

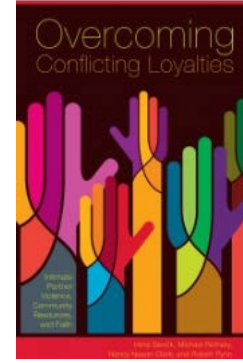
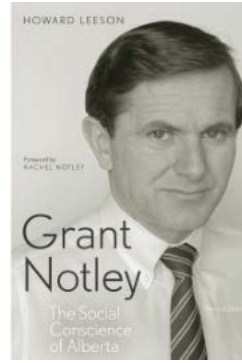
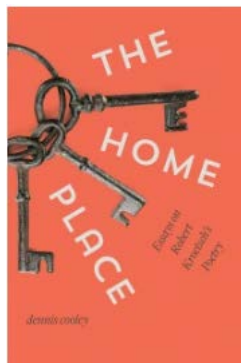
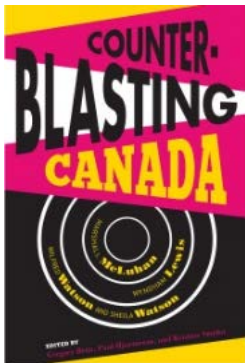


Ring House 2



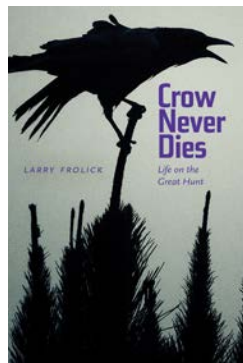
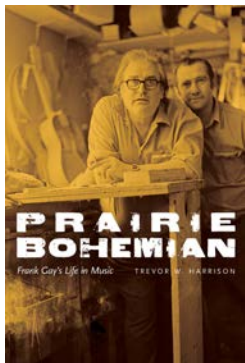
Economic Impacts of the Canadian Educational Sector's Fair Dealing Guidelines

Linda D Cameron, Director
University of Alberta Press



The University of Alberta Press contributes to intellectual and cultural life by publishing in the areas of biography, history, First Nations history and languages, literature, natural history, regional interest, travel narratives and reference books.

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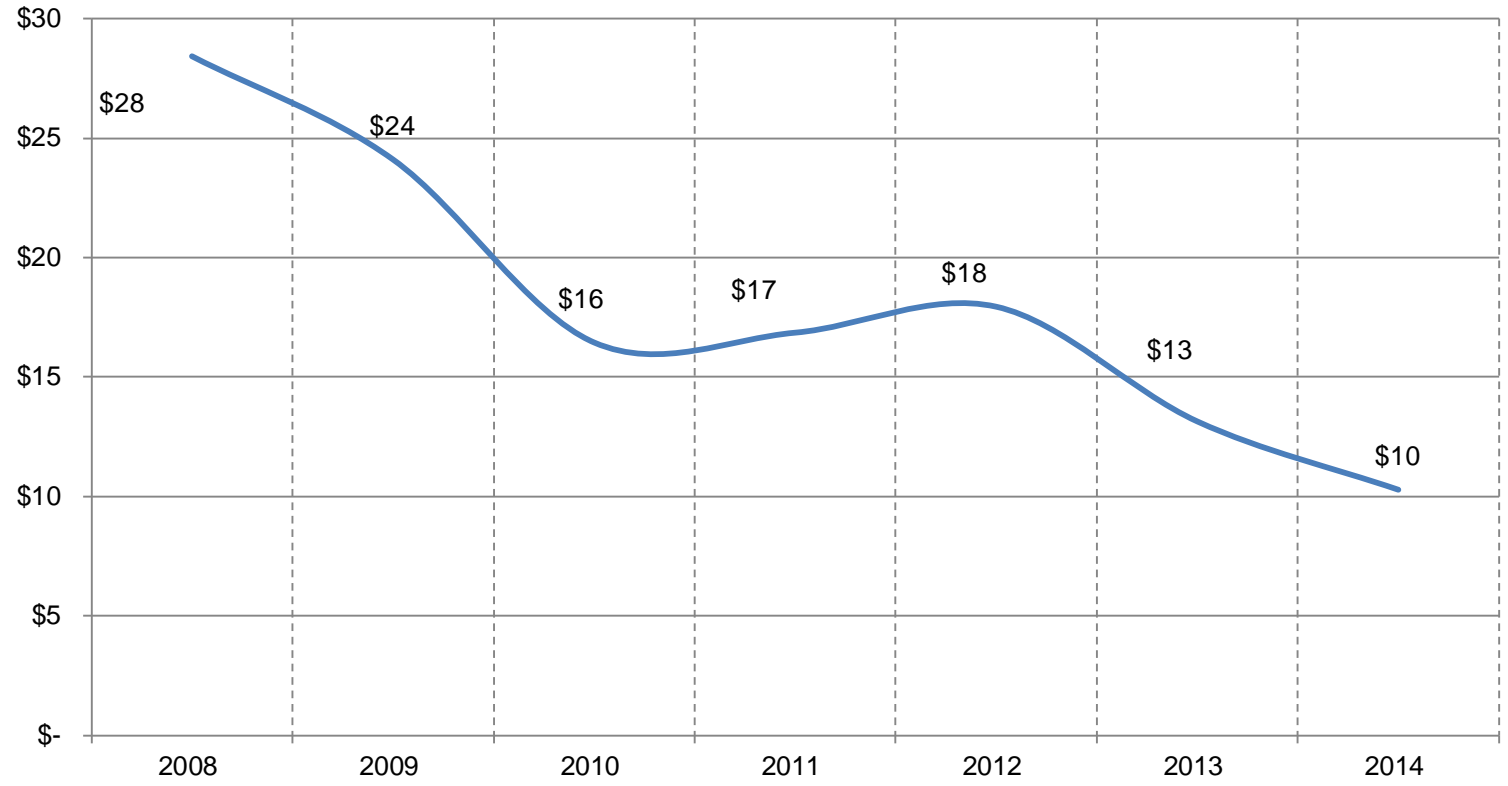
Fair Dealing Guidelines

- **Announced in 2012**
- **Adopted by all public schools, some independent schools, and numerous post-secondary institutions**
- **Authorize the copying of portions of works to the same extent as was permitted under collective licences offered by Access Copyright, English Canada's copyright collective.**

All slides are used with permission and appear in the PcW June 2015 report entitled “Economic Impacts of the Canadian Educational Sector’s Fair Dealing Guidelines”

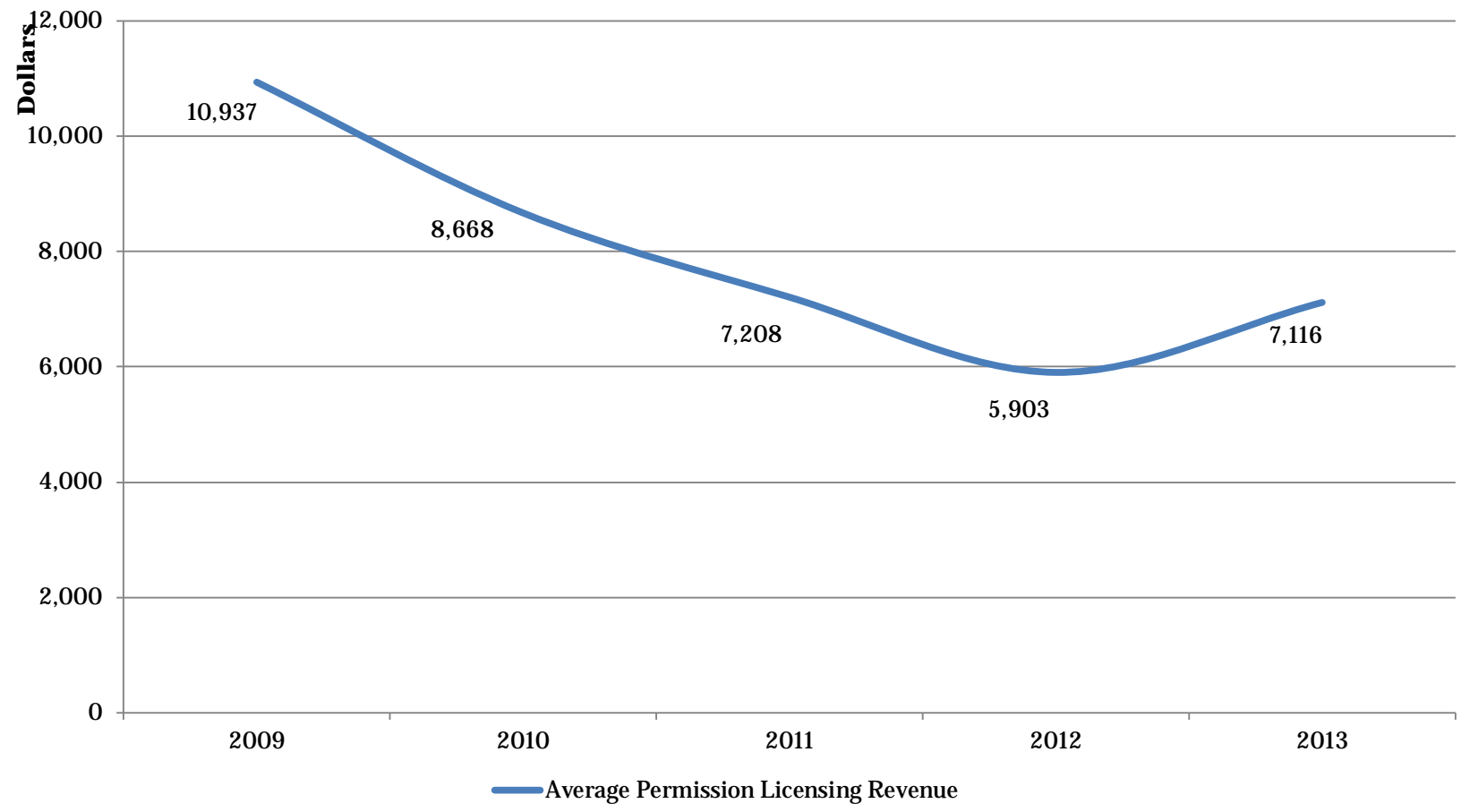


Value of Distributions from Access Copyright to Content Producers of Works Used in Post-Secondary Institutions and K-12 Schools



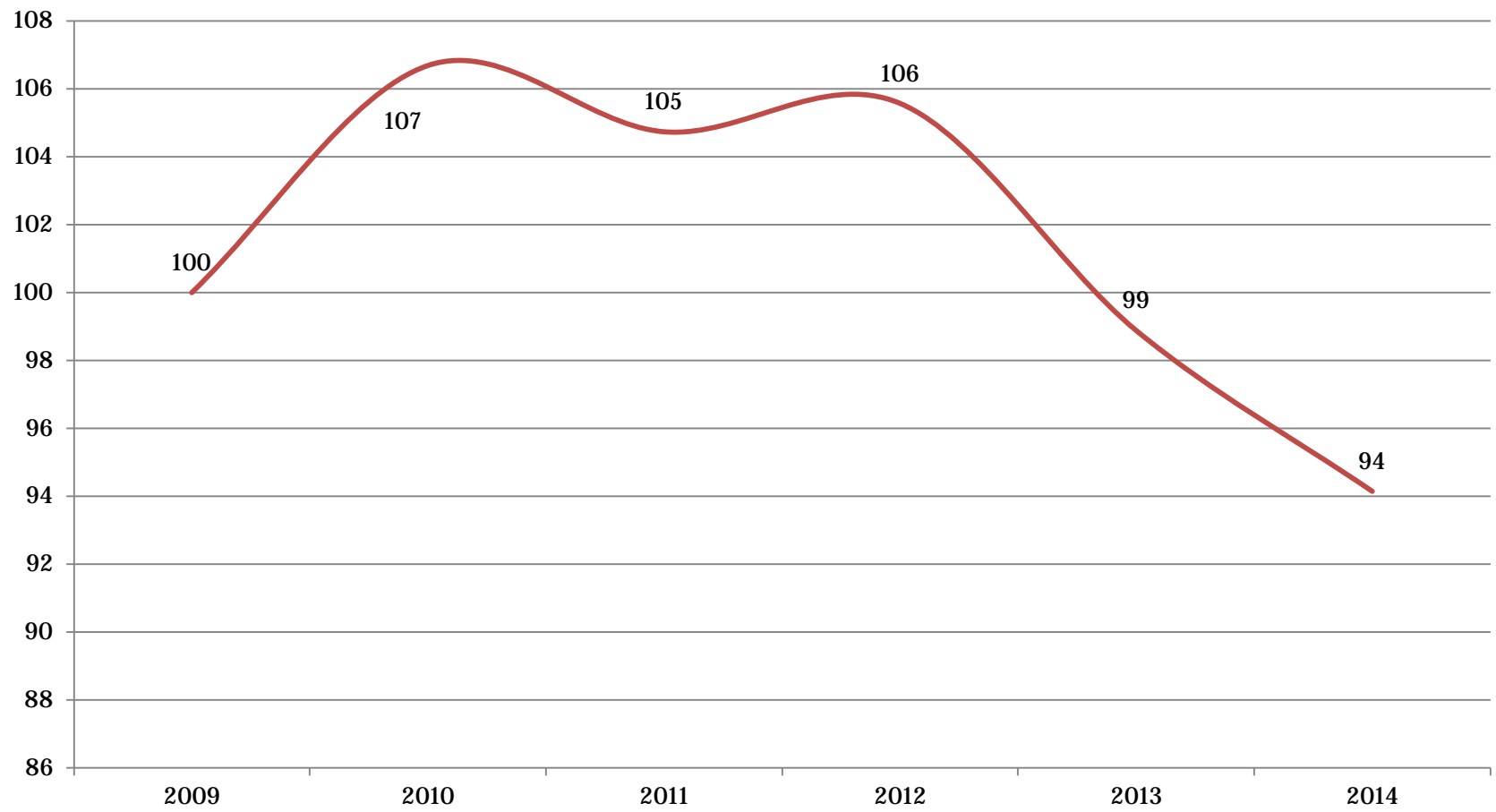


Average Permissions Licensing Revenues for SME Publishers



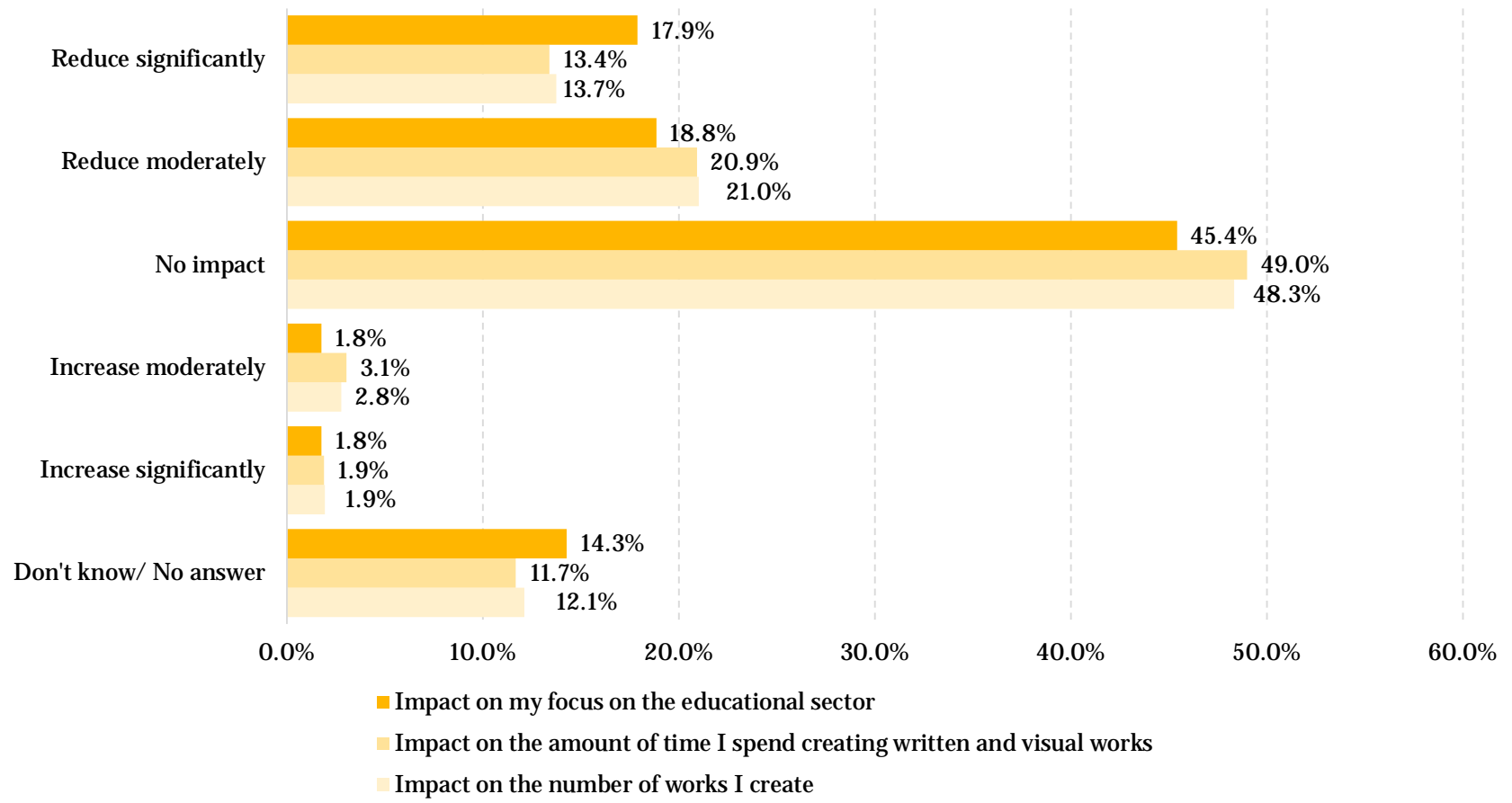


Annual Change in Headcount at Large Publishers (Index using 2009 as base year)





Impact on Creators' Work in Response to Adoption of the Guidelines by Educational Institutions





Thank you for your attention.

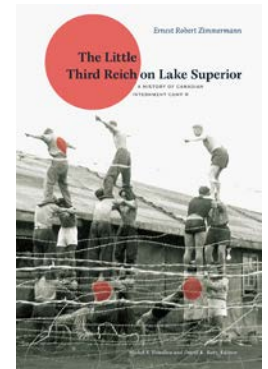
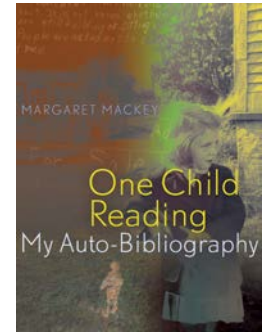
Questions?

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780-492-0717





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