

**CARL
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Navigating Copyright for Crown-Published Works: A Code of Best Practices for Libraries

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June 20, 2024, ABC Copyright Conference, Halifax, NS



Codes of Best Practice

The codes of best practice were designed to provide a legal framework for libraries when using copyright protected materials. While the codes have undergone legal and peer review processes and do present legally defensible and judicious models for the application, they are not intended to be a substitute for legal advice.

► Fair Dealing for Open Educational Resources

▼ Crown Copyright

English Version

Version française

PDF

PDF

Navigating Copyright for Crown-Published Works: A Code of Best Practices for Libraries

Access to government information is a foundational pillar of a working democracy. This access must not only be open, it must be perpetual. Libraries have assumed responsibility for the stewardship of both print and digital government publications, through their digitization and web harvesting programs.

For libraries to do this work, their staff must first navigate Crown copyright

Navigating Copyright for Crown-Published Works: A Code of Best Practices for Libraries

May 2024



<https://www.carl-abrc.ca/influencing-policy/copyright/carl-codes-of-best-practice/>



WHY we created this code

Crown copyright

- Libraries across Canada act as **stewards for government information**. Two main service areas:
 - a. digitizing and making available legacy print government publications, and
 - b. collecting, preserving, and providing ongoing access to born-digital content published on government websites.
- Confusion about how to navigate Crown copyright controls **hampers** and can even **prevent** the work described above.
- Risk aversion in the early 2010s resulted in the loss of countless government publications, in both print and digital format. This type of **copyright chill** persists for many libraries and archives.

WHY we created this code

Crown copyright

- Legislative reform of Crown copyright has been requested for at least four decades and by a wide range of stakeholders.
- The *Code* was created to assist libraries as they navigate copyright considerations when working with government information.
- The *Code* shares current case studies where academic libraries are acting as stewards for government information.

HOW the code was developed and by WHOM

- Writing team struck in Apr 2023
- Draft developed, May-Sep
- Review process, Oct-Jan:
 - by legal experts → **2 comprehensive reviews, 2 cursory reviews**
 - subject experts → **~5 reviews, including CFLA Crown copyright working group**
 - open peer review → **~10 responses from legal practitioners, librarians, archivists, and other information professionals**
- Editing and proofreading (Feb-Apr)
- Formatting and translation (May-Jun)
- Final version available on CARL and Canadian Federation of Library Associations (CFLA) websites.

HOW the code was developed and by WHOM

Writing Team

Amanda Wakaruk, Chair (University of Alberta)

Graeme Campbell (Queen's University)

Steve Marks (University of Toronto)

Brianne Selman (University of Winnipeg)

Graeme Slaght (University of Toronto)

Rob Tiessen (University of Calgary)

Jennifer Zerkee (Simon Fraser University)

Observers (Depository Services Program, Public Services and Procurement Canada)

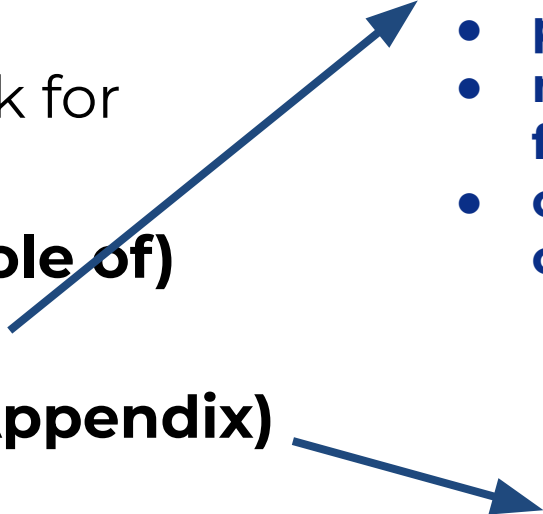
Christian Bernier, Stephanie Cote, Elizabeth Sander

WHAT does the code say?

- **Background** → **crash course! Copyright Act, RSC 1985, c C-42, s12**
- **Risk assessments** → **what's "your" exposure? (public domain? moral and economic rights?)**
- **Current government policies** → **what has the govt already said about usage?**
- **Legal framework for libraries** → **statutory user rights (spoiler: it's fair dealing)**
- Case studies (role of)
- Best practices
- Case studies (Appendix)

Final Draft: [Navigating Copyright for Crown-Published Works: A Code of Best Practices for Libraries](#)

WHAT does the code say?

- Background
 - Risk assessments
 - Current government policies
 - Legal framework for libraries
 - **Case studies (role of)**
 - **Best practices**
 - **Case studies (Appendix)**
- open access by default, limitations in rare cases when deemed necessary
 - conduct risk assessment for harms related to economic rights
 - provide full attribution
 - no modifications beyond format
 - commitment to ongoing communication
- existing web harvesting and digitization projects
- 


Final Draft: [Navigating Copyright for Crown-Published Works: A Code of Best Practices for Libraries](#)

Case Study: Government of Alberta Web Archiving

University of Alberta Library (2011 -)

- Early adopters of the Internet Archive's Archive-IT web archiving service
- Librarians were preparing for web content changes (losses) that typically follow a general election
- All content is assumed protected by copyright
- The Government of Alberta launched its open government program in November 2012; scope now includes legislation, publications, and datasets

<https://archive-it.org/collections/2901>



Government Information Collection
Collected by: [University of Alberta](#)

Archived since: Oct, 2011

Description: This collection includes primarily Government of Alberta archived web content captured at various points in time since as early as 2011. All content was produced and made available online by government ministries, departments, and agencies in Alberta and Canada. Current web content from those ministries, departments and agencies can be found on the attributed websites or related successor websites.

Subject: [Government](#)

Creator: [Government of Alberta](#)

Publisher: [Government of Alberta](#)

Coverage: [Canada--Alberta](#)

Rights: This copyright-protected content has been preserved and made available pursuant to the Copyright Act of Canada. Any reproduction or other use of this content is subject to the same legislation and may require permission from the rights holder. If you have any questions or concerns, please contact us via the Web Archiving at the University of Alberta web page: <https://library.ualberta.ca/web-archiving>

Language: [French](#), [English](#)

Narrow Your Results

Sites for this collection are listed below. Narrow your results at left, or enter a search query below to find a site.

Group	Title: City of Edmonton
Albe	URL: http://www.edmonton.ca/
Albe	Description: Official website of the City of Edmonton, located in Edmonton, Alberta, Canada
Albe	Captured 689 times between March 28, 2012 and March 26, 2024
Gove	Subject: local government , services
Agen	Group: Alberta Cities
Mon	Creator: City of Edmonton
Subj	Language: English
First	Coverage: Canada--Alberta--Edmonton

	Title: Edmonton Police Service
	URL: http://www.edmontonpolice.ca/
	Description: Edmonton Police Service
	Captured 179 times between March 28, 2012 and March 26, 2024
	Videos: 4 Videos Captured
	Subject: Police services , Crime prevention
	Group: Alberta Cities
	Creator: Edmonton Police Service
	Language: English
	Coverage: Canada--Alberta--Edmonton
	Relation: Canada--Alberta

Case Study: Digitization of Government of Alberta Publications

University of Alberta Library (2013 -)

- Discards (duplicates) from LAC's provincial collections were distributed to legislative and academic libraries across Canada
 - Is your library a recipient of discards from this project?***
- UAL digitized the collection it received in 2012; it's been openly available online since 2013
- Majority of titles were published after 1980 and are assumed to be protected by Crown copyright

<https://archive.org/details/albertagovernmentpublications?tab=collection>



Government of Alberta Publications Collection

This collection contains government publications created by the Government of Alberta's ministries and agencies. Documents from most ministries and agencies are included, however the collection heavily features content related to education (Alberta Education, Alberta Learning, Student Evaluation Branch, etc.) as well as resources and the environment. Note: this is not an inclusive collection of all departmental publications produced. Current Government of Alberta publications can be found here: <https://open.alberta.ca/publications>. Additional Government of Alberta publications can also be found here: <https://librarysearch.assembly.ab.ca>.

[More...](#)

COLLECTION ABOUT

17,202 Results

Search

Search metadata
Search text contents

Sort by: Weekly views Title Date published Creator

Year Published: 1866 - 2023

Part Of: University of Alberta Library, toronto, texts

Media Type

DESCRIPTION

Created on November 29, 2013

Andrea Mills, Archivist

ADDITIONAL CONTRIBUTORS: LexW, Archivist

A statement on catalogue and resource descriptions:

The University of Alberta Library recognizes that our catalogue and resource descriptions contain language that reflects the biases, norms, and perspectives of the time in which they were created. In particular, for resources about persons and groups, this language is often outdated and harmful. These descriptions also incorporate controlled vocabularies, such as the Library of Congress Subject Headings, which include some headings (e.g., Indians of North America), that are offensive or inappropriate. We use international standards for description, but support and actively participate in efforts to update and change these practices as we strive for descriptions that are inclusive, respectful, and do not cause harm. We acknowledge the critical importance of community consultation in these efforts, and as residents on Treaty 6 territory and Métis Region 4, we commit to working together with our local communities to make these changes.

For more information about our Internet Archive collections, please contact digitalization@ualberta.ca.

RIGHTS

All content in this collection was produced and made available publicly by government ministries, departments, and agencies in Alberta. Any copyright-protected content has been preserved and made available pursuant to the Copyright Act of Canada. Any reproduction or other use of this content is subject to the same legislation and may require permission from the rights holder. If you have any questions or concerns, please contact us via the Digitized Collections Copyrights and Terms of Use web page.

VIEWS

Total Views: 3,587,506

by people
by robots

Jan 2017 Jan 2018 Jan 2019 Jan 2020 Jan 2021 Jan 2022 Jan 2023 Jan 2024

Case Study: Canadian Government Web Archiving

Canadian Government Information Digital Preservation Network (CGI DPN, 2013 -)

- Collaboration initiated by academic libraries across Canada + Stanford
- Initially a collection of Government of Canada PDF-format publications acquired from the DSP and preserved in a Private LOCKSS Network (PLN)
- Added web archiving of at-risk federal web content
- Now over 340,000 items from all levels of Canadian government, most protected by Crown copyright



OSFHOME ▾

Project Navigation

Canadian Government Information Digital Preservation Network (CGI-DPN)

0.0B Public P 0 ...

Contributors: Carla Graebner, Susan Paterson, Katie Cuyler, Geoff Brown, Nicholas Worby, Corey Davis, Karim Tharani, Sam-Chin Li, Eamon Duffy, Sheila Laroque, Graeme Campbell

Date created: 2019-07-31 06:38 PM | Last Updated: 2024-05-03 10:34 AM

Category: Project

Description: *The mission of the CGI DPN is to preserve digital collections of government information. Digital preservation, for purposes of this initiative, means ensuring the long-term viability of digital materials through geographically dispersed servers, protective measures against data loss, and forward format migration. Digital materials produced by government agencies that are at risk of being lost are preserved as part of the program.*

The Canadian Government Information Digital Preservation Network (CGI DPN) is a project initiated in October 2012 by library staff at eleven member institutions: University of Alberta, Simon Fraser University, University of British Columbia, University of Calgary, University of Saskatchewan, University of Victoria, McGill University, Dalhousie University, Scholars Portal, University of Toronto, Stanford University. These institutions are the charter members of the CGI DPN Steering Committee.

CGI DPN Archive-IT Collections: <https://www.archive-it.org/organizations/700>

Contact:
Katie Cuyler, Chair, cuyler@ualberta.ca
Carla Graebner, Co-Chair, cgraebne@sfu.ca

Wiki 

Governance & Membership

<https://osf.io/vpnrc/>

Case Study: Digitization of Government of Canada and Government of Ontario Publications

University of Toronto Libraries (2021 -)

- Large-scale digitization project
- More than 50,000 published volumes from the governments of Canada and Ontario
- Publicly available through the Internet Archive (IA)
- Guiding principles:
 - Preservation and access of these materials for all
 - Working with LAC to provide them with copies
 - Removal requests from Crown copyright holders or publishers will be assessed by UTL/IA on a case by case basis

INTERNET ARCHIVE

UNIVERSITY OF TORONTO

University of Toronto Government Publications Digitization Collection

These documents have been digitized as part of the University of Toronto's project to fully digitize its holdings of Canadian federal and Ontario provincial government publications. At this time, these documents are best searched using a full-text search. Additional descriptive metadata work is ongoing. Three key things to note about this collection:

More...

COLLECTION ABOUT

49,259 Results

Search

Search this collection

Advanced Search

Search metadata

Search text contents

Sort by: Weekly views

Title Date published Creator

Part Of

University of Toronto - Robarts Library
Canadian Government Publications Portal
toronto texts

Media Type

texts 49,259

Availability

Always Available 7,786

Year

31761114660335

2.3K 0 0

EVOLUTION OF SOCIO-TECHNICAL SYSTEMS - A CONCEPTUAL FRAMEWOR...
by Trist. E. L. (Eric Lansdown)

66 0 0

Telephone directory: Ottawa-Gatineau

231 0 0

<https://archive.org/details/uoftgovpubs>

WHEN should you use the code?

- The *Code* was created to assist libraries as they navigate copyright considerations when working with government information. It has been written to assist in various scenarios, including:
 - a. when **conducting a copyright risk assessment** for digitization and web archiving activities, across library sectors,
 - b. when **communicating with administrators** and other decision makers, especially those who are unfamiliar with this area of copyright law, and
 - c. when **working with library staff** who are unfamiliar with copyright controls and user exceptions related to working with Canadian government information.



Questions?

<https://www.carl-abrc.ca/influencing-policy/copyright/carl-codes-of-best-practice/>

Home > Influence Policy > Copyright > Codes of Best Practice

Codes of Best Practice

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image courtesy of
Kim Kemmer

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