# University of Alberta

## Faculty of Electrical and Computer Engineering

## Master of Science in internetworking

## Integrating OpenStack and ODL to provide VTN Automation Service

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## Abstract

With the wide application of IP networks, the modern digital society is in need of a more flexible, fault-tolerant and manageable network. Software-Defined Networking (SDN) is such a kind of network by separating the network's control logic from the routers and switches. This separation makes it easier to introduce new abstractions in networking and simplifies network management. With proper software, the concept of SDN can be implemented to devices.

OpenDaylight and OpenStack can be integrated to support this idea, by connecting the management plane, the control plane and the data plane with one another, via OpenFlow API. In this case, a manager can monitor the network from the manage plane and the operator can simply set parameters in a template designed at the OpenStack side. Besides, the control plane would centralize the intelligent part and leave the data plane with the forwarding part, which makes it much flexible to keep the network up-to-date. In the data plane, we configure protocols such as BGP, OSPF, RIP and so on.

In this project, we will implement a VTN Automation solution using Openstack and OpenDaylight SDN Controller. Specifically, the following will be implemented:

- Implement OpenStack.
- Implement OpenDaylight SDN Controller
- Integrate OpenStack and ODL.

Through this project, we will get to know about what SDN is and the leading controller OpenDaylight as well as the OpenFlow specifications. Besides, a thorough understanding and application of OpenStack are also expected from the project. The project would demonstrate the process of OpenDaylight and OpenStack integration as well as VTN automation as an example.

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## 1. Introduction

### 1.1 Problem Description

In conventional network structure, when it is carried out into the practical world, if a new request is raised, it could be considerably trivet to reconfigure or change the corresponding devices, such as routers, switches, firewalls and so on. With the dramatical change of the internetworking and mobile networking environment, the high stability and idealistic functionality are no longer satisfying, the flexibility and agility are far more critical instead. What SDN does is to separate the control function from forwarding devices, and leave the control function totally to the centralized controller. Therefore, the control plane is independent from the low layer devices, and becomes irrelevant to the variety of the switches, routers, firewalls and all other devices. On the other hand, the access to control is open, and hereby the users can define whatever routing protocols and transmission policies as they want, which makes the network much more flexible and intelligent. In a software defined network, there is no need to reconfigure each and every node in the network over and over again. Since the devices in the same network is connected to each other automatically, the user only needs to define policies when using it. If the protocols built in the routers are no longer desirable, they could be modified by programming, to achieve better data transmission. Another advantage of SDN is that it could easily adjust flow to widen the streaming media, which is to say, the bandwidth and flow is manageable in SDN.

Traditionally, investment in network systems and operating expenses are huge because the network is configured as a silo for each department and system. And hereby, various network appliances must be installed for each tenant and cannot be shared with others. This leads to a heavy burden to design, implement and operate the entire network. However, VTN, the Virtual Tenant Network is an appliance, which can provide various virtual tenant networks on the SDN controller. The uniqueness of VTN is that it has a logical abstraction plane, which enables the complete separation of logical plane from physical plane. Users can design and deploy any desired network not necessarily knowing the physical network topology or bandwidth Restrictions.

However, VTN is not easy to implement with traditional tools as it is basically virtualized and requires significant performance which can hereby simulate the real world. With the limitations of traditional networks and development tools, we, in this project, try to set out from SDN, using VTN tools, to practice a use case.

### 1.2 Proposed Solution

SDN, the Software Defined Network, is a novel network framework. It is a method of network virtualization. Its core technique is to achieve flexibility in flow control through separating the control plane from data plane, which leaves the data plane only forwarding functions and the control functions are centralized to the control plane. This feature makes the network dramatically intelligent as a tunnel.

VTN can be created and managed by OpenDayLight, ODL has a whole system of modular, pluggable and flexible platform. The platform is on basis of Java development and can operate on any Java supported platforms theoretically. ODL controller uses OSGI framework and SGI framework to be a Java-oriented dynamic modeling system. Bundles don't need redirection and can be installed, started, updated and uninstalled remotely. It can flexibly load codes and functions via bundles to achieve function separation and resolve the module extension issue, as well as collaborating the modules.

ODL platform introduced SAL and its northbound modules. They provide low layer service in the form of plug-ins. The northbound plug-ins connect various protocols and ignore the differences among the various protocols, providing consistent services for upper functional modules. This could separate the upper modules with lower modules. SAL could adapt different devices automatically and hereby the developers can concentrate on developing the applications. Besides, the ODL controller uses Infinispan, which is a highly scalable, reliable and key-value storage distributed data structure network platform, in order to achieve data storage, look-up and monitoring, to further achieve the clustering of controllers. In a word, OpenDayLight as a controller, is designed on basis of the following principles. Runtime Modularity and Extensibility, Multiprotocol Southbound, Service Abstraction Layer, Open Extensible Northbound API, Support for Multitenancy/Slicing and consistent Clustering.

Another significant application in SDN development is OpenStack. OpenStack is a community and a project. It's also an open source software devoted to operating virtual computing or cloud storage of enterprises. OpenStack provides users with open source softwares and establishing public cloud as well as private cloud. Public cloud requires its enterprise trust its statistics with the cloud provider's data centre, which may probably cause data loss with environmental or personnel factors. Many enterprises choose to establish private cloud within a firewall. This leaves more space to the enterprise in aspects of security, and data backup. Back to OpenStack, it provides services including computing, object storage, image, networking and so on. OpenStack make a platform available to users to manage cloud. It can initiate an instance for a user or a group of users. It can also configure a network where

there are more than one instance within each and every instance or project. The services provided by OpenStack can be installed independently corresponding to the user's requirements.

OpenStack's core service modules are Nova (computing), Neutron (network), Cinder (block storage), Swift (object storage), Glance (image management), Horizon (the management page), Keystone (access), Heat (function), Ceilometer (monitor). These modules can create an IAAS cloud platform. Neutron in OpenStack itself is an SDN networking control system. It has the ability to have users build their networks and control the flow. It can also connect the server and devices to one or more networks. OpenStack also leaves APIs to integrate other controllers like OpenDayLight to achieve a software defined network.

The concept of SDN can be used to resolve the problems in traditional networks and carried out to create more flexible networks. Tools like OpenDaylight and OpenStack can be applied to achieve such networks. In this project, we establish a network with the concept of SDN, and configure it with related tools mentioned above, to demonstrate a use case of SDN, and explore the application of OpenDaylight and OpenStack.

## 2. Scope and Preparation

### 2.1 Technology Description

First of all, I studied the paper of a comprehensive survey. (<u>https://drive.google.com/drive/u/1/folders/0B4M8Xz4BRpradzFpaDduRzdLRXc</u>)

• The concept of SDN

In traditional IP networks, the control and data planes are tightly coupled, embedded in the same networking devices, and the whole structure is highly decentralized. While in Software Defined Network, the control and data planes are decoupled. The separation of the control plane and the data plane can be realized by means of a well-defined programming interface between the switches and the SDN controller through API.

SDN can be defined as a network architecture with four pillars:

- a. The control and data planes are decoupled.
- b. Forwarding decisions are flow-based, instead of destination-based.
- c. Control logic is moved to an external entity, the so-called SDN controller or Network Operating System (NOS).
- d. The network is programmable through software applications running on top

of the NOS that interacts with the underlying data plane devices.

An SDN can be defined by three fundamental abstractions:

- a. Forwarding. Ideally, the forwarding abstraction should allow any for- warding behavior desired by the network application (the control program) while hiding details of the underlying hardware, always by Openflow.
- b. Distribution. It should shield SDN applications from the vagaries of distributed state, making the distributed control problem a logically centralized one, by a common distribution layer.
- c. Specification, which means it allows a network application to express the desired network behavior without being responsible for implementing that behavior itself. By virtualization solutions and programming languages.
- SDN infrastructures

An SDN network infrastructure (from abstract to detail)



Figure 1. Abstract infrastructure (quoted from software-defined networking: a comprehensive survey)



Network Infrastructure





Figure 3. Detailed infrastructure (b) (quoted from software-defined networking: a comprehensive survey)



- Figure 4. Key building blocks of an SDN infrastructure using a bottom-up, layered approach (quoted from software-defined networking: a comprehensive survey)
  - layer 1—infrastructure: switches, routers and etc.
  - layer 2—southbound interface: Openflow
  - layer 3—network hypervisor: Hypervisors enable distinct virtual machines to share the same hardware resources.
  - layer 4—network operating system (controller): OpenDaylight.
  - layer 5—northbound interface: OpenDaylight defines its own API.
  - layer 6—language-based virtualization.
  - layer 7—programming language.
  - layer 8—network applications: implement the control-logic that will be translated into commands to be installed in the data plane.

Then let's take a look at software defined network applications in the practical world.



Figure 5. quoted from http://blog.sflow.com/2014/01/large-flow-marking-using-hybrid-openflow.html

The diagram above shows a practical application of SDN using openflow controller. The control plane communicated with data plane through southbound APIs, and communicates with upper layer applications through northbound APIs. The hosts can be virtual machines within the network range.



Figure 6. quoted from https://www.sdxcentral.com/products/centec-load-balance/

Sometimes, when there is a higher demand towards flow control or there are too

many devices in the same network, we can add a load balancer to the data plane as above. The load balancer can be configured to have access to the internet.



We can conclude a software-defined network as the following picture.

Figure 7. quoted from

https://www.sdxcentral.com/sdn/definitions/what-the-definition-of-software-defined-networking-sdn/

• Difference brought by SDN

Let's first take a look at the former networks we used.



Figure 8.

The communication between devices is mainly through protocols, including switching, routing and security, such as OSPF, BGP, MPLS, MSTP, etc. It's achieved by neighborhood establishment, sharing information and path selection. This is the logic foundation for many protocols. Besides, it is distributed structure that is used by the

majority of the networks. Devices transfer local message by overlaying. And then establish database and select the best path by path selection algorithms, the most typical one of which is SPF. During this, each device does its calculation separately and they each have a individual "brain" and forwarding hardwares. So the protocols is like the language for human being, which is the foundation of internetworking. What if a change occurs in the network? How could the devices in the network communicate with each other? When there is a turbulence in the network, the devices will overlay the message down to the next devices then delete the message of the compromised path. It is possible that there would be redundant notice during the convergence. The process is shown as follows.





The rising of cloud computing, big data and mobile internet has brought the doubling of flow, leading to the expansion of low layer networks with growing pressure. The convergence time of the network increases with the expanding of the network. Among all the typical networks, data center and mobile communication networks are under extreme pressure and consequently, a revolution is necessary. Besides, the bottleneck has been exposed in distributed structures.

To find a solution, let's first think about how to resolve the bandwidth assignment Issue. Flow control is achieved by Qos and etc, generally. Set the priority by classification and labeling. On basis of the various requirements, assign corresponding bandwidth to the service. The quality of flow control directly influence the bandwidth utilization and influence the customer's investment benefit. Flow control can not only work on switches, routers and other products that support Qos and also on professional flow control products like load balancers. However, no matter how to control the flow, by hardware or software, the process is mostly static bandwidth management. Based on a specific service requirement, make a corresponding regulation on the specific path. The strategy was set in advance and is unable to achieve bandwidth assignment intelligently with response to current network condition. Another problem in flow control is that, the overall network flow control is not visible. In regular flow control products and management systems, only part of the bandwidth assignment of the links and link state monitoring are visible. However, the overall network flow control visibility is the basis intelligent bandwidth Assignment. Gradually, an idea was brought up----can we customize the forwarding

#### strategy?

As we all know, the work mode of traditional network devices are fixed. For instance, switches forward messages according to MAC table and routers forward messages according to the routing table. Therefore, to make the strategies customized is to make the devices programmable. What can be possibly programmable? It's obvious that the devices like routers and switches cannot be programmable with response to the requirements.

Right here right now, a brand new idea of networking design rose, software defined Network. The very first infrastructure of SDN is as follows.



Figure 10.

In the picture above, the switches don't have their own brains. Instead, all that related to path calculations and security strategies are determined in the controller. The decisions are passed down to the switches through openflow, and the switches simply do the forwarding according to flow table. It achieved the separation between control and forwarding.

A typical example of SDN application is the Google B4 network as the following picture shows.



Figure 11.

This network has fundamentally improved the utilization rate of the WAN links from the original thirty or forty percent to one hundred percent. Overall, it applies distributed controllers system and introduces openflow switches to this SDN network. Quagga is a routing protocol stack, which is used to operate BGP and ISIS routing protocols. RAP, as the proxy from switches to quagga, is Routing Application Proxy. For example, when the openflow switches send the link state message to the controller, controller would call RAP to send the message to the protocol stack. Paxos is an election machine. It is used to select the master and slave among the controller cluster. TE agent is used to collect link state and bandwidth information of data centre and then send it to the gateway from the top layer. The gateway summarizes the overall information and send it to TE server to make the path calculation. In return, when TE server completed calculating the paths and bandwidth assignment, it would send this back to gateway. And it is gateway which sends this to openflow switches. The route is like the picture below.



Figure 12.

In conclusion, the major difference between traditional network and SDN is listed as follows.

vs	SDN
	controlling
	embedded with
	forwarding
	distribution
	unprogrammable
	hardware
	not open
	VS

Figure 13.

In the aspect of logic structure,



Figure 14.

The change brought by SDN has led to a reform in the industry. And they in return, is pushing SDN moving forward.



Figure 15.

• The concept of NFV

Let's go back and take a look at NFV. NFV, network function virtualization, is to centralize network hardware on a server or platform through virtualization technologies. On this standardized server or platform, switches, routers, firewalls, load balancers and security devices can normally function. To be frank, it is to centralize discret network devices to a large box, as the following picture shows, and to use each device as plugins.



Figure 16.

Even though NFV and SDN are from separate organizations, they share a common purpose, to make the hardware to be software and virtualized, which makes the entire network virtualized, cost-saving, movable, scalable and more manageable.

### 2.2 Solution Description

SDN (Software Defined Network) is a network design concept. As long as the networking devices can be centralized, is programmable, with the separation between control plane and data plane (forwarding plane), the network is considered as a Software Defined Network. Therefore, SDN is not a specific technology or some protocol. On the other hand, it is an idea and a framework. To push it further, SDN is even involved with software defined security, software defined storage and so on. It's fair to say that SDN is a trend that will stimulate the whole industry.

VTN is another trend that can map physical network resources. It can save the MAC addresses and VLAN IDs corresponding to the ports of the switches from terminals. The message obtained from terminals will be maintained until the packet from the terminal flows in. If the terminal is not connected to VTN, the timer will be triggered and the message will be maintained until the time is out. The vBridge is able to check the MAC address table. If the destination MAC address is already learnt, the packet will be forwarded to the corresponding virtual port. If the MAC address is not learnt yet, flooding it to all ports. Another function of VTN is Flow Filter Function. Flow Filter can be applied to any port in Vnode with special matching conditions. One significant advantage of VTN is that it can achieve single policy virtual network. Users can easily add a SDN controller to the existing VTN and can cut a SDN controller from the VTN.

For tools, OpenStack as well as OpenDayLight is open to integrate with each other. In OpenStack, a python daemon is the main process of the OpenStack networking that typically runs on the controller node. It exposes APIs, to enforce the network model, and passes the requests to the neutron plugin. So what is plugin? Plugins can be either core or service. Core plugins implement the "core" Neutron API — L2 networking and IP address management. Service plugins provide "additional" services, such as the L3 router, load balancing, VPN, firewall and metering. These network services can also be provided by the core plugins by realizing the relevant API extensions. In short, plugins run on the controller node and implement the networking APIs, which interact with the Neutron server, database and agents. (quoted from openstack.org) There are also plugin agents which are specific to the Neutron plugin being used. They run on compute nodes and communicate with the Neutron plugin to manage virtual switches. These agents are optional in many deployments and perform local virtual switch configurations on each hypervisor.

ML2's plugins are all core plugins. They are either type drivers or mechanism drivers. OVS, adrivers from ODL, Cisco, NEC and some others are mechanism drivers. They respond to actions such as update, establish and delete a network, subnet or port. Type drivers are flat, VLAN, GRE and VXLAN. They define the L2 type.

In short, the user input message to the networking API via the OpenStack horizon and then send to Neutron server. Neutron server receive the message and send it to plugin. Then Neutron server and plugin update their database. Plugin sends the message to the SDN controller via REST API. OpenDayLight could be the controller at this point. The controller receive the message and goes through the southbound plugins or protocols, such as OpenFlow, OVSDB or OF-Config.

Another crucial concept in SDN is Open vSwitch (OVS). In a virtualized platform, OVS is able to provide layer 2 service for dynamic nodes, as well as controlling the policies, network segments and flow control in an NFV. OVS supports OpenFlow. So every controller which supports OpenFlow can use OVS. The following terminologies are significant in OVS. Bridge, it stands for a ethernet switch. A host can establish one or more bridges. Port, it's similar to a port of a physical switch. Each port belongs to a bridge. Interface, it connects to the port. Usually, one port corresponds to one interface, monogally. One port can correspond to more than one interfaces only when the port is configured as the bond mode. Controller, one OVS can concurrently be managed by one or more controllers. Datapath, it's responsible to exchange data, which is to say matching the packets received from the receive port in the flow table and performing as what's matched. Flow table, each datapath is related to a flow table. When the datapath receive the data, OVS will look up the matching flow in flow table and perform the corresponding actions, forwarding data to another port for example.

To sort out the relationship of OpenDayLight, OpenStack and Openflow, let's stop here a little bit. As far as what we have introduced concerned, OpenStack is a Cloud Management System that provides a uniform API for provisioning Compute, Network, Storage in a DataCenter. There are different plugins for each of these areas that can be built into an OpenStack deployment and function underneath. OpenDayLight is a SDN controller that provisions the network policies as specified and sends the message to the Hypervisor. As a controller, it also performs the role of maintaining those policies in spite of the changes happening in the network, recomputing policies and loading to Hypervisors. OpenFlow is the protocol used to program the Hypervisor vSwitches. It's mostly about which traffic to send where and so on. And it's the protocol through which an SDN controller communicates with the Hypervisors. OpenvSwitch is the implementation of a virtual switch in the Hypervisor that exposes OpenFlow protocol for flow message and uses the message through this protocol and make packet forwarding decisions. For virtualization, you need some service to handle bridging between your instances. OpenvSwitch can handle this. OpenFlow is a protocol standard for SDN which facilitates remote management of switches from a centralized control plane with a wide range of support. OpenDaylight is an SDN controller that lets the user to programmably manage OpenFlow capable switches. It is a huge project due to the scale of collaboration with a large set of features and compatible northbound applications. Alternatives to ODL include Floodlight, RYU SDN framework, NOX, POX and so on. OpenStack is a cloud orchestration platform that can work independently without any of these technologies. However, it can also use all the above mentioned to provide the user more programmatic control over the Infrastructure and hence improve the scope for automation. Services like AWS, Google cloud platform, Azure let you orchestrate cloud networks without using OpenStack. So, such services could be considered as alternatives to OpenStack.

In this project, we use VTN to build a software defined network. The VMs would talk to each other via IP addressing. The controller will be configured on both OpenDaylight and OpenStack, which eventually would be integrated with each other. With application of SDN, the controller will distribute the network whenever there is a new VM is added or changed, and configure the protocols. This process will be achieved by launching instances in OpenStack.

## 3. Solution Infrastructure Setup

### 3.1 Hardware Preparation

• VPN

This is to make it possible to connect the server in the lab remotely. The platform we use in this lab is Mac OS. To connect to the MINT lab network, we need to install the VPN plugin, CiscoIPSec on the laptop. And then create user account through it. The details are demonstrated as follows.

• • < >	Network	<	Q Search
Locat	ion: Automatic		9
Wi-Fi Connected	Status:	Connected	
VPN (Cio IPSec)	Connect Time: IP Address:	0:00:12 10.4.31.12	
Bluetooth PAN Not Connected			
Thundet Bridge	Server Address:	129.128.116.162	
Not Connected	Account Name:	bingzhu	
	Password:		02 
		Authentication Sett	ings
		Disconnect	
+ - *	Show VPN status i	n menu bar	Advanced ?
		Assist Me	Revert Apply
	Eigure 17	,	

• Operating systems

We need to configure a Windows virtual machine on the laptop which is most compatible to the platform for the remote server. And also, vSphere has no release by June, 2016 compatible on Mac OS. And the similar VMware has limit functions on Mac Os. To do this, a Windows 10 desktop is installed though Parallel Desktop as follows.

000	Control Center	
	Windows 10 ଓ ∣ ✿	
• • •	Windows 10 - Hardware	
	💽 📔 💼	Q Search
General Options Hardware Security	Backup Dev Settings Business	
To be able to change the settings on	this page, resume the virtual machine and	then shut it down.
CPU & Memory	Source: Shared Network	•
Boot Order	Network Cond	itioner
Graphics	Profile: Custom	≎ Outbound
Mouse & Keyboard	Bandwidth: unlimited Packet Loss: 0% F Delay: 0 ms	Bandwidth: unlimited Packet Loss: 0% Delay: 0 ms
Shared Printers	Con	figure
Network 1	Advanced Settir	igs
Sound		
USB & Bluetooth		
Hard Disk 1		
+ -		Restore Defaults

Figure 18.

As you see, to give the Windows 10 access to the MINT lab network as well as the internet, we configure the guest operating system to share the same network with the host Mac OS.

• Server

The network function virtualization is done on a remote server, located on the MINT lab. The basic parameters and information are as follows.

We use VMware vSphere client as the platform to manage and configure the remote server. We need to install the VMware vSphere client on Windows and then

#### configure

the remote server. Log in to the server as the following shows. The IP address of the server is 10.3.32.112.

🕜 VMware vSphere Client	×
vmware <sup>.</sup> VMware vSphere <sup></sup> Client	
All vSphere features available only throug vSphere Client will co feature set as vSphe To directly manage a singl To manage multiple hosts, vCenter Server.	introduced in vSphere 5.5 and beyond are the vSphere Web Client. The traditional pontinue to operate, supporting the same are 5.0. e host, enter the IP address or host name. e enter the IP address or name of a
IP address / Name:	10.3.32.112
User name:	root
Password:	********
	Use Windows session credentials

Figure 19.

The related parameters are as follows.



Figure 20.

View Inventory	Administration Plug-ins Help						
the nome	an inventory v Car inventory						
3.32.112	VMH05T7 VMware E5Xi, 6.0.0, 30	29758   Evaluation (Expired)					
	Getting Started Summary Virtu	al Machines Resource Allocation	Performance Config	uration Users Ever	Permissions		
						<u>&gt;</u>	
	General		Resources				
	Manufacturer:	Dell Inc.	CPU usage: 114 MHz	Ca	pacity		
	Model:	PowerEdge R420	1	8>	2.399 GHz		
	CPU Cores:	8 CPUs x 2.399 GHz	Memory usage: 2339.	00 MB Ca	pacity		
	Processor Type:	Intel(R) Xeon(R) CPU E5-2407 v2 @ 2.40GHz		65	490.48 MB		
	License:	Evaluation Mode -	Storage	Drive Type	Capacity		
	Description of the		datastore1	Non-SSD	924.00 GB	418	
	Processor Sockets:	2	<			>	
	Logical Processors:	8		1-			
	Hyperthreading:	Inactive	Network	lype			
	Number of NICs:	6	VM Network	Standard port gr	oup		
	State:	Connected	Management Pl	ane Standard port gr	oup		
	Virtual Machines and Templates:	4	Management Pr	ane Standard port gr	oop		
	vMotion Enabled:	N/A	C			>	
	VMware EVC Mode:	Disabled	Fault Tolerance				
	vSphere HA State	(2) N/A	Equit Telesance Version	600600	6.0.0		
	Host Configured for FT:	N/A	radic rolerance version	. 0.0.0-0.0.0-	0.0.0		
			Tatal Drimanu VMar	Refresh Virtu	al Machine Counts		
	Active Tasks:		Powered On Primary VI	Vis: 0			
	Host Profile:	N/A	Total Secondary VMe	0			
	Image Profile: Profile Compliance:	C5AI-6.0.0-20150902001-st	Powered On Secondary	v VMs: 0			
	DirectPath I/O:	Supported D		,			
		Supported the	Host Management				
	Commands		Manage this host through	ugh VMware vCenter.			
	局 New Virtual Machine						
	New Resource Pool						
	110					10. 10.	15

Figure 21.

VMHOST7 VMware ESXi, 6.0.0,	, 3029758   Evaluation (Ex	pired)		
Getting Started Summary V	irtual Machines Resource Al	ocation Performance Co	onfiguration Users Ever	its Permissions
CPU		Memory		
Total Capacity:	15864 MHz	Total Capacity:	59858 MB	
Reserved Capacity:	0 MHz	Reserved Capacity:	0 MB	
Available Capacity:	15864 MHz	Available Capacity:	59858 MB	
View: CPU Memory Storage				

Figure 22.

## 3.2 Software Preparation

• Local virtualization tools

The tools we need to prepare and upload to the server are Ubuntu 16.04 server installation package, VM tools and related linux tools.

• Software installation tools

In this lab, we need to install OpenDaylight and OpenStack on several nodes. Therefore, installation packages are needed and installation tools as well as internet access are necessary.

For OpenDayLight, we choose OpenDayLight Beryllium SR2 for Ubuntu 16.04 LTS, the most updated version by August, 2016.

For OpenStack, we choose OpenStack Mitaka for Ubuntu 16.04 LTS, the most updated version by October, 2016.

To set up the remote server, I followed the instructions and set the parameters as follows. It 's an ESXi 6 version server.

Туре	Linux	
Operating systems	Ubuntu (64 bits)	
Sockets in total	8 cores	
Virtual sockets for each at least	2 cores	
Memory	4 GB	
Network Interface Cards	6 (located in the back rack physically)	
Disk size	Above 20 GB	

Table 1.

Then we need to upload packages and files to the datastore in the server, which includes virtual drives such as floppy drives that can be inserted to or ejected from the VMs that we are going to configure.

The overall information of the server is as follows.

10.3.32.112 Create a new virtual machine			roo
Name			Status
New Virtual Machine			Powered Off
OpenStack_cpt			Powered Off
OpenStack_ctl			Powered Off
OpenStack_neutron			Powered Off
State: Connected	MEMORY O	Datastore	Free Space Capacity
CPU: 18 MHz / 8 x 2.40 GHz		datastore1	418.6 GB 924 GB
Memory: 2.3 GB / 64.0 GB			

Figure 23.

General		Resources			
Manufacturer:	Dell Inc.	CPU usage: 54 MHz		Capacity	
Model:	PowerEdge R420			8 x 2.399 GHz	
CPU Cores:	8 CPUs x 2.399 GHz	Memory usage: 2362.00 MI	В	Capacity	
Processor Type:	Intel(R) Xeon(R) CPU E5-2407 v2 @ 2.40GHz			65490.48 MB	
License:	Evaluation Mode -	Storage 🖉	Drive Type	Capacity	
		datastore1	Non-SSD	924.00 GB	418
Processor Sockets:	2				
Cores per Socket:	4				
Logical Processors:	8	Network	Туре		
Hyperthreading:	Inactive	👰 VM Network	Standard port	t group	
Number of NICs:	6	🧕 Data Plane Netwo	Standard port	t group	
State:	Connected	👰 Management Plane	Standard port	t group	
Virtual Machines and Templates:	4	<			>
Motion Enabled:	N/A				-
VMware EVC Mode:	Disabled	Fault Tolerance			
vSphere HA State	② N/A	Fault Tolerance Version:	6.0.0-6.0.	.0-6.0.0	
Host Configured for FT:	N/A		Defrech V	introl Machina Countr	_
		Total Primary VMs:	0	intual machine Courts	5
Active Tasks:		Powered On Primary VMs:	0		
Host Profile:	N/A	Tabel Canadam Mari			
Image Profile:	ESXI-6.0.0-20150902001-st	Total Secondary VMs:	0		
Profile Compliance:	IN/A	Fowered on Secondary VMS			
DirectPath I/O:	Supported 4	Host Management			

Figure 24.

🕝 Datastore Browser - [datastore1]			- 0	×
	Ø >			
Folders Search	[datastore1] /			
	Name	Size Type	Path	Modif
OpenStack_neutron VMX TestVM OpenDaylight_Controller openDaylight New Virtual Machine OpenStack_cpt OpenStack_ctl test	<ul> <li>OpenStack_neutron</li> <li>VMX</li> <li>TestVM</li> <li>.sddsf</li> <li>OpenDaylight_Controller</li> <li>opendaylight</li> <li>New Virtual Machine</li> <li>OpenStack_qpt</li> <li>OpenStack_dt</li> <li>test</li> </ul>	Folder Folder Folder Folder Folder Folder Folder Folder	[datastore1] OpenStack_neutron [datastore1] VMX [datastore1] TestVM [datastore1] .sdd.sf [datastore1] OpenDaylight_Controller [datastore1] opendaylight [datastore1] New Virtual Machine [datastore1] OpenStack_cpt [datastore1] test	>

Figure 25.

We also need to install VM tools to improve operation towards the virtual machines. When the VM tools are successfully installed, there would be icon indicating the VM tools are "running" or "not running" in green.

Seneral	
Guest OS:	Ubuntu Linux (64-bit)
VM Version:	11
CPU:	2 vCPU
Memory:	8192 MB
Memory Overhead:	
VMware Tools:	Not running (Current)
IP Addresses:	
DNS Name:	
State:	Powered Off
	LIL II LO OTTO

Figure 26.

### 3.2.1 Virtual machines Setup

We need to add corresponding amount of virtual machines to the server, to the network diagram. For each Ubuntu server, the parameters are as follows. (disk size is recommended as 100 GB)

Hard	ware	Summary
88	Memory	8192 MB
	CPUs	2
	Video card	Video card
	VMCI device	Deprecated
0	SCSI controller 0	LSI Logic Parallel
ē,	CD/DVD drive 1	Client Device
	Hard disk 1	Virtual Disk
9	Floppy drive 1	Client Device
10	Network adapter 1	Management Plane Ne
80	Network adapter 2	Data Plane Network



#### 3.2.2 Operating systems Installation

We use Ubuntu server 16.04 LTS and Ubuntu server 14.04 LTS in this lab. The parameters we use in the process of installation is as follows.

- Create a usable image. I use a ".iso" file in this lab
- In BIOS, select English and enter
- Choose Ubuntu Server and enter
- Select English and Canada in the following pages
- Choose "no" to detection keyboard layout
- Select English in the following pages and enter
- Set hostname and configure network manually
- Set the username and password
- Choose "no" to encrypt the home directory
- Choose "yes" to the time zone correct inquiry
- Select "Guided-use entire disk and set up LVM"
- Choose "yes" to write changes to disk and configure LVM
- Select "no automatic updates"
- Choose "yes" to the GRUB boot loader
- Finish installation

#### 3.2.3 Software Installation

According to the requirements in this lab, we need to install OpenDaylight and OpenStack nodes on VMs separately. The configuration is as follows. This part of configuration will be demonstrated in the next chapter with a use case.

#### 3.2.4 Network Setup

Overall, we need two other networks apart from the existing one which is used to manage the virtual machines. The two networks are shown as follows.



Networking





## 4. Solution Setup

### 4.1 Lab Setup

In this stage, we need to firstly decide on what network topology is going to be configured. Secondly, we need to design the controller's networks and all the other nodes' networks, including ones that they use to communicate with each other. Thirdly, we need to install all the features that the OpenDaylight controller requires, which is necessary that we figure out all the features' functionalities. Last but not least, we need to integrate the controller with all the other nodes



### 4.1.1 Lab Network Topology

Figure 29. Lab Network Diagram

### 4.1.2 OpenDayLight features Setup

Before we install OpenDaylight on the Ubuntu server, several things need to be done.

A few tools need to be installed first: Maven, Git,OSGi, JAVA interfaces, and REST APIs.

As for maven, OpenDaylight uses Apache Maven for building all projects. We need to install 3.3.1 or later versions. OpenDayLight maintains all its codes in Git repositories. A Java 7 or later releases is needed for OpenDayLight installation.

In this project, we choose OpenDayLight Beryllium SR2 as the controller in the network. The hostname of this VM is *ubuntuodlsdnadmin*, username is *sdnadmin*, password is *sdnlabs#112* 

The following features are necessary and needs to be installed in OpenDayLight.

Features	Karaf features name
L2SWITCH	odl-l2switch-switch-ui
OF-CONFIG	odl-of-config-rest
PCEP	odl-bgpcep-pcep
OpenFLow Flow Programming	odl-openflowplugin-flow-services-ui
OVSDB Southbound	odl-ovsdb-southbound-impl-ui
OVSDB HWVTEP Southbound	odl-ovsdb-hwvtepsouthbound-ui
OVSDB NetVirt SFC	odl-ovsdb-sfc-ui
OpenFlow Table Type Patterns	odl-ttp-all
DLUX	odl-dlux-all
centinel	odl-centinel-all
REST API	odl-restconf
MD-SAL	odl-mdsal-clustering

Table 2.

The following shows the successful installation of OpenDayLight and karaf.



Figure 30.

The following shows the installation of OpenDayLight features.



Figure 31.

Keep this OpenDayLight controller on and continue to configure OpenStack nodes.

#### 4.1.3 OpenStack nodes Setup

The OpenStack project is an open source cloud computing platform that supports all types of cloud environment. It provides an Infrastructure-as-a-Service (laas) solution through a variety of complemental services. An laas is a provisioning model in which an organization outsources physical components of a data centre, such as storage, hardware, servers, and networking components.

Basically, a completed OpenStack network requires at least two nodes, one controller node for identifying service, image service, management portion of computing and SQL database and one compute node for hypervisor portion of computing. Besides, block node is an optional node. An example architecture is as follows.



#### Figure 32. Example architecture (quoted from http://docs.openstack.org/mitaka/install-guide-ubuntu/overview.html)

There is point that needs to be clear. OpenStack provides several services and some of the service has its nickname which sometimes the nodes in the network could also be called like. The following table shows the services and their nicknames.

Service	Project name
Dashboard	Horizon
Compute	Nova
Networking	Neutron
Object Storage	Swift
Block Storage	Cinder
Identity service	Keystone
Image service	Glance
Telemetry	Ceilometer

Orchestration	Heat				

Table 3.

We will start to configure network when we finished configuring these nodes.

• Controller node

In order to demonstrate the configuration processes clearly, I create the following flow chart.





#### Figure 33.

The following is the user identifications and passwords used in each of the service. The services and features need to be configured one by one. When it comes to systematically configuration, it requires going into the configuration file to correct or add each and every options and commands. The operation is on the linux operating system and all the commands should be in the console.

Service or database	User ID and password		
MariaDB	root / sdnlabs#112		
Message queue	Openstack user / RABBIT_PASS		
identify	Database keystone / KEYSTONE_DBPASS		
Temporary admin_token	ca7eb37670a0352ad2a0		
networking	admin / sdnlabs#112		
image	GLANCE_DBPASS		
glance	sdnlabs#112		

Table 4.

Here are the issues I recorded during configuration. Since the OpenStack Mitaka version is the newest release, there are several issues in the documentation from the official website. The following issue records have also been provided by the author to the website.

issue	reason	solution
Cannot create service entity and API endpoints (HTTP 500)	The keystone/keystone.conf file has wrong typing	Correct the mistaken line and comment those not in use
HTTP 404	Only restart the apache2 server as suggested in the documentation is not enough	Reboot the operating system to make it get the configuration active
Command not found in OpenStack	There are several commands which only active in OpenStack when activated	Type the command:apt-get install python-openstackclient
Cannot verify operation as the admin user (HTTP 5000)	Service not activated	Service apache2 restart
There's no "database" section in	It's normal but ignored by the	Add this part manually to the

/etc/nova/nova.conf.file	website as of October	file
Cannot connect to http://controller horizon	The OS is a server version and the browser opened is the host's	Open the browser in terminal by the command: w3m <http></http>

Table 5.

Services configured on controller node requires configuration in each file. For nova service (compute service), /etc/nova/nova.conf needs to be edited as follows. The configuration should includes the proxies, tokens the service use to communicate with other nodes, as well as other supporting services it may require.

GNU nano 2.2.6	File: /etc/nov	a∕nova.conf		
[database]				
connection = mysql+pymysql://	/nova:NOVA_DBPASS@co	ontroller/nova		
[oslo_messaging_rabbit]				
rabbit_host = controller				
rabbit_userid = openstack				
rabbit_password = RABBIT_PASS	3			
[keystone_authtoken]				
auth_uri = http://controller	:5000			
auth_url = http://controller	:35357			
memcached_servers = controlle	er:11211			
auth_type = password				
project_domain_name = default	i.			
user_domain_name = default				
project_name = service				
username = nova				
passwora – santabs#112				
[unc]				
vncserver listen = Śmy ip				
vncserver_proxyclient_address	s = \$my_ip			
[glance]				
api_servers = http://control1	ler:9292			
[oslo_concurrencu]				
lock_path = /var/lib/nova/tmj	p			
[neutron]				
url = http://controller:9696				
auth $url = http://controller$	35357			
	[ Read	76 lines 1		
GGetHelp OWriteOut	R Read File	Y Prev Page	K Cut Text	C Cur Pos
X Exit J Justify	Where Is	V Next Page	🗓 UnCut Text	To Spell

Figure 34.





For network configuration, the vxlan tunnel should not be enabled until an instance is brought up. This will be further talked about in the following section. Therefore, ml2 configuration should be like the following.

GNU nano 2.2.6 File: /etc/neutron/plugins/ml2/ml2_conf.ini					
[m12_type_uxlan]					
# # From neutron.m12 #					
# Comma-separated list of <vni_min>:<vni_max> tuples enumerating ranges of # VXLAN VNI IDs that are available for tenant network allocation (list value)</vni_max></vni_min>					
#vni_ranges = vni_ranges = 1:1000					
# Multicast group for VXLAN. When configured, will enable sending all broadcast # traffic to this multicast group. When left unconfigured, will disable # multicast VXLAN mode. (string value) #vxlan_group = <none></none>					
[securitygroup]					
# # From neutron.ml2 #					
# Driver for security groups firewall in the L2 agent (string value) #firewall_driver = <none></none>					
# Controls whether the neutron security group API is enabled in the server. It # should be false when using no security groups or using the nova security # group API. (boolean value) #enable_security_group = true					
<sup>^</sup> G Get Help <sup>^</sup> O WriteOut <sup>^</sup> R Read File <sup>^</sup> Y Prev Page <sup>^</sup> K Cut Text <sup>^</sup> C Cur Pos <sup>^</sup> X Exit <sup>^</sup> J Justify <sup>^</sup> W Where Is <sup>^</sup> U Next Page <sup>^</sup> U UnCut Text <sup>^</sup> T To Spell					

Figure 36.



Figure 37.

For dashboard service, python code needs to be edited in the following file.

When the features above are configured, the controller is proved to be successfully configured. The following screenshots verify that the services are successfully Configured.



Figure 38.

Verification of identity service:

rootQubuntus	usdnadmin:/home/sdnadmin#	
root@ubuntus	usdnadmin:/home/sdnadmin# service apache2 restart	נ עח ז
* NeStartIII	undradnin' chone codradnint une	L UK J
rooteubuntus	usanaamin./nume/sanaamin# uns	
unset uns	undradmin: (home (eduadmin# ungest OS TOVEN OS UP)	
rooteubuntus	usanaamin:/nome/sanaamin# unset us_loken us_one	
rooteubuntus	usanaamin ./ nome/ sanaamin#	
rooteubuntus	usanaamin./nume/sanaamin#	llen: 25257 (u2) on who inst
-domain-name issue	usanaamin./nome/sanaamin# openstackos-auth-uri http://contr me defaultos-user-domain-name defaultos-project-name admin	nos-username admin token
Password:		
+		
		*
l Field	i Value	
		j.
+		
l expires	2016-10-10T11:23:56.348182Z	งไปเป็นสาราสาราสาราสาราสาราสาราสาราสาราสาราสาร
1 (1 <b>4</b> )	: «AAAAAABX—2w9b 7TmeoxMxsllafPlziusiH4«lc1HAwe1ullAOutoPe dllKs	ı KB-ssuRFKoZfFInelihlecI-NP
PeLuNHnIISu29	7981X9cF3e i Rk2h4rL0v5H8012eamFTZaaSd.III1 i nrnAUUUUUb.I90sNAFF=XYud	ISAtuCHYvrbmFCdhlcu64u3Kc
: project id	id : 52rR30a9h84d42609R3aaa8ff02a9e85	ISHEVSHINI BIL SUITEGO IVSIIC
· projecc_10	14   56655745551416575554446117745555	
Luser id	: 44040b2d0238439dabcf5cf2fd86f907	
1 aser_1a		
+		
		+
rootQubuntus	usdnadm in :/home/sdnadm in#	
rootPubuntus	usdnadmin:/home/sdnadmin#	

Figure 39.

Verification of image service: root@ubuntusdnadmin:/home/sdnadmin# rootQubuntusdnadmin:/home/sdnadmin# su -s /bin/sh -c "glance-manage db\_sync" glance Traceback (most recent call last): File "/usr/bin/glance-manage", line 10, in <module> sys.exit(main()) File "/usr/lib/python2.7/dist-packages/glance/cmd/manage.py", line 333, in main config.parse\_args(default\_config\_files=cfg\_files) File "/usr/lib/python2.7/dist-packages/glance/common/config.py", line 186, in parse\_args default\_config\_files=default\_config\_files) File "/usr/lib/python2.7/dist-packages/oslo\_config/cfg.py", line 2162, in \_\_call\_\_ else sys.argv[1:1) File "/usr/lib/python2.7/dist-packages/oslo\_config/cfg.py", line 2754, in \_parse\_cli\_opts return self.\_parse\_config\_files() File "/usr/lib/python2.7/dist-packages/oslo\_config/cfg.py", line 2769, in \_parse\_config\_files ConfigParser.\_parse\_file(config\_file, namespace) "/usr/lib/python2.7/dist-packages/oslo\_config/cfg.py", line 1636, in \_parse\_file File raise ConfigFileParseError(pe.filename, str(pe)) oslo\_comfig.cfg.ComfigFileParseError: Failed to parse /etc/glance/glance-api.comf: at /etc/glance/gl ance-api.conf:511, No ':' or '=' found in assignment: 'v# timeout exception when timeout expired. (i nteger value)' root@ubuntusdnadmin:/home/sdnadmin# root@ubuntusdnadmin:/home/sdnadmin# root@ubuntusdnadmin:/home/sdnadmin# service glance-registry restart glance-registry stop/waiting glance-registry start/running, process 7994 root@ubuntusdnadmin:/home/sdnadmin# root@ubuntusdnadmin:/home/sdnadmin# root@ubuntusdnadmin:/home/sdnadmin# oot@ubuntusdnadmin:/home/sdnadmin# service glance-api restart glance-api stop/waiting glance-api start/running, process 8039 root@ubuntusdnadmin:/home/sdnadmin# Figure 40.

r	pot@ubuntusdnadmin:/home/sdnadmin# op	en	stack in	na	ge list	
	ID	-	Name	1	Status	1
1	ad96cb0d-33c6-4158-8cde-2a07fd2376ef	1	cirros	1	active	1
ri ri	oot@ubuntusdnadmin:/home/sdnadmin# oot@ubuntusdnadmin:/home/sdnadmin# oot@ubuntusdnadmin:/home/sdnadmin#					

Figure 41.

Verification of horizon service:

root@ubuntusdna root@ubuntusdna * Restarting w	dmin:/home/sdnadmin# dmin:/home/sdnadmin# service apache2 restart eb server apache2	[ 0	K	1
root@ubuntusdna	dmin:/home/sdnadmin# uns			
root@ubuntusdna	e dmin:/home/sdnadmin# unset OS TOKEN OS URL			
root@ubuntusdna	dmin:/home/sdnadmin#			
rootQubuntusdna	dmin:/home/sdnadmin#			
rootQubuntusdna -domain-name de issue	dmin:/home/sdnadmin# openstackos-auth-url http://controller:35357/v3os-j faultos-user-domain-name defaultos-project-name adminos-username admin	pro 1 t	je: ok:	ct en
Password:				
++-				
Field	Value			-+
lexpires	2016-10-10T11:23:56.3481822			-+
¦id ¦ PcLwNHnUSu7981X ¦project_id ¦	gAAAAABX-2w9b_7TmeoxMxsVafPlzjysjH4qlc1HAwe1uV0OvtoPe_dUKsk-K8-sswRFKoZfFlprVh 9cF3eiRkZh4rLQx5H8Ol2egmFTZqaSdJU1iprnAVWWUWbJ90sNAFE-XYvdI5AtvCHYxrbmFCdhlcy64 52c830a9b84d4260983aaa8ff07a9e85	lec Iv3	I-I Kc	NP I
user_id	4d040b2d0238439dabcf5cf2fd86f907			1
++-				
rootQubuntusdna rootQubuntusdna	dm i n : / home/sdnadm i n# dm i n : / home/sdnadm i n#			-+

Figure 42.

Verification of network service:

#### sdnadmin@ubuntusdnadmin:"\$ neutron ext-list

	alias	name
-	default-subnetpools	Default Subnetpools
	network-ip-availability	Network IP Availability
	network_availability_zone	Network Availability Zone
	auto-allocated-topology	Auto Allocated Topology Services
	ext-gw-mode	Neutron L3 Configurable external gateway mode
	binding	Port Binding
	agent	agent
	subnet_allocation	Subnet Allocation
	13_agent_scheduler	L3 Agent Scheduler
	tag	Tag support
ł	external-net	Neutron external network
	net-mtu	Network MTU
	availability_zone	Availability Zone
	quotas	Quota management support
	13-ha	HA Router extension
	provider	Provider Network
	multi-provider	Multi Provider Network
	address-scope	Address scope
	extraroute	Neutron Extra Route
ł	timestamp_core	Time Stamp Fields addition for core resources
	router	Neutron L3 Router
	extra_dhcp_opt	Neutron Extra DHCP opts
	dns-integration	DNS Integration
	security-group	security-group
	dhcp_agent_scheduler	DHCP Agent Scheduler
	router_availability_zone	Router Availability Zone
	rbac-policies	RBAC Policies
	standard-attr-description	standard-attr-description
	port-security	Port Security
	allowed-address-pairs	Allowed Address Pairs
	dur	Distributed Virtual Router

-duadminOuturturduadmin ·~ \$

Figure 43.

Other services can be verified by successful instances launch later.

#### • Compute nodes

For compute nodes, there are services needing to be configured cooperating with the controller node. There are also services needing to be configured independently to fulfill the compute service.

The following flowchart shows what configured on compute node.



Figure 44.

When the features above are configured, the compute node is proved to be successfully configured. The following screenshots verify that the services are successfully configured.

Verification of compute node services:



root root root	Qui Qui Qui	buntusdnadmin:/hom buntusdnadmin:/hom buntusdnadmin:/hom	ne. ne.	/sdnadmin# . adm /sdnadmin# /sdnadmin# opens	in ta	n-openrc ack comput	te	service	1	ist			
l Id	1	Binary	1	Host	1	Zone	1	Status	-	State	1	Updated At	
3   4   5   6		nova-consoleauth nova-scheduler nova-conductor nova-compute		ubuntusdnadmin ubuntusdnadmin ubuntusdnadmin ubuntusdnadmin		internal internal internal nova		enabled enabled enabled enabled		up up up up		2016-10-11T13:48:20.000000 2016-10-11T13:48:20.000000 2016-10-11T13:48:20.000000 2016-10-11T13:48:20.000000 2016-10-11T13:48:12.000000	
root	0	huntusdnadmin'/hom	ne.	/sdnadmin#			- + -						ľ

Figure 46.

Network node

In this part, we need to be clear about networks in OpenStack first.

A standard OpenStack Networking setup has up to four distinct physical data center networks:

#### Management network

Used for internal communication between OpenStack Components. The IP addresses on this network should be reachable only within the data center and is considered the Management Security Domain.

#### Guest network

Used for VM data communication within the cloud deployment. The IP addressing requirements of this network depend on the OpenStack Networking plug-in in use and the network configuration choices of the virtual networks made by the tenant. This network is considered the Guest Security Domain.

#### **External network**

Used to provide VMs with Internet access in some deployment scenarios. The IP addresses on this network should be reachable by anyone on the Internet. This network is considered to be in the Public Security Domain.

#### **API network**

Exposes all OpenStack APIs, including the OpenStack Networking API, to tenants. The IP addresses on this network should be reachable by anyone on the Internet. This may be the same network as the external network, as it is possible to create a subnet for the external network that uses IP allocation ranges to use only less than the full range of IP addresses in an IP block. This network is considered the Public Security Domain.

Before going any further, we firstly need to configure the networks for nodes connection. This needs to be done after adding network adapters. The network configurations need to follow what's required for linux operating systems. As the following screenshots show, the etc/network/interfaces file for each nodes needs to be configured as the way it shows.



Figure 47.

•	•			opens	tack_net	work				
Ш		> (··> (	(··) 🖸	(1)	0	0 2	1 4			đ
GNU	nano 2.2.6	_	File: /e	etc/netwo	rk∕inte	rfaces				
	gateway 10.0.0.1 bridge_ports eth1 bridge_fd 9 bridge_hello 2 bridge_maxage 12 bridge_stp off metric 100									
auto l iface	br2 br2 inet static address 10.0.1.21 network 10.0.1.0 netmask 255.255.25 broadcast 10.0.1.2 gateway 10.0.1.1 bridge_ports eth2 bridge_fd 9 bridge_hello 2 bridge_maxage 12 bridge_stp off metric 200	55 . 0 255								
^G Get ^X Ext	t Help <sup>^0</sup> Write it <sup>^</sup> J Justi	eOut ify	^R Read ^₩ Where	File E Is	*¥ Prev *V Next	Page Page	<sup>^</sup> K Cut <sup>^</sup> U UnCu	Text t Text	°C Cur Pos °T To Spell	

Figure 48.

For OpenStack, in neutron configuration, I choose Vxlan for tunnel OvSwitch as back-end with MI2 plug-in. So what is a back-end and plug-in? In OpenStack, plugin configuration is like "core-plugin = ml2", which is managed by "service-plugin = router" with the agent configuration: "[agent] Tunnel\_types = vxvlan". As for drivers for it, the configurations are like,

"type\_drivers = flat,vlan,gre,vxlan Mechanism\_drivers = openvswitch Firewall\_driver = neutron,agent.....OVSHybrid... Interface\_driver = neutron.....OVSInterfaceDriver" I'll explain the reason why I choose these two.

For Vxlan, firstly, we need to figure out what's the difference within flat, local, vlan, gre and vxlan. A local network is a network that can only be realized on a single host. This is only used in proof-of-concept or development environments, because

just about any other OpenStack environment will have multiple compute hosts and/or a separate network host. A flat network is a network that does not provide any segmentation options. A traditional L2 ethernet network is a "flat" network. Any servers attached to this network are able to see the same broadcast traffic and can contact each other without requiring a router. flat networks are often used to attach Nova servers to an existing L2 network (this is called a "provider network"). A vlan network is one that uses VLANs for segmentation. When you create a new network in Neutron, it will be assigned a VLAN ID from the range you have configured in your Neutron configuration. Using vlan networks requires that any switches in your environment are configured to trunk the corresponding VLANs. gre and vxlan networks are very similar. They are both "overlay" networks that work by encapsulating network traffic. Like vlan networks, each network you create receives a unique tunnel id. Unlike vlan networks, an overlay network does not require that you synchronize your OpenStack configuration with your L2 switch configuration. Secondly, VXLAN is my a preferred solution, because it provides more entropie on the receiving NIC, which results in a higher performance, because multiple CPU cores are used to process ingress packets. (quoted from (http://www.opencloudblog.com/?p=300))

For Open vSwitch, why would I use Open vSwitch instead of the Linux bridge? Open vSwitch is specially designed to make it easier to manage VM network configuration and monitor state spread across many physical hosts in dynamic virtualized environments. Open vSwitch is targeted at large multi-server virtualization environments, so it is focused on logical abstraction and management; the Linux bridge is fast and reliable, but lacks all fancy control features. Besides, Hypervisors need the ability to bridge traffic between VMs and with the outside world. On Linux-based hypervisors, this used to mean using the built-in L2 switch (the Linux bridge), which is fast and reliable. So, it is reasonable to ask why Open vSwitch is used. Open vSwitch is targeted at multi-server virtualization deployments, a landscape for which the previous stack is not well suited. These environments are often characterized by highly dynamic end-points, the maintenance of logical abstractions, and (sometimes) integration with or offloading to special purpose switching hardware. The following characteristics and design considerations help OpenvSwitch cope with the requirements above. The mobility of state: All network state associated with a network entity (say a virtual machine) should be easily identifiable and migratable between different hosts. This may include traditional "soft state" (such as an entry in an L2 learning table), L3 forwarding state, policy routing state, ACLs, QoS policy, monitoring configuration. Further, Open vSwitch state is typed and backed by a real data-model allowing for the development of structured automation systems. Open vSwitch is also responding to network dynamics: Virtual environments are often characterized by high-rates of change. VMs coming and going, VMs moving backwards and forwards in time, changes to the logical network environments, and so forth.

Open vSwitch supports a number of features that allow a network control system to respond and adapt as the environment changes. This includes simple accounting and visibility support such as NetFlow, IPFIX, and sFlow. But perhaps more useful, Open vSwitch supports a network state database (OVSDB) that supports remote triggers. Open vSwitch also supports OpenFlow as a method of exporting remote access to control traffic. There are a number of uses for this including global network discovery through inspection of discovery or link-state traffic (e.g. LLDP, CDP, OSPF, etc.). In advance, Open vSwitch includes multiple methods for specifying and maintaining tagging rules, all of which are accessible to a remote process for orchestration. In a similar vein, Open vSwitch supports a GRE implementation that can handle thousands of simultaneous GRE tunnels and supports remote configuration for tunnel creation, configuration, and tear-down. This, for example, can be used to connect private VM networks in different data Centers. In the aspect of hardware integration: Open vSwitch's forwarding path (the in-kernel datapath) is designed to be amenable to "offloading" packet processing to hardware chipsets, whether housed in a classic hardware switch chassis or in an end-host NIC. This allows for the Open vSwitch control path to be able to both control a pure software implementation or a hardware switch. In many ways, Open vSwitch targets a different point in the design space than previous hypervisor networking stacks, focusing on the need for automated and dynamic network control in large-scale Linux-based virtualization environments. The goal with Open vSwitch is to keep the in-kernel code as small as possible (as is necessary for performance) and to re-use existing subsystems when applicable (for example Open vSwitch uses the existing QoS stack). As of Linux 3.3, Open vSwitch is included as a part of the kernel and packaging for the userspace utilities are available on most popular distributions. (referred from (http://networkengineering.stackexchange.com/guestions/28408/)

### 4.2 Integration of OpenDayLight and OpenStack

A use case is used to describe this section.

4.2.1 Network Topology Diagram



Figure 49.

The diagram is the same one from the last section.

### 4.2.2 Configuration Process

4.2.2.1 Hardware Requirement

- Gateway:
  - Memory: 512 MB

CPU: 1

NIC:

adapter 1: bridged adapter

adapter 2: internal network (management)

• Controller:

Memory: 3072 MB

CPU: 2 NIC:

adapter 1: internal network (management)

- Network:
  - Memory: 1024 MB

CPU: 2

NIC:

adapter 1: internal network (management) adapter 2: internal network (tunnel) adapter 3: internal network (vlan) adapter 4: internal network (management)

Compute:

Memory: 2048MB CPU: 1 NIC: adapter 1: internal network (management) adapter 2: internal network (tunnel) adapter 3: internal network (vlan) adapter 4: internal network (management) OpenDayLight Controller: Memory: 2048 MB CPU: 2

NIC:

adapter 1: internal network (m\_management)

#### 4.2.2.2 Network configuration

Based on the given network topology, we need to configure network adapters and IP addresses on each node.

As for IP addresses and network type configuration, the following screenshot shows how they are configured for a single bridged network adapter.

# This file describes the network interfaces available on your system # and how to activate them. For more information, see interfaces(5).
# The loopback network interface auto lo
iface lo inet loopback
# The primary network interface auto eth0
iface eth0 inet dhcp
auto br1
iface br1 inet static
address 10.0.0.11
network 10.0.0.0
netmask 255.255.255.0
broadcast 10.0.0.255
gateway 10.0.0.1
bridge ports eth1
bridge fd 9
bridge hello 2
bridge_maxage 12
bridge_stp off
metric 100

Figure 50.

When the IPs are all configured well on each node, we can test connectivity from

each of the two nodes.

root@ubuntusdnadmin:/home/sdnadmin# ping -c 4 openstack.org PING openstack.org (162.242.140.107) 56(84) bytes of data. 64 bytes from 162.242.140.107: icmp\_seq=1 ttl=128 time=100 ms 64 bytes from 162.242.140.107: icmp\_seq=2 ttl=128 time=98.6 ms 64 bytes from 162.242.140.107: icmp\_seq=3 ttl=128 time=98.4 ms X64 bytes from 162.242.140.107: icmp\_seq=4 ttl=128 time=98.1 ms openstack.org ping statistics packets transmitted, 4 received, 0% packet loss, time 3039ms rtt min/aug/max/mdev = 98.113/98.873/100.350/0.925 ms root@ubuntusdnadmin:/home/sdnadmin# root@ubuntusdnadmin:/home/sdnadmin# root@ubuntusdnadmin:/home/sdnadmin# ping compute1 PING compute1 (10.0.0.31) 56(84) bytes of data. 64 bytes from compute1 (10.0.0.31): icmp\_seq=1 ttl=64 time=0.625 ms 64 bytes from compute1 (10.0.0.31): icmp\_seq=2 ttl=64 time=0.895 ms 64 bytes from compute1 (10.0.0.31): icmp\_seq=3 ttl=64 time=0.428 ms C compute1 ping statistics 3 packets transmitted, 3 received, 0% packet loss, time 2025ms rtt min/avg/max/mdev = 0.428/0.649/0.895/0.192 ms root@ubuntusdnadmin:/home/sdnadmin#

Figure 51.

In this case, in order to give access to the internet, we configure another network adapter as the shared network with the host (virtual machines and the host). The network virtual machines use is through NAT to communicate with internet. As for the bridged network, it appears as an additional computer on the same physical network connection as the host laptop. When configure the bridged network, an error called "ERROR RTNETLINK: File exists" occurs. This is because the interface "br1" cannot be brought up after configuration the file </extended hetwork/interfaces>, and can be solved by giving a lower priority to the bridged network like adding the metrics. Besides, "bridge-utils" needs to be installed by "sudo apt install" first.

#### 4.2.2.3 Configuration Process

Firstly, start the gateway node and open its console to configure ntp and check if it's the most up-to-date version. Then start all nodes of openstack. Open web browser and connect to 10.0.0.11/horizon/ and log in to openstack (domain: default, user name: admin)

	openstack	
	разнародар	
Login		
Log in		
Domain		
Domain default		
Domain default User Name		
Domain default User Name admin I		
Domain default User Name admin I Password		



In the OpenStack page, click project and select instances in the compute drop-down list. Then start the instances and click network and select network topology to see the diagram. click network and select networks to see if there are existing networks. Go back to the instances and check with the floating address assigned to the each node. Now open the terminal of the laptop and type the command : ssh cirros@10.0.0.X ( IP of one of the instance's one network ). Answer yes and type "sdnlabs#112", the password. Then ping 8.8.8.8 to test google Availability. Repeat this action until having tested all the existing networks. Then clear all the instances by deleting them all in OpenStack.

Click access&security in compute drop-down list and choose floating IP. Select all the IP addresses and click release floating IPs. Click network and choose routers in the drop-down list. Select the router in the page and click clear gateway. Select router in the page again and click delete routers. Click network in the network list and select all the networks in the page. Click delete networks (the ext-net may be not deleted and an error warning would be popped out). When all deleted, it shows as the following screenshot.

Access 8	Secu	irity				
Security Groups	Key Pairs	Floating IPs	API Access			
IP Address		Mapped Fixed IF	Address	Pool	Status	
			No items to dis	play.		



Then click admin and choose routers in the drop-down list and select the router in the page and click delete routers. Choose networks in the same drop-down list. Select networks in the page and click delete networks. Now turn to network drop-down list and choose network topology to check there's no diagram.

## Network Topology

Resize the canvas by scrolling up/down with your mouse/trackpad on the topology. Pan al topology.

Toggle labels
---------------



Now open a new console of the openstack controller and connect to OpenDayLight by ssh. Start OpenDayLight and karaf. Apart from the features noted from the last section, also install the following features. odl-ovsdb-openstack, odl-dlux-core and Odl-dlux-all. Now we can go to the openstack controller node and check. Type the following commands: curl u admin:admin http://IP of OpenDayLight/. Because it's a server version with GUI, we need to go to the browser on the console. The commands are as follows,

on.

Cd OPSInstaller

Cd installer

Cat OSODL-ovs-00-force-set-controller-time.sh

./OSODL-ovs-00-force-set-controller-time.sh

Cat OSODL-ovs-01-force-redo-set-openstack-node.sh

./OSODL-ovs-01-force-redo-set-openstack-node.sh Ls OSODL\*

Cat OSODL-ovs-02-stop-neutron.sh

Ssh openstack@controller cat ./OPSInstaller/controller/exe-

stage39-SUDO-odl-stop-neutron

Ls OSODL\*

./OSODL-ovs-02-stop-neutron.sh

Ls OSODL\* Cat OSODL-ovs-03-purge-neutron-agent.sh Ssh openstack@network cat ./OPSInstaller/network/exestage40-SUDO-odl-purge-neutron-ovs-plugin-network.sh ./OSODL-ovs-03-purge-neutron-agent.sh Ls OSODL\* Cat OSODL-ovs-04-set-ovs-manager.sh Ssh openstack@network cat ./OPSInstaller/network/exestage43-SUDO-odl-set-ovs-management-network.sh ./OSODL-ovs-04-set-ovs-manager.sh

Then go to the web browser and visit 10.0.0.X(IP of OpenDayLight):8181/index.html. Sign in to opendaylight (admin/admin)

•	OP	FN
₩	DA	YLIG
admin		
*****		
] Rememb	er Me	

Figure 55.

In the opendaylight web page: click reload under the controls



Figure 56.

Now go back to the openstack controller node and configure the integration part. Type the following commands,

cat OSODL-ovs-06-set-neutron.sh

ssh openstack@controller cat

./OPSInstaller/controller/exe-stage52-USER-odl-neutron-database.sh ssh openstack@controller cat

./OPSInstaller/controller/exe-stage53-USER-SUDO-odl-neutron.sh ./OSODL-ovs-06-set-neutron.sh

cat OSODL-ovs-07-pip-init-neutron.sh

ssh openstack@controller cat

./OPSInstaller/controller/exe-stage54-USER-SUDO-odl-pip-install.sh ssh openstack@network

./OPSInstaller/network/exe-stage54p2-SUDO-odl-restart-network.sh ssh openstack@network cat

./OPSInstaller/network/exe-stage54p2-SUDO-odl-restart-network.sh ssh openstack@controller cat

./OPSInstaller/controller/exe-stage55-USER-odl-initial-network.sh ./OSODL-ovs-07-pip-init-network.sh

After monitoring the flows, go to the opendaylight web page and click reload under the controls. Click nodes on the left side and check the nodes. Click node connection on the right side and check. Go to the 10.0.0.X (OpenStack controller)/horizon/auth/login. Log into the openstack (default&admin). Click project -- network -- network topology and check -- networks and check -- routers and check-- compute -- instances and check (shows items to display). Click "launch instance" at the up right corner. Click "details" and edit "instance name" and click "next" at the down left corner. Click "source" and "flavour" and edit, select the "+" button of "m1 tiny" and it gets disappeared. Click "network", select the "+" button of "admin-net" and it gets disappeared. Click "Network ports" and "security groups", select the "+" button of "default" of "security groups" and it gets disappeared. Click "keypair" and "configuration" and check in the "configuration" page and click "launch instance". Go to the main page and click "instance", we can see the instance is spawning under "task". Click "Access&Security" and select "floating IPs". Click "Allocate IP" and confirm in the pop-up page, when done, click "Associate" under "actions" of the allocated ip address. In the "associate" pop-up page, choose the instance port in the Drop-down list. Click "instances" on the left side and show the page. Open a new console of openstack controller and type the following commands: ssh-keygen -R 10.0.0.102, ssh-cirros@10.0.0.102 to open the opendaylight main page and click topology, check how many nodes are in it click nodes and click the number under node connection column where the number is consistent with the topology

Node Connector Id	Rx Pkts	Tx Pkts	Rx Bytes	Tx Bytes	Rx Drops	Tx Drops	Rx Errs	Tx Errs	Rx Frame Errs	Rx OverRun Errs
openflow:121050991432006:5	8	10	648	864	0	0	0	0	0	0
openflow:121050991432006:6	10	2	864	140	0	0	0	0	0	0
openflow:121050991432006:3	0	34	0	2844	0	0	0	0	0	0
openflow:121050991432006:4	10	2	864	140	0	0	0	0	0	0
openflow:121050991432006:1	8	10	648	864	0	0	0	0	0	0
openflow:121050991432006:2	0	34	0	2844	0	0	0	0	0	0
openflow:121050991432006:LOCAL	0	0	0	0	0	0	0	0	0	0



Then go back to openstack main page and click Access&Security. Click "Security Groups" in the Access&Security page and click "manage rules" of the group in the page and click instances on the left.





During the integration, floating IPs are needed. Also, we need to set the router-delete namespace as true. Because the default configuration when installing from Ubuntu's packages was to not delete namespaces after their associated network or router was removed. If you didn't keep tabs on this, you'd soon end up with a lot of redundant namespaces on your network nodes. As a public cloud operator this is especially problematic when you've got public IPv4 address space

to manage and you really don't want precious addresses being wasted on gateway interfaces for virtual routers that are no longer in use. (floating IP explanations are quoted from http://dischord.org/2016/01/05/cleaning-up-after-neutron/).

As far as the configuration concerned, the instance is ready to be configured. We can configure several various network requirements through OpenDayLight controller.

## 4.3. A VTN Design Example

### 4.3.1. Architecture

The following figure shows how it should be integrated in a cloud application with SDN.





In this figure, the cloud infrastructure is provided by OpenStack OS, the SDN controller we used in this case is the OpenDaylight controller. The Computing and Storage services are respectively nova and block in OpenStack. Different layers communicate with each other by APIs. For example, like what we mentioned in the former sections, controller communicate with upper layer APIs through northbound APIs like REST API or java, python APIs. The controller communicates with lower layer switched and network devices via southbound APIs, which is openflow in this case.

#### 4.3.2. Design of VTN

In this example, we use the OpenDaylight controller integrated with the OpenStack control node and configure two compute nodes as well as a network node. Among these nodes, network configuration is necessary. For the controller node, it requires one network interface: management. For the network node, it should include four network interfaces: management, project tunnel networks, VLAN project networks, and external (typically the Internet). The Open vSwitch bridge br-vlan must contain a port on the VLAN interface and Open vSwitch bridge br-ex must contain a port on the external interface. For the compute nodes, they each must have three network interfaces: management, project tunnel networks, and VLAN project networks. The Open vSwitch bridge br-vlan must contain a port on the external interface. For the compute nodes, they each must have three network interfaces: management, project tunnel networks, and VLAN project networks. The Open vSwitch bridge br-vlan must contain a port on the vLAN interface br-vlan must contain a port on the VLAN interface. The networks, and COPEN vSwitch bridge br-vlan must contain a port on the VLAN interface. The network interface bridge br-vlan must contain a port on the VLAN interface. The network interface with access to a network interface. The VLAN network does not require an IP address range because it only handles layer-2 connectivity.

For controller node, we need to configure SQL server, Identity service and message queue service with neutron database in the neutron.conf file. Also, OpenStack Compute controller/management service with appropriate configuration to use neutron in the nova.conf file. For network node, OpenStack Identity service, Open vSwitch service, Open vSwitch agent, L3 agent, DHCP agent, metadata agent, and any dependencies need to be configured in the neutron.conf file. For compute nodes, OpenStack Identity service, Open vSwitch agent, and any dependencies need to be configured in the neutron.conf file. For compute nodes, OpenStack Identity service, Open vSwitch agent, and any dependencies need to be configured in the neutron.conf file file. For compute nodes, OpenStack Identity service, Open vSwitch agent, and any dependencies need to be configured in the neutron.conf file and nova.conf file.

The following are part of the configuration examples.

#### # The type of authentication to use (string value)

#auth\_strategy = keystone auth\_strategy = keystone

Figure 60.



Figure 61.

#notify\_nova\_on\_port\_data\_changes = true
notify\_nova\_on\_port\_data\_changes = True

Figure 62

#rpc\_backend = rabbit rpc\_backend = rabbit







Here is the overview of the VTN design.



Figure 65.

In this way, virtual tenant networks are established and can hereby be managed through controller. Policies and protocols can also be added or modified through configuration files from controller with corresponding adjustments from each nodes.

## 5. Conclusion and Future work

In this project, I studied the knowledge of networking basis and SDN as well as VTN and NFV. With the reviewing of OpenDaylight documentations, I implemented the OpenDaylight SDN controller. Studying the cut-edge version of OpenStack, I implemented different instances of OpenStack nodes. Combining the leading applications of SDN, I integrated OpenStack and ODL. At the end of the project, I implemented a VTN Automation solution using Openstack and OpenDaylight SDN controller. Through this project, I get to know about what SDN is and the leading controller OpenDaylight as well as the OpenFlow specifications. Besides, a thorough understanding and application of OpenStack are also obtained from the project.

As far as this project concerned, the application of software defined network and its related development tools are limited due to time range, licence expense and compatibility between tools. In future, with development of this area, I believe there would be more use cases and explorations with relate to corresponding tools. More significant orchestration cases would be taken into consideration.

## Reference

http://docs.openstack.org/mitaka/install-guide-ubuntu/keystone-users.html https://help.ubuntu.com/lts/serverguide/network-configuration.html https://wiki.debian.org/NetworkConfiguration http://sciencecloud-community.cs.tu.ac.th/?p=238 http://ualberta.onthehub.com/WebStore/Account/SdmAuthorize.aspx?o=612a6bd0-76cb-e511 <u>-9414-b8ca3a5db7a1&ws=687574e5-7a59-e011-bd14-0030487d8897&uid=fe5fc175-76cb-e511</u> -9414-b8ca3a5db7a1&sdm=0 http://blog.csdn.net/midion9/article/details/50748523 https://kb.vmware.com/selfservice/microsites/search.do?language=en\_US&cmd=displayKC&ex ternalId=2084505 https://communities.vmware.com/thread/492851?tstart=0 http://guake.iteye.com/blog/1263961 https://help.ubuntu.com/community/Installation/SystemRequirements https://wiki.opendaylight.org/images/5/55/Integrating-opendaylight-with-openstack-published .pdf http://docs.openstack.org/mitaka/install-guide-ubuntu/overview.html#figure-hwreqs http://docs.openstack.org/juno/install-guide/install/apt/content/ch\_overview.html https://kb.vmware.com/selfservice/microsites/search.do?language=en\_US&cmd=displayKC&ex ternalId=1022525 http://www.linuxidc.com/Linux/2012-04/58485.htm http://docs.openstack.org/mitaka/install-guide-ubuntu/common/conventions.html https://www.youtube.com/watch?v=bsaoU254gAc http://askubuntu.com/questions/293827/error-rtnetlink-answers-file-exists https://pubs.vmware.com/workstation-9/index.jsp?topic=%2Fcom.vmware.ws.using.doc%2FG UID-3B504F2F-7A0B-415F-AE01-62363A95D052.html https://help.ubuntu.com/lts/serverguide/network-configuration.html http://blogging.dragon.org.uk/setting-up-ntp-on-ubuntu-14-04/ https://ask.openstack.org/en/question/89131/creating-keystone-error-openstack-not-found-ht tp-404-entity-liberty-debian/ http://askubuntu.com/questions/460022/using-terminal-as-a-web-browser http://askubuntu.com/questions/460022/using-terminal-as-a-web-browser https://www.openstack.org/summit/openstack-summit-atlanta-2014/session-videos/presentat ion/using-opendaylight-within-an-openstack-environment https://mitakadesignsummit.sched.org/event/49yI/network-node-is-not-needed-anymore-com pleted-distributed-virtual-router http://docs.openstack.org/kilo/install-guide/install/apt/content/neutron-network-node.html https://ask.openstack.org/en/question/51388/whats-the-difference-between-flat-gre-and-vlan -neutron-network-types/

## Appendix

A. The coding and configuration files are listed below. The nodes are edited within this report in the following order.

/etc/neutron/neutron.conf /etc/nova/nova.conf /etc/keystone/keystone.conf /etc/apache/apache2.conf /etc/glance/glance-api.conf /etc/glance/glance-registry.conf /etc/openstack-dashboard/local\_settings.py /etc/cinder/cinder.conf /etc/heat/heat.conf

B. As the version of OpenStack we use in this project is the latest release by October, 2016. The documentation of OpenStack Mitaka has unavoidably included some bugs or accidentally omitted some details. As one of the first users, I noticed some during this project and revised them. The following are the issues I reported to OpenStack website. From the latest check, these bugs have been revised.

issue	reason	solution
HTTP 404	Only restart the apache2 server as suggested in the documentation is not enough	Reboot the operating system to make it get the configuration active
Command not found in OpenStack	There are several commands which only active in OpenStack when activated	Type the command:apt-get install python-openstackclient
Cannot verify operation as the admin user (HTTP 5000)	Service not activated	Service apache2 restart
There's no "database" section in /etc/nova/nova.conf.file	It's normal but ignored by the website as of October	Add this part manually to the file