]) by revimpl(4, 3);
  {<<revimp$R45:R-NONE>>}
  (not P[x]) by revimpl(4, 2);
  {<<revimp$R46:R-NONE>>}
```

Figure 34: Examples of Reverse Implication Rule

B.2.3 Law of Excluded Middle

Synopsis: exmiddle

The Law of Excluded Middle allow us to create a new formula:

$$\overline{\theta^{\circ} \text{or } \neg \theta | \neg \theta^{\circ} \text{or } \theta}$$

where θ is any well-formed formula without any undefined variables.

```
( P[x ] ~or (not P[x ]) ) by exmiddle(); 
{<<exmid$R52:R-NONE>>}
```

Figure 35: Excluded Middle Inference Rule

B.2.4 Negation Introduction

Synopsis: negintro(Implication)

$$\theta \to \text{contradiction}$$

Negation introduction is used along with contradiction introduction for proving a negated formula θ , by assuming θ and proving that a contradiction follows.

```
now
   assume a: (x ≠ x);
   {<<negint$R60:negint$R60>>}
   (x = x) by eqintro();
   {<<negint$R57:R-NONE>>}
   thus contradiction by contrintro(a, _PREVIOUS);
   {<<negint$R65:R-NIL>>}
   end; {<<negint$R68:R-NONE>>}
   (not (x ≠ x)) by negintro(_PREVIOUS);
   {<<negint$R69:R-NONE>>}
```

Figure 36: Example of Negation Introduction

B.2.5 Negation Elimination

Synopsis: negelim(Formula)

$$\frac{\neg \neg \theta}{\theta}$$

Negation Elimination reduces the number of nots in front of a formula by two.

B.2.6 Contradiction Introduction

Synopsis: $contrintro(Formula_0, ..., Formula_m) m \ge i$

$$\frac{\theta_0, \ldots, \theta_m}{contradiction}$$

Contradiction introduction is used in now reasonings in a "proof by contradiction" argument. The argument formulae must exhibit a contradictory pair of formulae; this means that either there are two formulae θ_i and θ_j that directly contradict each other, or else one of the θ_i is a conjunction where two of its conjuncts contradict each other. See Figure 36 for an example of use of this rule.

B.2.7 Contradiction

Synopsis: contra(contradiction)

$$\frac{contradiction}{\theta}$$

The contra rule is used to introduce any well-formed formula in the presence of contradiction.

```
now
  assume a: (x <> x);
  {<<cont$R94:cont$R94>>}
  (x = x) by eqintro();
  {<<cont$R98:R-NONE>>}
  contradiction by contrintro(_PREVIOUS, a);
  {<<cont$R101:R-NIL>>}
  thus P[x] by contra(_PREVIOUS);
  {<<cont$R104:R-NONE>>}
  nd;
  <cont$R107:R-NONE>>}
```

Figure 37: Example of Contra Rule

B.2.8 Equality Introduction

Synopsis: eqintro(Formula)

This rule allows the introduction of a term equality. If the equality is of a variable ϕ defined in the current context, then no reference Formula is necessary.

$$\overline{\phi = \phi}$$

The equality rule also allows the extraction of a term t from a Formula θ .

$$\frac{\theta}{t=t}$$

The goal formula is then an equality of a term t, and the referenced formula θ must make explicit positive mention of the term.

```
environ
    given I' being [Any];
    {<\R-NONE:R-NONE>> }
    given f being (Any-; Any);
    {<\f:R-NONE>> } given x being Any;
    {<\x:R-NONE>> }
    A: I'[(f x)];
    {<\A$P88:R-NONE>>}
begin
    (x = x) by eqintro();
    {<\eq$R89:R-NONE>>}

    ((f x) = (f x)) by eqintro(A);
    {<\eq$R90:R-NONE>>}
```

Figure 31. Equality Introduction

B.2.9 DeMorgan's Laws

Synopsis: demorgan(Formula)

The DeMorgan's Laws included in Mizar are very much like the classical ones.

$$\frac{\phi_0 \vee \phi_1 \vee \ldots \vee \phi_n}{\neg (\theta_{p(0)} \wedge \theta_{p(1)} \wedge \ldots \wedge \theta_{p(n)})} \frac{\phi_0 \wedge \phi_1 \wedge \ldots \wedge \phi_n}{\neg (\theta_{p(0)} \vee \theta_{p(1)} \vee \ldots \vee \theta_{p(n)})}$$

$$\frac{\neg (\phi_0 \vee \phi_1 \vee \ldots \vee \phi_n)}{\theta_{p(0)} \wedge \theta_{p(1)} \wedge \ldots \wedge \theta_{p(n)}} \frac{\neg (\phi_0 \wedge \phi_1 \wedge \ldots \wedge \phi_n)}{\theta_{p(0)} \vee \theta_{p(1)} \vee \ldots \vee \theta_{p(n)}}$$

where in each of the above, $\phi_i = \neq \theta_{p(i)}$ or $\neq \phi_i = \theta_{p(i)}$, for a permutation $p: \{0 \dots n\} \to \{0 \dots n\}$.

B.2.10 Conversion Between Disjunctions and Implications

There are two inference rules imp2disj and disj2imp that preserve the classical reasoning about the relationship between implication and disjunction.

Synopsis: imp2disj(Implication)

This rule transforms an implication into a disjunction.

$$\frac{\phi \to \theta}{(\neg \phi) \lor \theta \mid \theta \lor (\neg \phi)} \quad \frac{(\neg \phi) \to \theta}{\phi \lor \theta \mid \theta \lor \phi}$$

Synopsis: disj2imp(Disjunction)

This rule transforms a disjunction into an implication.

$$\frac{\phi \vee \theta}{(\neg \phi) \to \theta} \quad \frac{(\neg \phi) \vee \theta}{\phi \to \theta}$$

```
environ
  given P, Q being [];
  {<<R-NONE:R-NONE>> <<R-NONE:R-NONE>> }
begin
  1: (not ( P[] or Q[] )) by magic();
  {<<demorg.1$P:R-NONE>>}
  ( (not P[]) & (not Q[]) ) by demorgan(1);
  {<<demorg$R30:R-NONE>>}
  2: (not ( P[] or (not Q[]) )) by magic();
  {<<demorg.2$P:R-NONE>>}
  ( (not P[]) & Q[]) by demorgan(2):
  {<<demorg$R31:R-NONE>>}
  3: ( (not P[]) or (not Q[]) ) by magic();
  {<<demorg.3$P:(R-LIST (LAMBDA () R-NONE) (LAMBDA () R-NONE))>>}
  (not (P[] \& Q[])) by demorgan(3);
  {<<demorg$R33:R-NONE>>}
```

Fig.: Ay imples of Demorgan Rule

```
( (not P[]) or P[] ) by magic();
{<<impdisj$R39:(R-LIST (LAMBDA () R-NONE) (LAMBDA () R-NONE))>>}
(P[] implies P[]) by disj2imp(_PREVIOUS);
{<<impdisj$R41:R-NIL>>}
( (not P[]) or P[] ) by imp2disj(_PREVIOUS);
{<<impdisj$R42:R-NIL>>}
```

Figure 40: Conversion between Implication and Disjunction

Appendix C

Basic Bit String Extensions

The following information about the basic bit string data type has been added to Mizar-C:

```
given Bits being [Any]:
{<<R-NONE:R-NONE>> }
given 0, 1, nil being Bits rby bit-0, bit-1, bit-nil;
{<<bit-0:bit-0>> <<bit-1:bit-1>> <<bit-nil:bit-nil>> }
given cat being (<Bits, Bits > -> Bits) rby bit-cat;
{<<bit-cat:bit-cat>> }
given split being (<Bits, Bits > -> <Bits, Bits >) rby bit-split;
{<<bit>split:bit-split>> }
given bits_len_lt being [Bits, Bits];
{<<R-NONE:R-NONE>> }
given bits_len_eq being [Bits, Bits];
{<<R-NONE:R-NONE>> }
given LT being [Bits, Bits]:
{<<R-NONE:R-NONE>> }
BA\_nii\_not\_1: (nil <> 1) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA\_nil\_not\_\theta: (nil <> \theta) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA !_not_0: (1 \Leftrightarrow 0) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_nil_or_not: (for x being Bits holds ( (x = nil) or (x \Leftrightarrow nil) )
  ) rby bits-ba-nil or-not;
{<<bits-ba-nil-or-not:bics-ba-nil-or-not>>}
BA_len_lt_nil: (for x being Bits holds)
  ((x \leftrightarrow nil) iff bi(s\_len\_lt[nil, x])) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_len_lt_asym: (for x, y being Bits holds
  (bits_len_lt[x, y] implies (not bits_len_lt[y, x]))) rby R-NONE;
1<<R-NONE:R-NONE>>}
BA\_len\_lt\_trans: (for x, y, z being Bits holds (bits\_len\_lt[x, y] implies
```

```
(bits_len_lt[y, z] implies bits_len_lt[x, z]))) rby K-NONE:
{<<R-NONE:R-NONE>>}
BA_len_not_lt: (for x, y being Bits holds ((not bits_len_lt[x, y]) implies
   ( bits_len_lt[y, x ] or bits_len_eq[x, y ] ))) rby bits-ba-len-not-lt;
{<<bits-ba-len-not-lt:bits-ba-len-not-lt>>}
BA_len_eq_no_lt: (for x, y being Bits holds (bits_len_eq[x, y]) iff
   (not ( bits_len_lt[x, y ] or bits_len_lt[y, x ] )))) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_len_eq_1: (for x being Bits holds
   (bits_len_eq[1, x] iff ( (x = 1) or (x = 0) ))) rby bits-ba-len-eq 1:
{<<bits-ba-len-eq-1:bits-ba-len-eq-1>>}
BA_len_eq_refl: (for x being Bits holds bits_len_eq[x, x]) rby R-NONE:
{<<R-NONE:R-NONE>>}
BA\_len\_eq\_sym: (for x, y being Bits holds
   (bits_len_eq[x, y] implies bits_len_eq[y, x])) rby R-NONE:
{<<R-NONE:R-NONE>>}
BA\_len\_eq\_trans: (for x, y, z being Bits holds (bits\_len\_eq[x, y]) implies
   (bits_len_eq[y, z] implies bits_len_eq[x, z]))) rby R \cdot NONE:
{<<R-NONE:R-NONE>>}
BA_cat_nil: (for x being Bits holds
   (((cat < nil, x >) = x) & ((cat < x, nil >) = x))) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_cat_len_eq: (for x, y, z being Bits holds (bits_len_eq/y, z ) iff
   bits_len_eq[(cat \langle x, y \rangle), (cat \langle x, z \rangle)])) rbv R-NONE:
{<<R-NONE:R-NONE>>}
BA\_cat\_len\_lt: (for x, y, z being Bits holds (bits\_len\_lt[y, z]) iff
   bits_len_ltf(cat \langle x, y \rangle), (cat \langle x, z \rangle)])) rbv R-NONE:
<<R-NONE:R-NONE>>}
BA_cat_both_len_eq: (for x, y being Bits holds
   bits\_len\_eqf(cat \langle x, y \rangle), (cat \langle y, x \rangle) \}) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_cat: (for x, y being Bits holds
   (ex z being Bits st (z = (cat \langle x, y \rangle)))) rby bits-ba-cat;
{<<bits-ba-cat:bits-ba-cat>>}
BA\_cat\_assoc: (for x, y, z being Bits holds
  ((\operatorname{cat} \langle (\operatorname{cat} \langle x, y \rangle), z \rangle) = (\operatorname{cat} \langle x, (\operatorname{cat} \langle y, z \rangle) \rangle))) \operatorname{rby} R NONE;
{<<R-NONE:R-NONE>>}
BA_cat_split: (for x, y being Bits holds
  (x = (cat (split \langle x, y \rangle)))) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_split_cat: (for x, y being Bits holds
  ((split < (cat < x, y >), x >) = < x, y >)) \ rby \ R-NONE;
{<<R-NONE:R-NONE>>}
BA_split: (for x, y being Bits holds
  (ex z1, z2 being Bits st ((split \langle x, y \rangle) = \langle z1, z2 \rangle))) rby bits-ba-split;
{<<bits-ba-split:bits-ba-split>>}
```

```
BA\_split\_1: (for x being Bits holds ( ((split <1, x >) = <1, nil >) or
   ((split < 1, x >) = < nil, 1 >))) rby bits-ba-split-1
{<<bits-ba-split-1:bits-ba-split-1>>}
BA\_split\_eq: (for x, y, z being Bits holds (bits\_len\_eq[y, z] implies
   ((split \langle x, y \rangle) = (split \langle x, z \rangle)))) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA\_split\_eq\_rev: (for x, y, z being Bits holds
   ((not bits_len_lt[x, y]) implies ((not bits_len_lt[x, z]) implies
  (((split \langle x, y \rangle) = (split \langle x, z \rangle)) iff
   bits\_len\_eq[y, z])))) rby R-NONE;
{<<R-NONE:R-NONE>>}
BA_split_big: (for x, y being Bits holds
  ((\text{not bits\_len\_lt[y, x]}) \text{ iff } ((\text{split } \langle x, y \rangle) = \langle x, \text{ nil } \rangle))) \text{ rby } R\text{-NONE};
{<<R-NONE:R-NONE>>}
BA_LT: (for x, y being Bits holds
  (bits_len_lt[x, y] iff LT[x, y])) rby R-NONE;
{<<R-NONE:R-NONE>>}
```

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As previously stated, TNF- α is capable of eliciting both catabolic and anabolic actions. However, the current literature which investigates the role of cytokines, and TNF- α in particular tends to focus on the catabolic role of TNF in the inhibition of protein synthesis or muscle proteolysis (Esperson et al, 1990; Haahr et al, 1990; Rivier et al, 1994).

Haahr et al., (1990) measured TNF-α following 60 minutes of submaximal (75% $^{\circ}$ O₂ max) exercise on a cycle ergometer. Haahr et al., (1990) expected that TNF would increase 1 hour post-exercise due to the observed increase in monocyte counts. TNF- α did not change following exercise. The lack of change was unexpected and Haahr et al., (1990) state this finding is unexplainable. Changes in TNF- α were expected to parallel the increases of other monokinederived cytokines such as IL-1 and IL-6. These findings were not concordant with those of Esperson et al., (1990). Esperson and associates measured TNF- α levels 2 hours following a 5 km maximal effort run. Results indicate that increases in TNF- α were significant, but returned to nearly normal levels within 24 hours. Although TNF-α levels returned to resting levels, Esperson et al. (1990) suggest that physical exercise can influence parameters of the immune system resulting in both immediate effects and permanent changes in persons who train hard daily. Additionally, the changes in the immune system and cytokine expression in response to exercise are influenced by hormonal factors. The exact triggering mechanism associated with the above has not been identified. However, Esperson et al. (1990) propose that the liberation of cytokines is initiated in response to minor inflammation as a result of microscopic muscle fiber ruptures associated with intense physical activity. In agreement with the findings of Esperson et al. (1990), Smith and Weidemann (1990) have demonstrated increases in plasma TNF- α and IL-1 concentrations with exercise. Levels of TNF- α and IL-1 were significantly higher 3 - 6 hours following moderate intensity running. Smith and Weidemann (1990) state that large increases in monokine concentrations may be detrimental and affect hypothalamic \ pituitary factors which induce ACTH

release. Sustained release of ACTH may contribute to a decreased immune response which is characteristic of athletes training at very high intensities. Smith and Weidemann (1990) speculate that this may be a primary factor influencing the interaction between the immune and endocrine systems, which in turn can affect skeletal muscle homeostasis (Smith and Weidemann, 1990). Rivier et al. (1994) has also investigated the release of cytokines by blood monocytes during strenuous exercise. TNF- α levels were measured before, immediately after, and 20 minutes after strenuous interval-type exercise in a group of young elite endurance athletes and a group of master athletes. Findings indicated that serum TNF-α levels were always undetectable except in one case (15 pg/ml), and levels did not increase after exercise. TNF-α in vitro was slightly but not significantly increased following exercise and slightly but not significantly decrease during post-recovery. Thus, monocytes do not release more TNF- α before, during, or after exercise (Rivier et al, 1994). Additionally, Rivier et al (1994) suggest that the above results may be explained because of the correlation between TNF-\alpha release and intensity of exercise, and the accompanying release of adrenalin. Adrenalin is known to play an important role in the physiological changes observed during exercise (Rivier et al, 1994). Rivier et al., (1994) found that an injection of adrenalin induces the same effects as exercise on the immune system. The effects of adrenalin may explain why the release of TNF- α in not increased during exercise (Rivier et al., 1994).

The above findings of Rivier et al.(1994) are concordant with those of Haahr et al.(1990) who indicated that exercise does not cause any changes in TNF- α release by monocytes. However, these findings differ from those of Esperson et al. (1990) and Smith and Weidemann (1990). The above highlights the changes of monocyte derived cytokines in response to acute exercise. However, the literature lacks studies investigating TNF- α and other monocyte derived cytokines in relation to chronic, long term training.

Exercise, Endocrine, and Immune System Interactions

Several investigators including Esperson et al. (1990); Harbour-McMenamin and Blalock (1989); Vailas et al. (1991); Goodman (1993); Gilbert and Payan (1991); and Wick et al (1993) have suggested that both the immune and endocrine systems do not function in an independent manner. Rather, each systems response, regulation, and function is dependent upon the other, as well as upon the surrounding environment. This new line of thinking is contrary to past beliefs that the endocrine system and the immune system were autonomous networks functioning to maintain a balance between the environment and the host. The endocrine system was believed to respond to external stimuli such as stress and the immune system to the exposure of bacteria, trauma, and viruses (Gilbert and Payan, 1991). In the past 20 - 30 years, studies completed in the area provide sufficient evidence to demonstrate that the endocrine system provides some level of regulation of immune function indirectly via centrally controlled hormones, or directly through the release of neurotransmitters (Harbour-McMenamin and Blalock, 1989; Gilbert and Payan, 1991; Blalock, 1990). The possibility of a direct line of communication between the endocrine and immune systems is credible (Wicks et al., 1993; Gilbert and Payan, 1991) due to the majority of the lymphoid tissues being innervated (Harbour-McMenamin and Blalock, 1989). Hence, the relationship lies in both endocrine and lymphoid tissues being stimulated neurologically. Additionally, Harbour-McMenamin and Blalock, (1989) and Gilbert and Payan (1991) state that the line of communication between the endocrine and immune systems appears to be bi-directional. Thus, the function of each independent system may result in alterations in the functions of the other.

Accordingly, the importance of investigating the interaction between the endocrine and immune systems in response to external stimuli, such as exercise is evident (Esperson et al., 1990; Vailas et al., 1991). Exercise is known to result in alterations in the homeostatic balance of the body which in turn stimulate

adaptation. However, if changes in the homeostatic balance are very extreme, the body sometimes fails to fully adapt and recover (Vailas et al., 1991).

It is well accepted that intense training sessions produce micro-trauma to muscle fibers and minor inflammation (Esperson et al, 1990). However, under normal conditions, recuperation and adaptation of the muscle occurs within 12 to 48 hours. If the muscle fails to recuperate and regeneration is slowed, normal protein synthesis may be inhibited (Vailas et al., 1991). The mechanisms underlying this condition are not fully explained, but research presented by Barron et al. (1989); Vailas et al., (1991); and Shinkai et al. (1993) suggest the lack of recovery could be a result of altered interactions between the immune and endocrine systems, thereby affecting musculoskeletal homeostasis. Further, it has been hypothesized by Barron et al. (1989) that overtrained athletes maintain a higher level of cortisol as well as a higher exercise-induced level of plasma catecholamines. Increases in both parameters are known to cause immune suppression as a result of alterations and increases in leucocytosis (Vailas et al., 1991).

Changes of the endocrine regulated immune responses affiliated with entense training are phasic and correspond to training volumes and recovery. Value et al. (1991) state that strenuous training alters both cell mediated remunity and antibody mediated immunity. Consequently, during periods of intense training when the athlete is unable to fully recover, susceptibility to low grade infections increase due to the sustained elevation of basel plasma cortisol level (Vailas et al., 1991). Of even greater interest, are the effects that the altered homeostasis has on tissue maintenance and growth. Changes in both the immune and endocrine systems are known to control the process of tissue degradation and remodelling (Goodman, 1993: Goodman, 1991; Vailas et al., 1991). The above has been described as a steady-state equilibrium between tissue catabolism and anabolism (Vailas et al., 1991). Further, Vailas et al. (1991) state the physiological

manifestations associated with long term intense training result in changes of the morphologic and biochemical properties of musculoskeletal tissue. Increases in tissue catabolism is thought to be a continual process manifested over time as a result of changes in the levels of cortisol, catecholamines, testosterone, and cytokines (Vailas et al., 1991). The net effect of the above process is to produce alterations in the basal metabolism of musculoskeletal tissue. Gradually, there is a shift from a balanced homeostatic state to a more predominantly catabolic state, with a progressive increase in basal proteolytic activity in skeletal muscle (Vailas, 1991).

Goodman (1993) further supports Vailas et al.,(1991) by stating metabolic changes in muscle tissue may be mediated in part by alterations in the effectiveness or in the concentrations of insulin, glucagon, catecholamines, and glucocorticoids. Further, Goodman (1993) argues that the above may be mediated in part, or initiated by changes in circulating polypeptides released by stimulated macrophages or lymphocytes. This group of polypeptides consists of cytokines including TNF-α, IL-1, and IL-6. The specific role played by each of these intercellular mediators is still not fully understood. However, it is believed that they play a significant role in tissue proteolysis (Goodman 1993; Goodman, 1991; Vailas et al, 1991).

Much of the research investigating the role of cytokines and glucocorticoids in tissue degradation have utilized animal models concentrating on pathological processes including sepsis, high grade infections, and inflammatory disorders (Goodman, 1993). This research has important implications elucidating the interaction between the immune and endocrine systems in exercise-related tissue alterations. Similar to infection and sepsis, exercise also causes an increased expression of endotoxin (Mackinnon, 1992; Bosenberg et al., 1988). Goodman et al. (1993) have previously demonstrated that during sepsis or after the experimental administration of bacterial endotoxin there is a large increase in

muscle protein breakdown. This response may be mediated by glucocorticoids or by various cytokines (Goodman, 1993). Goodman (1993) states the results from current research in his laboratory suggest that glucocorticoids, as well as TNF-α and IL-6 play role; in the enhanced muscle proteolysis. Harris (1989) and Beulter and Cerami (1990) also agree that IL-1 plays a role in increased muscle proteolysis. As mentioned previously, TNF-α and IL-1 have been described as participating in a self-augmentation network (Harris, 1989). However, contrary to this finding, early studies (Klien et al., 1991; Martin, 1981) with TNF-α and IL-1 have failed to demonstrate that these cytokines can augment muscle proteolysis. Rather, more recent studies (Klien et al, 1992; Samarel and Engelmann, 1991) have demonstrated that these cytokines are more effective as mediators, rather than effectors.

Serum glucocorticoids, TNF- α , IL-1, and IL-6 have been found to be elevated in endotoxin treated rats (Goodman, 1993) and each of these soluble mediators have been shown to be capable of augmenting muscle proteolysis (Goodman, 1993). However, it has been suggested that each of the above play a distinct role and are potent at disparate times. Goodman (1993) found serum TNF- α to be elevated early, while the rise in serum IL-6 and glucocorticoids followed. This may suggest that TNF orchestrates the muscle proteolytic response, and that IL-6 and the glucocorticoids are the causative agents. This scheme seems plausible since TNF- α can induce the production of IL-6 (Goodman, 1993). Additionally, Goodman (1993) states the effects of TNF- α and of IL-6 on muscle proteolysis are mediated indirectly and induce other mediators that trigger muscle proteolysis.

The above demonstrates that the role and interaction of cytokines, and in particular TNF- α are not fully clarified. However, evidence presented by Goodman (1993; 1991) eludes to cytokines and glucocorticoids as playing important roles in proteolysis and protein turnover of skeletal muscle tissue.

Several implications regarding the biological interactions displayed by these cytokines make it difficult to distinguish the exact physiological processes taking place, particularly when exercise becomes a factor. Smith and Weidemann (1990) have attempted to determine the effects of different types of physical exercise affecting the endocrine and immune systems, and in turn the homeostasis of musculoskeletal tissue. Smith and Weidemann (1990) propose the type (aerobic versus anaerobic) and intensity of exercise play a role in the response and the interaction between the endocrine and immune systems, and in turn skeletal muscle homeostasis. Research conducted by Smith and Weidemann (1990) indicates that aerobic and anaerobic modes of exercise result in disparate impacts on both the immune and endocrine systems (Smith and Weidemann, 1990). Additionally, Smith and Weidemann (1990) suggest low intensity exercise may act to boost or enhance the immune system response, while the opposite is true with moderate to high intensity exercise. Thus, the duration and intensity of exercise determines the magnitude of response altering circulating levels of catecholamines, cortisol, and the immune response. These actions may be exerted by means of a humoral mechanism and result in a behavioral effect on cellular immunity. Smith and Weidemann (1990) report that the depression of some immune cell functions in response to traumatic stress shows similarity to the changes resulting from intensive training.

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