



# Healthy and Productive Work



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September 9, 2015



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# Webinar Outline:

1. Background / Context /Goal
2. Approach
3. Eligibility
4. Evaluation Criteria
5. Application Process and Requirements
6. Resources
7. Questions and Answers

# Background

## **Women and Men face different challenges:**

- 105 million work days lost annually to illness and personal/family caregiving (2011)
- Women take longer to return to work after injury

## **Workforce aging:**

- **1 in 6** Canadian workers age 55+ (2010)
- **Mandatory retirement** is a thing of the past (2011)

Economic burden of **chronic conditions** in Canada: ~\$119 billion/year (2010)

**Skills shortages:** one of the top 10 barriers to Canada's competitiveness (2013)

# A Collaboration:



Canadian Institutes of Health Research

SSHRC  CRSH

Social Science and Humanities Research Council



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# Healthy and Productive Work

*Healthy and Productive Work* reflects the interplay between health and social sciences in responding to the growing interest in maintaining a healthy, productive and inclusive Canadian workforce.



# Goal:

To develop ***evidence-informed and gender-responsive solutions*** to foster the labour force participation of men and women with health issues (e.g., injuries, illnesses, chronic diseases, mental health challenges, and other conditions) and disabilities, as well as older workers and workers with caregiving responsibilities outside of their paid work.

We can accomplish this by bringing together researchers, workers, employers, policy-makers, regulators, clinicians, insurers, service providers, workplace safety and insurance boards, unions, professional associations, and other stakeholders across sectors ***to develop, implement, evaluate and scale-up innovative solutions.***



# Objectives of the Overall Initiative

1. Develop strong evidence that supports interventions that may include but are not limited to accommodations, tools and policies that address modifications to work and work environments enabling healthy and productive work.
2. Develop gender responsive approaches and mechanisms for effective **implementation, evaluation and scaling up of interventions** focused on accommodation and enabling healthy and productive work.
3. Build capacity and infrastructure for **measuring and demonstrating the broader health and economic impacts** of these interventions and policies (i.e., benefits for workers/employment-seekers and their families, employers, governments, insurers, unions and associations, and other stakeholders).





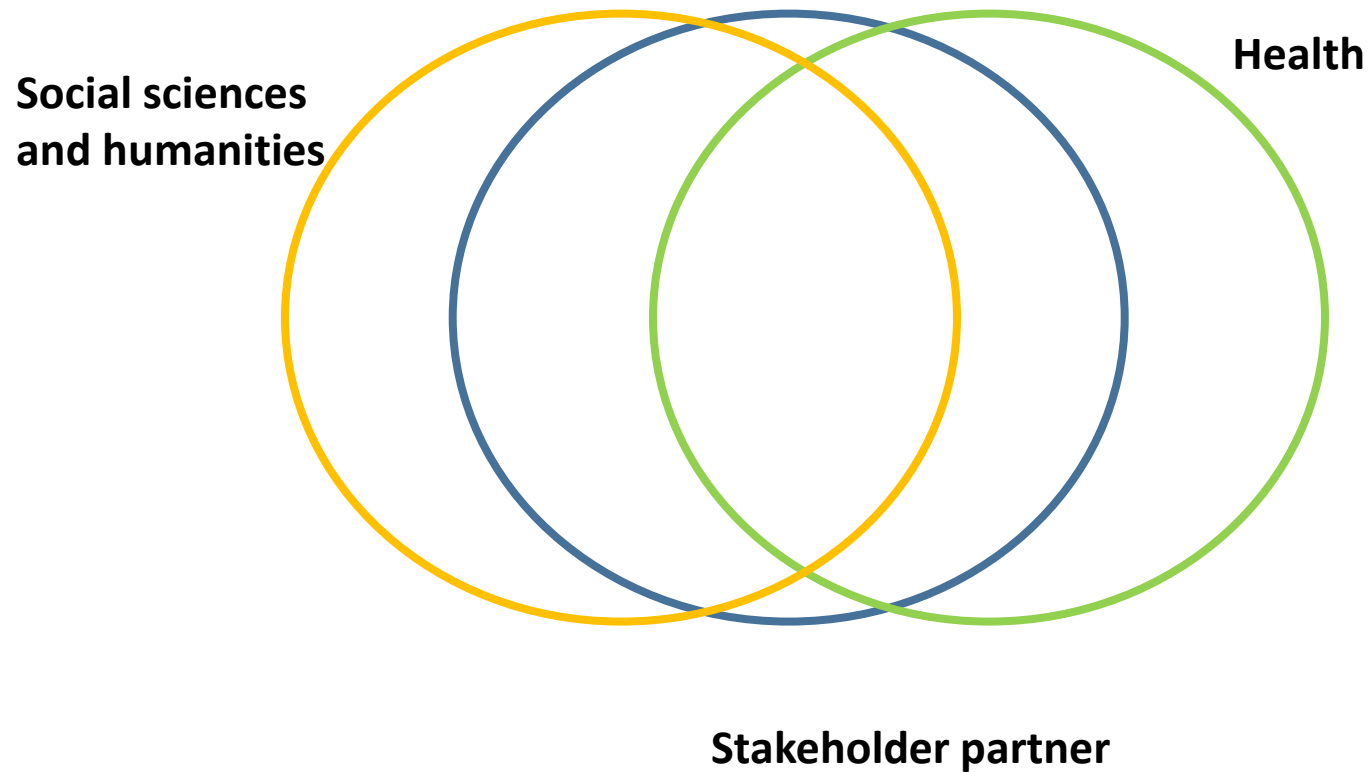
# Approach

- The initiative has a strong focus on researcher and partner co-development at the beginning and throughout the research process.
- Two phases:
  1. **Partnership Development Grants** (deadline Nov 30, 2015)
    - to support the development of partnerships, collaborative problem identification and research project development.
  2. **Partnership Grants**
    - to support development, implementation, evaluation and scale-up of evidence-informed interventions.

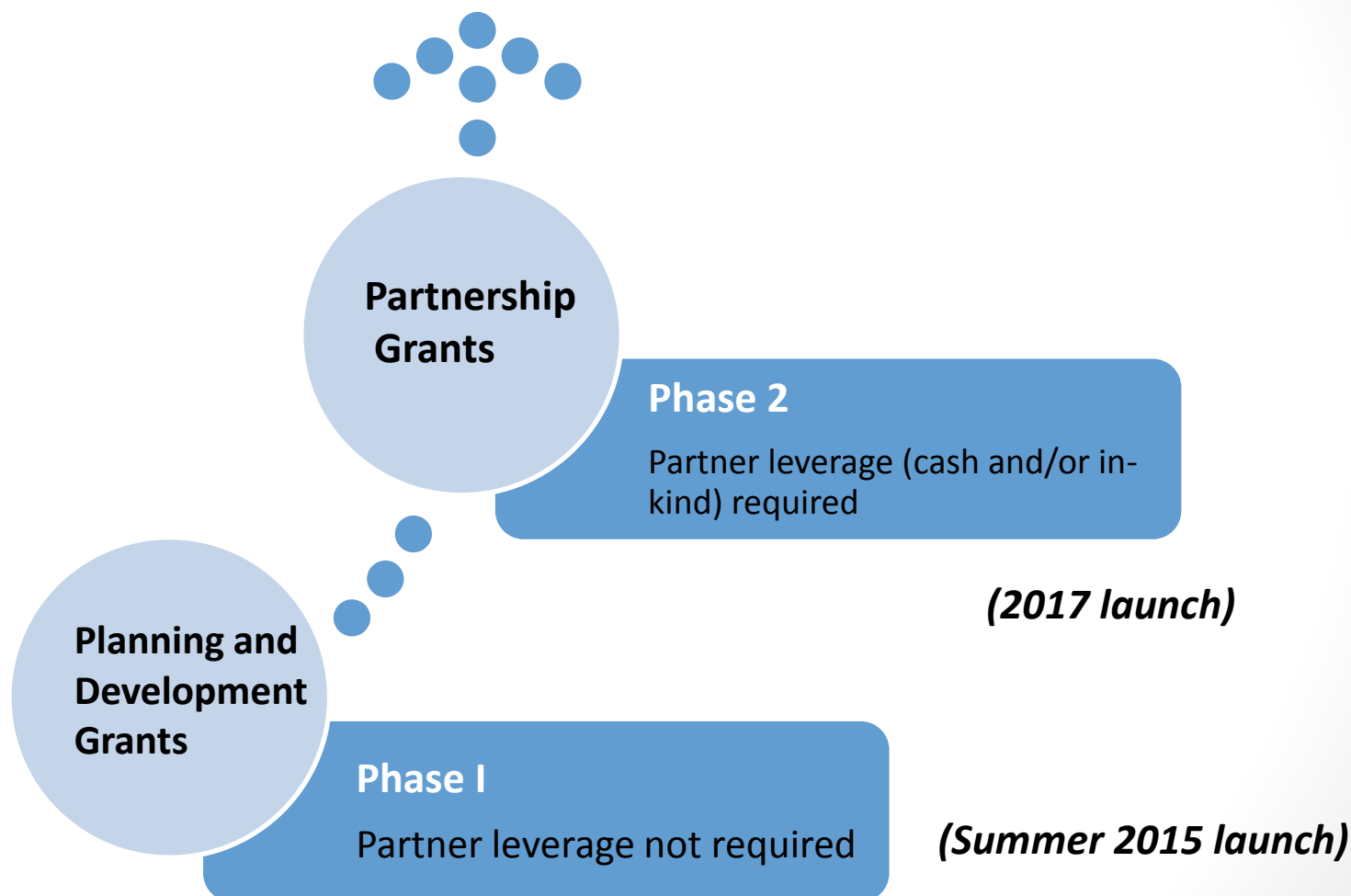




# Approach:



# Approach:



# Comparing Stages

| Stage 1: PDG                                   | Stage 2: PG  |
|--|--|
| Individual Grant                               | Institutional Grant  |
| 2 Years  | 5 years  |
| \$75,000/year                                  | \$325,000/years 1-4<br>\$125,000/year 5 for dissemination  |
| No mandatory matching funds                    | Minumum of 35% matching funds over the 5 year grant period |
| Developing Formal Partnership                  | Established Formal Partnership                             |
| Greater Emphasis on the Challenge:<br>The IDEA | Greater Emphasis on the Feasibility:<br>The GOVERNANCE     |

# Funds Available

- The total amount available for Phase 1 is **\$3.0M** (approximately 20 Partnership Development Grants at \$75K/year for two years).
- Total amount (anticipated) available for Phase 2 Partnership Grant funding will be **\$11.4M** (approximately 8 Partnership Grants at **\$325K** per year over four years, plus an additional year at up to \$125,000 for connection activities (e.g., workshops, colloquiums, conferences, forums or other events or outreach activities)).

# Application Process and Requirements

- SSHRC's Partnership Development Grant (PDG) competition is being used for HPW applications
- Applications are to be made through SSHRC's Web site
- CIHR will be copied on all materials

# What are HPW Partnership Development Grants?

- A SSHRC funding opportunity designed to support the development of partnerships
- The objectives of Phase 1: Partnership Development Grants are to:
  - Foster relationships between researchers and stakeholders;
  - Promote knowledge sharing and collaborative problem identification; and
  - Support activities to facilitate the development of a Partnership Grant proposal.
- 2 year duration
- \$75,000 per year
- Partnership Development Grant holders funded through the Healthy and Productive Work Initiative will be invited to submit a formal proposal to SSHRC's Partnership Grants in 2017.

# Partnership in the context of PDG-HPW

- A formal partnership is defined as a bilateral or multilateral formal collaboration agreement between one or more eligible Canadian universities and one or more non-academic partner organizations from the public, private, and/or not-for-profit sectors.
- The team MUST reflect expertise in BOTH health AND social science and/or humanities domains.
- Partner organizations agree and commit to work collaboratively to achieve shared goals for mutual benefit aligned with the goal and objectives of the HPW.



# What is expected of Partners?

- Partner organizations must provide Letters of Engagement as **evidence** attesting to the commitment that has been agreed upon
- Cash and/or in-kind contributions: partner contributions do not need to be confirmed at the Partnership Development Grant phase (however, this may strengthen an application)
- While not mandatory, partner contributions do speak to the quality and genuineness of the formal partnership, which is an adjudication criteria.

# Partner Letters of Engagement

Each confirmed partner organization should include a Letter of Engagement on official letterhead including the following:

- a statement that the **partner organization has read and agrees in principle** with the objective(s) of the proposal;
- the **exact nature of the involvement of the partner organization** during the lifespan of the project;
- the nature of the partner organization's **participation in the governance structure of the partnership**, if appropriate;
- precise details on the **financial and/or in-kind contributions to be provided** by the partner; and
- the **expected outcomes** that the partner organization wishes to achieve.

# Examples of Matching Funds



eligible

- Cost of course replacement
- Cost of lab space
- Paid student workers
- Worker time contribution from partners



ineligible

- Any funds originating from the Tri-Agencies
- Co-applicants absorbing costs
- Team member time
- Individual contributions

# Applicant Eligibility

- For Partnership Development Grants, applications must be submitted by the applicant (project director) on behalf of the partner organizations of the formal partnership.
- Applicant (project director) must be affiliated with an eligible Canadian university at the time of application.
- Students and Postdoctoral Fellows are not eligible to participate as Applicants or Co-applicants, but can be collaborators or hired as students on the grant.

# How to Access the Application

**Social Sciences and Humanities  
Research Council**

Canada

Home > Funding > Partnership Development Grants

**Funding**

- Talent Program
- Insight Program
- Connection Program
- Future Challenge Areas
- Upcoming Deadlines
- How to Apply
- Forms
- Impact Awards
- Merit Review
- Using Your Funds

**Partnership Development Grants**

**November 2015 Competition**

| Overview  |  |
|---|--|
| <b>Value</b>                                      | \$75,000 to \$200,000                                |
| <b>Duration</b>                                   | 1 to 3 years   |
| <b>Application deadline *</b><br>(8 p.m. eastern) | November 30, 2015                                    |
| <b>Results announced</b>                          | March 2016   |
| <b>Apply</b>                                      | <a href="#">Web CV, application and instructions</a> |

**Click here to access the web-portal where you will create your application.**

\* **Note:** If a deadline falls on a weekend or a Canadian public holiday, the online application system will remain open until 8 p.m. (eastern time) on the next business day.

# How to Create the Forms

Social Sciences and Humanities Research Council  
www.sshrc-crsh.gc.ca

|                            |  |                   |                          |               |                      |
|----------------------------|--|-------------------|--------------------------|---------------|----------------------|
| <b>Français</b>            |  | <b>Contact Us</b> | <b>Help</b>              | <b>Search</b> | <b>Canada Site</b>   |
| <a href="#">My Account</a> |  |                   | <a href="#">Messages</a> |               | <a href="#">Exit</a> |

## My Portfolio

### REMINDER

To be eligible to apply for any SSHRC grant, applicants must have submitted any outstanding final research or activity reports for previous SSHRC grants.

### NEW - CONSENT TO DISCLOSURE OF PERSONAL INFORMATION

I understand that maintaining public trust in the integrity of researchers is fundamental to building a knowledge-based society. By submitting an application, by linking my CV to an application led by another researcher or institution, or by accepting funding from the Canadian Institutes of Health Research (CIHR), the Natural Sciences and Engineering Research Council of Canada (NSERC) and/or the Social Sciences and Humanities Research Council of Canada (SSHRC), I affirm that I have read and I agree to respect all the policies of these agencies that are relevant to my research, including the [Tri-Agency Framework: Responsible Conduct of Research](#). In cases of a serious breach of agency policy, the agency may publicly disclose any information relevant to the breach that is in the public interest, including my name, the nature of the breach, the institution where I was employed at the time of the breach, the institution where I am currently employed, and the recourse imposed against me. I accept this as a condition of applying for, or receiving, agency funding and I consent to such disclosure.

(For further information, see [Questions and Answers on the consent to disclosure of personal information](#).)

### Curriculum Vitae

[Gianni Rossi](#)

Status: **In Progress**  
Updated: 2014/10/14 - 15:57:07

Preview



Verify

### List of application forms

Select one of the following forms from the drop-down menu: applications, accepted invitations, final research reports.

Applications ▾ [Create New Form](#)



Form

Action

Nothing to display

|                            |  |  |                          |  |                      |
|----------------------------|--|--|--------------------------|--|----------------------|
| <a href="#">My Account</a> |  |  | <a href="#">Messages</a> |  | <a href="#">Exit</a> |
|----------------------------|--|--|--------------------------|--|----------------------|

Version 5.4.8



[Important notices](#)

# Completing the PDG Application Form - Proposal Eligibility

- Applications MUST select the HPW initiative from a drop down when applying. Otherwise, they will be processed as regular PDG applications.
- Applications MUST only present 2 year budgets
- Applications may only request up to \$75,000 per year to a MAXIMUM of \$150,000 in funding.



# Selecting Program and Funding Opportunity

|                            |   |
|----------------------------|---|
| <b>SSHRC</b> <b>CRSH</b>   | <b>Partnership Development Grants</b>   |
| <b>Identification</b>      | <b>Individual</b>   |
| Organization Information ↑ | <b>Application - Identification</b>   |
| Activity Details           | When required, identify the information requested using the "List..." button. Select the country, the province or state (if applicable) then the organization. If the information is not listed, select "Other" from the list and type the information in the box provided. |
| Previous Funding ↑         |   |
| Participants               |   |
| Invited Partners           |   |
| Partners/Contributors ↑    |   |
| Summary                    |   |
| Expected Outcomes          |   |
| Goal/Project Description ↑ |   |
| Formal Partnerships ↑      |   |
| Contributions Plan ↑       |   |
| Participants Involvement ↑ |   |
| Training and Mentoring ↑   |   |
| Kmb Plan ↑                 |   |
| Research-Creation ↑        |   |
| Partnership Evidence ↑     |   |
| Funds (SSHRC)              |   |
| Funds (Other)              |   |
| Budget Justification ↑     |   |
| List of References ↑       |   |
| Environmental Impact ↑     |   |
| Research Contributions ↑   |   |
| Relevant Experience ↑      |   |

|   |                                  |
|---|----------------------------------|
| Funding opportunity Partnership Development Grants  |                                  |
| Grant type Individual   |                                  |
| Indicate and rank, in decreasing order of importance, up to two programs related to your proposal.  |                                  |
| Program name 1  | <input type="text"/>             |
| 2   | <input type="text"/>             |
| Provide a short, descriptive title in non-technical terms. Restrict use of acronyms (e.g., DNA, NATO, etc.). Use upper case for the first word, proper nouns and acronyms. The text will automatically scroll horizontally as you type. |                                  |
| Application Title   | <input type="text"/> (255 chars) |
| Type of partnership   | <input type="text"/>             |
| If you wish to be considered under one of the following initiatives, select the appropriate option below. Click on the Instructions button for further details.   |                                  |
| Joint or special initiative   | <input type="text"/>             |
| Is this a <u>research-creation</u> project?   | <input type="text"/>             |
| Does your proposal involve <u>Aboriginal Research</u> as defined by SSHRC?  | <input type="text"/>             |

|           |
|-----------|
| Applicant |
|-----------|



**Select Insight for number 1**  
**Select Connection for number 2**



**Select Healthy and Productive Work**

# Completing the PDG Application Form – Selecting Partnership Approaches

Applicants will be required to select one or more possible partnership approaches from a drop-down menu.

- Disciplinary and interdisciplinary research partnerships
- Cross-sector co-creation of knowledge and understanding
- Networks for research and/or related activities
- Partnered knowledge mobilization

# Completing the PDG Application Form - Participants and Partners in a PDG-HPW

## Individuals = Participants

- Project director
- Co-applicants
- Collaborators

## Organizations = Partners

- Host institution  
Eligible Canadian universities
- Partner  
organizations One or more Canadian universities and one or more non-academic partner organizations from the public, private, and/or not-for-profit sectors

# Completing the PDG Application Form - CVs

- The Common CV (CCV) will not be accepted for the HPW PDG, only SSHRC CV will be accepted.
- Participants (i.e., co-applicants and collaborators) will receive an automatic e-mail from SSHRC's system inviting them to participate in the application.
- If Co-applicants accept the invite, they must upload their CV to the Accept Invitation form
- While collaborators will be required to accept the invite, they are not required to complete SSHRC CVs

# Completing the PDG Application Form – Budget Request

- The maximum annual investment per project will be \$50,000 from CIHR and \$25,000 from SSHRC, for a total of up to \$75,000 a year for two years.
- Although a single budget must be included in the application, applicants are advised to note that the rules of eligible expenses vary by granting agencies.
- [Tri-Agency Financial Administration Guide](#) - Use of Grant Funds

# Evaluation Process

- All applications are reviewed by a multidisciplinary merit review committee with expertise from the academic and non-academic communities (e.g., from the public, private or non-profit sectors).
- The HPW Initiative has its own evaluation criteria (i.e., Challenge, Feasibility, and Capability) included in the [HPW description](#) website.

# Other Requirements:

- Applicants are required to demonstrate the use of [Sex and Gender - Based Analysis](#) in applications
  - inclusion of a **sex and gender champion** and the appropriateness of their expertise and role
- Applicants are encouraged to **involve citizens** where appropriate, and to provide in their research proposal a brief description of how they intend to involve them when applicable. Please see CIHR's [Citizen Engagement Framework](#) for more information



# Evaluation: Challenge

## The aim and importance of the endeavour (50%)

- originality, significance and **expected contribution to knowledge**;
- appropriateness of the **literature review**;
- appropriateness of the **theoretical approach** or **framework**;
- appropriateness of the **methods/approach** (including the co-creation of knowledge);
- quality of **training and mentoring** to be provided to students, emerging scholars and other highly qualified personnel, and opportunities for them to contribute;
- potential for the project results to have **influence and impact within and/or beyond the social sciences and humanities research community**; and
- potential for **long-term viability** and identification of progress indicators.

In addition to the above, the following will be taken into consideration in the Challenge score:

- As part of the various sub-criteria focusing on appropriateness, include an evaluation of the **proposal's appropriateness for this initiative** and to what degree it meets the initiative's objectives, including the extent to which the proposal addresses a clear need as defined by a stakeholder or knowledge user (e.g., workers, employers, policy-makers, regulators, clinicians, insurers, service providers, workplace safety and insurance boards, unions, professional associations, and/or others).
- Potential for the project results to have **influence and impact within and/or beyond the health research community**, in addition to social sciences and humanities.
- The quality of the **sex- and gender-based analyses**

# Evaluation: Feasibility

## The plan to achieve excellence (20%)

- probability that the objectives will be met within the **timeframe proposed**;
- **quality and genuineness of the formal partnership** and associated management and governance arrangements and leadership, including involvement of partner organizations and others in the design and conduct of the research and/or related activities;
- **appropriateness of the requested budget** and justification of proposed costs;
- indications of other **planned resources**, including plans for leveraging of cash and in-kind support from the host institution and/or from partner organizations;
- **quality and appropriateness of knowledge mobilization plans**, including effective dissemination, exchange and engagement with stakeholders within and/or beyond the research community, where applicable; and
- **appropriateness of the strategies** for conducting the activity/activities proposed.

# Evaluation: Capability

## The expertise to succeed (30%)

- **quality, quantity and significance of past experience** and published and/or creative outputs of the applicant and/or team members relative to their roles in the partnership and to their respective stages of career;
- **evidence of other knowledge mobilization activities** (e.g. films, performances, commissioned reports, knowledge syntheses, experience in collaboration/other interactions with stakeholders, contributions to public debate and the media) and of impacts on professional practice, social services and policies, etc.;
- **evidence of contributions to the development of talent;**
- **experience in formal partnerships;** and
- **potential of the applicant/co-applicant to make future contributions.**

In addition to the above, the following will be taken into consideration in the Capability score:

- evidence that the team **leadership reflects expertise in BOTH health AND social science and/or humanities domains.**
- inclusion of a **sex and gender champion** and the **appropriateness of their expertise and role.**

# Relevance Review

- Prior to merit review, CIHR and SSHRC will have access to full applications and nominative information to conduct a relevance review.
- Applications deemed not relevant to the Initiative objectives or without a clear focus on BOTH health AND social sciences and/or humanities will not continue on to merit review and will be withdrawn.

# Resources:

1. **Knowledge Translation / Knowledge Mobilization**  
[Integrated knowledge translation](#) and [knowledge mobilization](#) related resources are available on the SSHRC and CIHR web sites
2. **[Partner Linkage Tool](#)** - to facilitate collaborations across research disciplines as well as researcher-partner linkage
3. **Frequently Asked Questions**



# For more information ...

For questions on funding guidelines, how to apply, and the peer review process contact:

Gianni Rossi, Program Officer  
Social Sciences & Humanities Research Council  
Email: [Gianni.rossi@sshrc-crsh.gc.ca](mailto:Gianni.rossi@sshrc-crsh.gc.ca)

For questions about this initiative and research objectives contact:

Jennifer Campbell,  
Project Lead, Major Initiatives  
Canadian Institutes of Health Research  
Email: [hpw-spt@cihr-irsc.gc.ca](mailto:hpw-spt@cihr-irsc.gc.ca)

# Questions and Answers

Use the “**Chat**” mechanism to type in your questions. Please select “**send to all participants**”.

