How library staff can help researchers comply with open access mandates

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Outline

1.0 Introduction

Nuts & Bolts:

- How tos and tools to determine copyright

Librarianship in the 21st Century:

- Emergence of open access mandates

1.1 What is Open Access?

Budapest Open Access Initiative:

"The old tradition is the willingness of scientists and scholars to publish the fruits of their research in scholarly journals without payment, for the sake of inquiry and knowledge. The new technology is the internet. The public good they make possible is **the world-wide electronic distribution of the peer-reviewed journal literature and completely free and unrestricted access to it** by all scientists, scholars, teachers, students, and other curious minds."

(Chan et al., 2002, 1st para.)

Open Access Mandates

2.0 Open Access Mandates

Canadian Tri-Agency Open Access Policy on Publications

- Policy Statement:
    - "Grant recipients are required to ensure that any peer-reviewed journal publications arising from Agency-supported research are freely accessible within 12 months of publication."

- Implementation Dates:
    - CIHR: applies to grants awarded January 1, 2008 & onward
    - NSERC / SSHRC: applies to grants awarded May 1, 2015 & onward

(Government of Canada, 2016, n.p.)

Open Access Compliance

3.0 Open Access Compliance

Recipients of Canadian Tri-Agency grants can comply in the following ways:

- "Grant recipients can deposit their final, peer-reviewed manuscript into an institutional or disciplinary repository that will make the manuscript freely accessible within 12 months of publication. It is the responsibility of the grant recipient to determine which publishers allow authors to retain copyright and/or allow authors to archive journal publications in accordance with funding agency policies."

- "Grant recipients can publish in a journal that offers immediate open access or that offers open access on its website within 12 months."
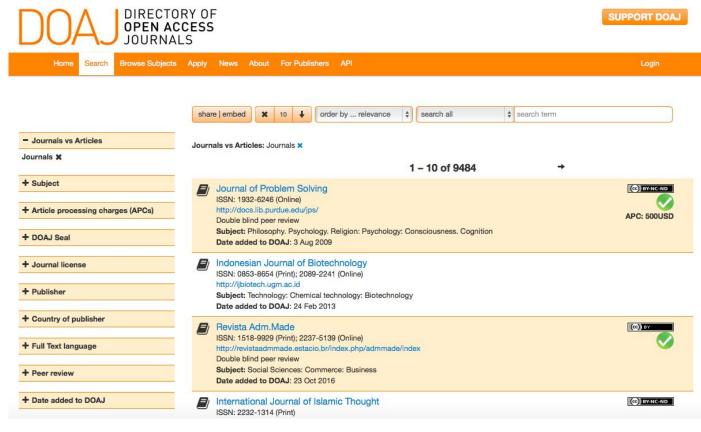
(Government of Canada, 2016, n.p.)

3.1 Open Access Journals

OA Journals

- "Gold" OA options:
  - Author Processing Charges (APCs) to be paid before publication
  - Free to access / download / use
  - Open access licences: e.g. Creative Commons (CC)

Hybrid Journals

- "Gold" and "Green" OA options:
  - "Green" OA: allows authors to self-archive their accepted, peer-reviewed manuscripts in open access repositories

Directory of Open Access Journals (DOAJ) - https://doaj.org/search

University of Alberta Libraries Journal Hosting - https://ejournals.library.ualberta.ca

3.2 Self-Archiving

- Refers to the deposit of author manuscripts / published versions of peer-reviewed journal articles into subject / institutional repositories

- Self-deposit:
  - Authors deposit their own work into the repository

- Mediated deposit:
  - Library staff research copyright policies of the journals in which authors publish to determine what can be deposited

  - Journal articles / author manuscripts, if permitted, are deposited into the repository on behalf of the author

University of Alberta institutional repository: ERA -

MacEwan University institutional repository: RO@M - http://roam.macewan.ca

Copyright Policies

4.0 Tools to Determine Copyright

- SHERPA/RoMEO:
  http://www.sherpa.ac.uk/romeo/index.php

- Publisher / journal websites:
  - About
  - Author Guidelines / Instructions to Authors
  - Copyright / Open access policies
  - Editorial policies
  - Self-archiving / Sharing your work

- Creative Commons Licences:
  https://creativecommons.org/licenses/

SHERPA/RoMEO - http://www.sherpa.ac.uk/romeo/search.php

SHERPA/ROMEO: PLoS ONE - http://www.sherpa.ac.uk/romeo/issn/1932-6203/

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5.0 Conclusion

- Research trends are moving towards open access mandates at the federal, institution, & department levels

- Academic library staff need to be in a position to address the questions / concerns of researchers regarding open access mandates & compliance

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Questions?

Thank You!